



AT CAPITAL DAILY MARKET UPDATE – August 08, 2016

Overview

The DSEX closed at 4,569.1 points, up by 0.7 point. The total transaction was worth BDT 4.6 bn.

Price of 142 issues appreciated whereas 118 issues declined and 64 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,569.1	+0.0%	+1.0%	(1.3%)
DSES	1,121.1	(0.1%)	+1.1%	+1.3%
DS30	1,785.7	(0.2%)	+0.9%	+2.0%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,617,580.6	2,618,646.1	(0.0%)
	USD MM	33,387.5	33,401.1	(0.0%)
TURNOVER	BDT MM	4,632.9	4,182.7	+10.8%
	USD MM	59.1	53.4	+10.8%
VOLUME	MILLION SHARES	107.7	93.0	+15.8%

Market Commentary:

Market ended meagerly positive amid mixed activity; largely due to expectation on upcoming earnings declaration. Session started with buoyancy but lost its pace & lost almost 12 points at a point in time before retracing again to recover the lost points and ultimately level off. Eventually Index ended at a flat position from the earlier session at 4,569.1, an increase by 0.7 point. Gainers outperformed the losers by 142 to 118.

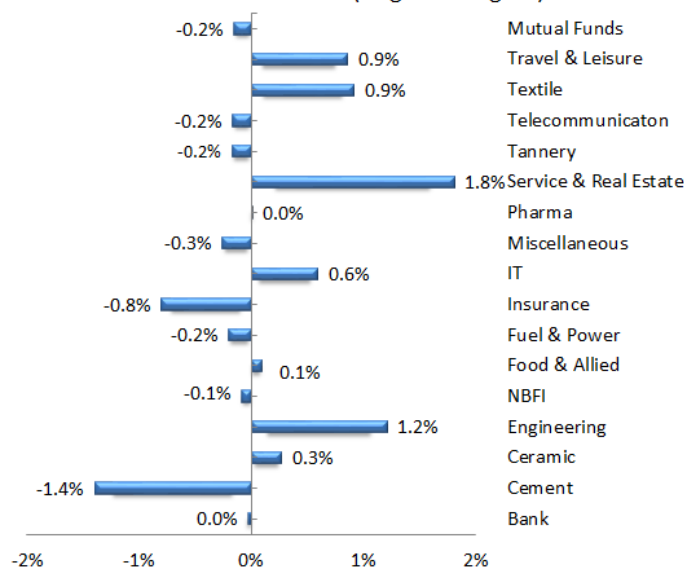
Turnover, a major indicator witnessed a healthy pickup by 10.8% to 4.6 bn; reflecting buoyant participation from the investors.

Among the prominent sectors Engineering, Textile, Ceramic and Food & Allied have outperformed today while the rest underperformed. In addition to that, all the financial sectors (Bank, Insurance & NBFI) underperformed today.

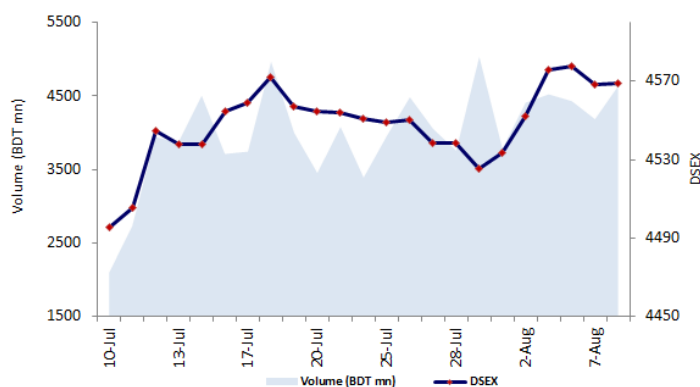
BSRMSTEEL was the daily turnover leader contributing 3.3% to total turnover and also posting 2.8% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SHYAMPSUG	13.3	+9.9%	FAREASTLIF	59.5	(8.0%)
BDTHAI	25.1	+9.6%	EXIM1STMF	8.2	(7.9%)
MEGHNAPE	7.3	+9.0%	RENWICKJA	743.5	(7.3%)
AMBEEPHA	377.6	+8.7%	HRTEX	25.0	(7.1%)
DSHGARME	251.6	+6.8%	MODERNDYE	145.1	(6.8%)
ZEALBANGLA	18.1	+6.5%	MONNOSTAF	542.6	(6.2%)
APEXSPINN	103.8	+6.4%	RELIANCE1	7.7	(6.1%)
EASTRNLUB	1268.7	+6.2%	SUNLIFEINS	16.3	(5.2%)
ALLTEX	20.6	+6.2%	ECABLES	184.9	(5.1%)
ENVOYTEX	36.6	+6.1%	NLTUBES	111.7	(4.7%)

Sector Movement in DSE (Aug 08 - Aug 07)



Last 1 Month DSEX





News:

Bangladesh ranks among riskiest countries for business

London-based Maplecroft releases Civil Unrest Index report. Bangladesh is one of the top extremely risky countries, susceptible to protests, mass demonstrations and violence, according to rankings by a London-based risk analysis company.

The country ranked sixth in the top extremely risky country category in the latest quarterly Civil Unrest Index (CUI), devised by Verisk Maplecroft.

Bangladesh is however in a better place than India, which ranked fourth, and is only ahead of Syria, Yemen, Libya, and Burundi, among a ranking of 198 countries.

Maplecroft has put together a Civil Unrest Index that ranks almost 200 countries in terms of their exposure to protests, mass demonstrations, ethnic or religious violence.

<http://www.thedailystar.net/business/bangladesh-ranks-among-riskiest-countries-business-1266037>

Basel Index on money laundering, terror financing risk: BD position better in S Asia

Ranking two steps up, globally. Bangladesh holds a better position among South Asian countries regarding risk of money laundering and terrorist financing.

The country has also improved its ranking two steps globally.

Among six South Asian countries, Bangladesh has been placed 5th after India, according to the Basel Anti-Money Laundering (AML) Index 2016 developed by the Basel Institute on Governance.

In the fifth edition of the AML index 2016 that covered 149 countries, Bangladesh has ranked 54th with its score at 6.40 followed by India with 5.69 (78th position).

However, Afghanistan, Nepal and Sri Lanka stand out with particular high-risk scores of 8.51, 7.57 and 7.16 respectively, the Basel AML Index 2016 has revealed.

<http://www.thefinancialexpress-bd.com/2016/08/08/41243/BD-position-better-in-S-Asia>

Incongruities of BNP committees triggers resentment

Incongruities and anomalies in the new national executive committee, standing committee and advisory council, announced on Saturday after four months and a half of its council session, bred resentments and frustrations in the Bangladesh Nationalist Party. A number of leaders alleged that many dedicated leaders were not evaluated, a junior leader was placed on national standing committee, the party's highest policymaking body, seniority was 'intentionally' ignored and some vital leaders were placed in inactive posts.

They also opposed the direct induction of many professionals into vital positions.

<http://newagebd.net/245058/incongruities-bnp-committees-triggers-resentment/>