



AT CAPITAL DAILY MARKET UPDATE – December 26, 2016

Overview

The DSEX closed at 4,993.5 points, up by 36.8 points. The total transaction was worth BDT 10.8 bn.

Price of 204 issues appreciated whereas 98 issues declined and 23 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
GOLDENSON	22.1	+10.0%	RAHIMAFOD	126.9	(9.0%)
HWAWELLTEX	42	+9.9%	MPETROLEUM	168.1	(7.3%)
OAL	26.6	+9.9%	MARICO	998.0	(6.2%)
DELTASPINN	10	+9.9%	VAMLBDMF1	9.5	(5.9%)
PENINSULA	29	+9.8%	HRTEX	32.1	(5.9%)
MHSML	18	+9.8%	DAFODILCOM	42.9	(4.9%)
CENTRALPHL	22.7	+9.7%	FINEFOODS	22.4	(4.7%)
LEGACYFOOT	22.7	+9.7%	EMERALDOIL	40.5	(4.5%)
UNITEDAIR	5.7	+9.6%	SHASHADNIM	73.9	(4.4%)
1STPRIMFMF	11.5	+9.5%	BBS	52.9	(4.3%)

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,993.5	+0.7%	+4.0%	+7.9%
DSES	1,181.2	+0.5%	+3.6%	+6.7%
DS30	1,798.3	+0.1%	+1.3%	+2.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,783,051.6	2,773,166.6	+0.4%
	USD MM	35,498.1	35,372.0	+0.4%
TURNOVER	BDT MM	10,818.1	9,000.6	+20.2%
	USD MM	138.0	114.8	+20.2%
VOLUME	MM SHARES	408.2	308.0	+32.5%

Index swells on the first session of the last week of the year and closed slightly below the psychological level of 5000 points.

Market started bullish and then continued to remain stable with minor intra-day correction in the middle. The broad index. In the end, DSEX, the major bourse closed at 4,993.5 points or 36.8 points up from where it closed in the previous session.

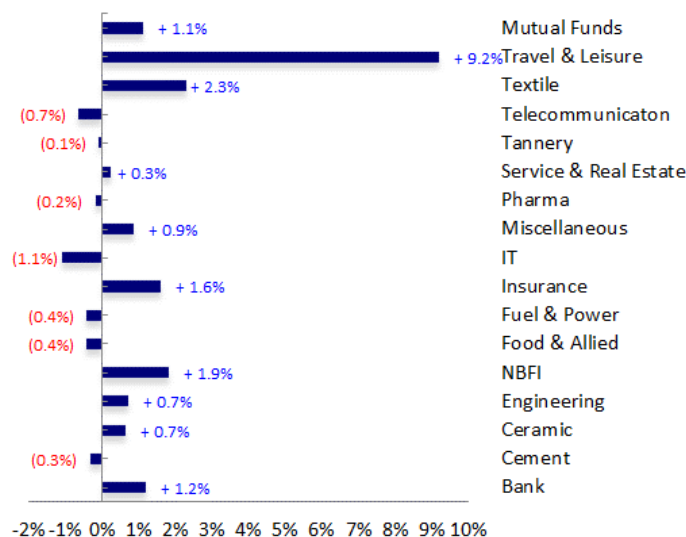
Gainers to Losers ratio was more than 2:1, indicating buoyant sentiment among the market participants.

Turnover risen up by 20.2% to BDT 10.8 bn than that of yesterday and largely concentrated on the Engineering sector (24.15 %) followed by Pharma sector (13.16 %). Turnover in Mutual Fund industry amounted to BDT 129.8 mn.

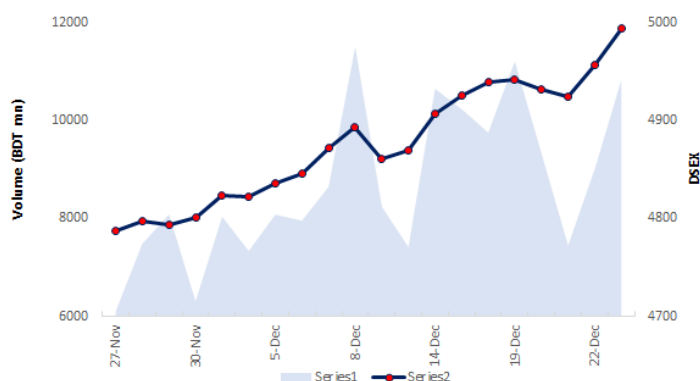
Travel & Leisure industry posted unusual 9.2% price return. Among the other sectors Textile, NBFI, Insurance and Bank have outperformed the market while Telecommunication Cement, Pharma and Engineering underperformed.

Bangladesh building Systems led the turnover chart today for the third session in row contributing 3.9% of the day's turnover but posting negative 4.3% price return.

Sector Movement in DSE (Dec 26 - Dec 22)



Last 1 Month DSEX





News:

Bangladesh drops in global trade rankings

Bangladesh dropped three places to 123rd in this year's global Enabling Trade Index of 136 countries despite improving its overall scores. In the scorecard of 1 and 7, Bangladesh scored 3.48 this year, up from 2014's score of 3.39 when the country ranked 120.

The index is part of the Global Enabling Trade Report 2016, a joint publication of the World Economic Forum and the Global Alliance for Trade Facilitation, a coalition between the WEF, the International Chamber of Commerce, the Centre for International Private Enterprise and the governments of Australia, Canada, Germany, the UK and the US.

Bhutan was the most improved country in the region, climbing 12 positions and becoming the regional leader at 92nd, followed by India (up four to 102) and Nepal (up four to 108). Pakistan was 122nd and Sri Lanka 103rd.

<http://www.thedailystar.net/business/bangladesh-drops-global-trade-rankings-1335079>

\$167m ADB loan for gas sector: Deal Wednesday

The government will sign with the Asian Development Bank (ADB) \$167 million loan agreement for financing a project to improve infrastructure and operational efficiency of the country's gas sector.

Last month, the ADB approved the loan amount to help promote sustainable economic growth and reduce poverty in Bangladesh by improving production efficiency at a key gas field, north of the capital Dhaka, and by expanding transmission infrastructure.

Senior Secretary of the Economic Relations Division (ERD) Mohammad Mejbahuddin and ADB Country Director Kazuhiko Higuchi will sign the loan document Wednesday on-behalf of their respective sides.

<http://www.thedailystar.net/business/private-sector-key-sdgs-economist-1333561>

State sugar mills get Tk 809cr lifeline

The government is set to spend Tk 809 crore to establish distilleries, cogeneration and biogas plants in two sugar mills with the view to turning the loss-making entities into profitable ones, said officials of state-run Bangladesh Sugar and Food Industries Corporation. The plants are: Thakurgaon Sugar Mills and North Bengal Sugar Mills in Natore.

At present, Bangladesh can meet about 5 percent of its annual demand for sugar through domestic production. It has to spend more than Tk 5,000 crore a year to import sugar to meet the annual domestic requirement of over Tk 20 lakh tonnes, according to estimates.

<http://www.thedailystar.net/business/state-sugar-mills-get-tk-809cr-lifeline-1335565>