



# AT CAPITAL DAILY MARKET UPDATE – June 20, 2016

## Overview

The DSEX closed at 4,369.0 points, down by 18.8 points. The total transaction was worth BDT 3.3 bn.

Price of 73 issues appreciated whereas 179 issues declined and 68 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,369.0	(0.4%)	(1.1%)	(5.6%)
DSES	1,075.8	(0.5%)	(1.5%)	(2.8%)
DS30	1,713.0	(0.7%)	(1.9%)	(2.1%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,502,097.0	2,509,171.1	(0.3%)
	USD MM	31,914.5	32,004.7	(0.3%)
TURNOVER	BDT MM	3,283.5	4,387.8	(25.2%)
	USD MM	41.9	56.0	(25.2%)
VOLUME	MILLION SHARES	81.0	91.9	(11.9%)

## Market Commentary:

The market kept on going in reverse gear, wiping out investors' gain from risk taking amid reduced investor participation. Market started in consolidation mode but within 30 minutes of trading downtrend initiated which was continued rest of the session as investor kept themselves refrain from making fresh investment.

Eventually DSEX, the broad based index closed at 4,369.0 which is 0.4% lower than the previous session. Turnover, a major indicator decreased to 3.3bn which is 25.2% lower than the last trading session.

On the macroeconomic front, the amount of defaulted loans in the industrial sector in the July-March period of this fiscal year increased by Tk 4,613.23 crore from that in the same period of the previous fiscal year.

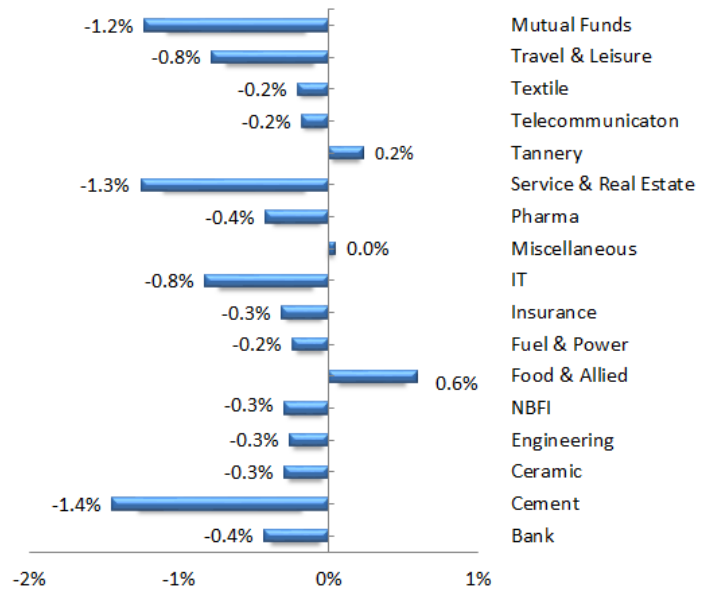
Majority of the sectors have performed negatively today. Among the prominent Food & Allied, Telecommunication, Textile, Fuel & power, NBFI, Engineering and Insurance outperformed the market while the rest underperformed.

Newly listed, ACMELAB was the daily turnover leader contributing 7.2% to the total turnover and also posted negative 1.1% price return.

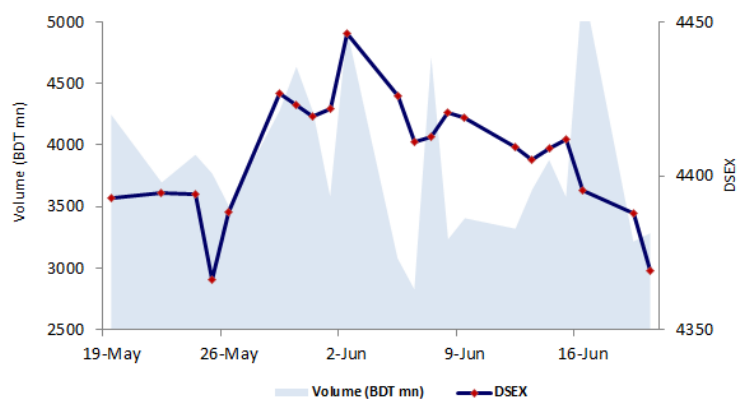
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
NFML	20	+5.3%	AGRANINS	12.7	(8.0%)
RAHIMAFOD	54.8	+5.2%	DOREENPWR	63.7	(4.8%)
GHCL	41.1	+4.8%	FBFIF	6.1	(4.7%)
PRAGATIINS	23.9	+3.9%	QSMDDRYCELL	83.1	(4.3%)
ISNLTD	13.5	+3.8%	ORIONINFU	71.5	(4.2%)
SALVOCHEM	11.2	+3.7%	SAIFPOWER	49.5	(3.5%)
APEXTANRY	136.7	+3.5%	EXIM1STMF	5.7	(3.4%)
NITOLINS	20.9	+3.5%	HRTEX	23.3	(3.3%)
BIFC	7.8	+2.6%	PADMALIFE	23.9	(3.2%)
SPCL	138.4	+2.4%	BXSYNTH	6.0	(3.2%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (June 20 - June 19)



## Last 1 Month DSEX





## News:

### **Defaulted industrial loans up Tk 4,613cr in Jul-Mar**

The amount of defaulted loans in the industrial sector in the July-March period of this fiscal year increased by Tk 4,613.23 crore from that in the same period of the previous fiscal year due to a dull business environment and a lack of effective loan recovery measures by scheduled banks and non-bank financial institutions.

According to the latest Bangladesh Bank data, the defaulted industrial loans stood at Tk 23,258.61 crore in the first nine months of FY 2015-16, 24.74 per cent higher from Tk 18,645.38 crore in the same period of FY 2014-15. An economist and BB officials said the industrial sector faced a major setback in recent months due to political uncertainty and fragile law and order situation that ultimately fuelled the defaulted loans in the sector.

<http://newagebd.net/236486/defaulted-industrial-loans-tk-4613cr-jul-mar/>

### **World Bank lends \$130m to develop economic zones**

Bangladesh yesterday signed a \$130m additional financing agreement with the World Bank to scale up support for the recently licensed and new economic zones.

The additional financing to the Private Sector Development Support Project (PSDSP) will help develop new economic zones through identifying, licensing, and negotiating Public-Private Partnership for economic zone development, a World Bank statement said.

The agreement was signed by Additional Secretary of Economic Relations Division (ERD) Kazi Shofiqul Azam and Acting World Bank Country Director for Bangladesh Rajashree Paralkar on behalf of their respective organisations at the ERD in the capital. In the last two years, PSDSP helped with the licensing of 16 economic zones and hi-tech parks, and with the assessment of 33 new sites for development as economic zones over the next several years.

<http://www.dhakatribune.com/business/2016/jun/20/world-bank-lends-130m-develop-economic-zones#sthash.r4QCtaYd.dpuf>

### **Avijit murder**

#### **Key suspect killed in a 'shootout'**

It was a curious case of chance encounter if we go by the police version.

Sharif, who according to law enforcers directly took part in the killing of blogger-writer Avijit Roy, had a bounty of Tk 5 lakh on his head. Police claim a team of detectives conducted a raid at Meradia in the capital's Khilgaon early yesterday as they had information about Sharif's presence in the area.

During the raid, the team saw three people on a motorcycle speeding away. The detectives signalled the bike to pull over but the trio ignored and opened fire on them.

<http://www.thedailystar.net/frontpage/one-crossfire-death-too-many-questions-1241974>