



# AT CAPITAL DAILY MARKET UPDATE – April 6, 2016

## Overview

The DSEX closed at 4413.9 points, up by 4.1 points. The total transaction was worth BDT 4.2 bn.

Price of 119 issues appreciated whereas 150 issues declined and 49 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,413.9	+0.1%	+1.3%	(4.7%)
DSES	1,067.6	+0.2%	+1.5%	(3.6%)
DS30	1,670.5	+0.0%	+1.3%	(4.6%)

MARKET STAT		TODAY	LAST DAY	HANGE(%)
MARKET CAP (Equity)	BDT MM	2,467,338.8	2,466,318.6	+0.0%
	USD MM	31,415.1	31,402.1	+0.0%
TURNOVER	BDT MM	4,276.6	3,178.5	+34.6%
	USD MM	54.5	40.5	+34.6%
VOLUME	MILLION SHARES	126.7	99.6	+27.2%

## Market Commentary:

Market ended meagerly positive following volatile trading session amid higher investor participation. Session started negative but later investor buoyant participation helped the index to regain the lost points. Eventually, major bourse DSEX ended at 4413.9 which is 0.1% higher than the previous session. Turnover stood at BDT 4.2bn which is 34.6% higher than the last trading session.

On the macroeconomic front, Inflation inched up to 5.65% as food inflation slightly increased. Export also showed 9.27% YOY growth driven by higher shipments of garment, leather and leather goods, and jute and jute goods.

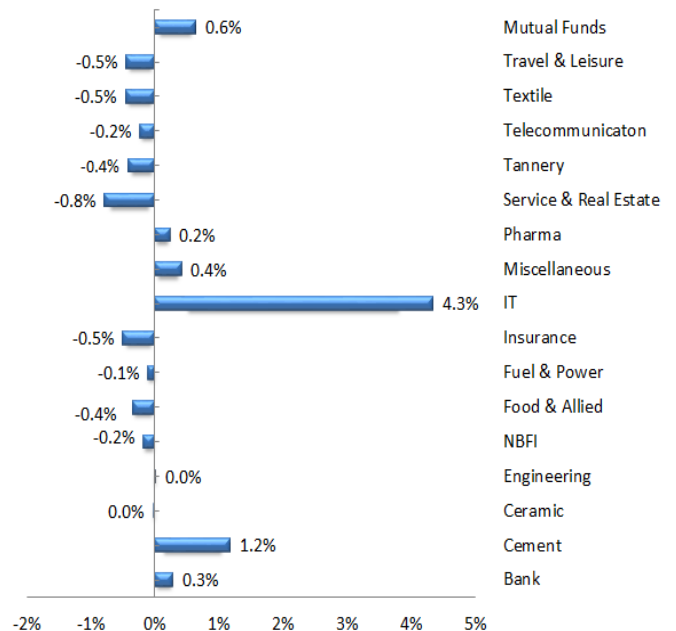
Among the prominent sectors Cement, Bank and Pharma outperformed the market while the rest underperformed.

Newly listed, DOREENPWR was the daily turnover leader contributing 15.7% to the total turnover.

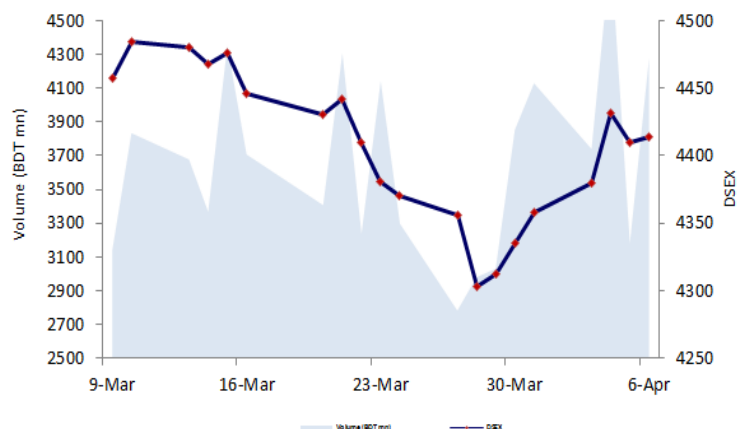
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KEYACOSMET	16	+9.6%	NCCBLMF1	5.2	(8.8%)
PROGRESLIF	64.8	+8.2%	RAHIMAFOOD	37.0	(7.3%)
IBNSINA	193.6	+7.5%	JUTESPINN	52.1	(6.5%)
ITC	62.1	+7.3%	EASTERNINS	22.0	(6.4%)
ORIONINFU	76.1	+6.4%	STANDARINS	11.4	(5.8%)
ICBIBANK	4.4	+4.8%	CONTININS	13.6	(4.2%)
PRAGATILIF	125.2	+4.5%	DSSL	17.1	(3.9%)
ABB1STMF	5	+4.2%	SPPCL	42.8	(3.8%)
UNITEDINS	25.4	+4.1%	RUPALIINS	16.3	(3.6%)
ICBAMCL2ND	5.1	+4.1%	ZAHEENSPIN	22.5	(3.4%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (April 06 - March 05)



## Last 1 Month DSEX





## News:

### Exports continue to bring cheers

BGMEA chief says garment exports in future may not be bright

Exports accelerated 9.27 percent year-on-year to \$2.83 billion in March on the back of higher shipments of garment, leather and leather goods, and jute and jute goods. March's receipts are a drop of 0.7 percent over the previous month, when \$2.85 billion was received. But it beat the month's target by 0.3 percent, according to the Export Promotion Bureau.

Garment, which typically accounts for 80 percent of the export earnings, brought home \$2.32 billion, up 11.54 percent year-on-year but a decline of 1.69 percent from February.

"So far, we have had good growth in export, but earnings in future might not be bright due to troubles in Europe, our main export destination," said Siddiqur Rahman, president of Bangladesh Garment Manufacturers and Exporters Association.

<http://www.thedailystar.net/business/export/exports-continue-bring-cheers-1204912>

### Inflation edges up

Inflation inched up to 5.65 percent in March from the previous month thanks to a rise in food prices.

Food inflation, which dictates overall inflation in Bangladesh, rose to 3.89 percent in the third month of the year from 3.77 percent in February because of a rise in prices of meat and sugar, Planning Minister AHM Mustafa Kamal said. Kamal spoke while releasing the data yesterday at the National Economic Council.

Although non-food inflation went down to 8.36 percent in March from 8.46 percent in February, it has remained high. Inflation in Bangladesh has been going downward on low commodity prices in international and local markets. As the exchange rates remained stable, the prices of imported goods did not go up which contributed to the fall in inflation. A good harvest of aman paddy and the falling international commodity prices caused the decline in food inflation, a Bangladesh Bank official said.

<http://www.thedailystar.net/business/inflation-edges-1204906>

### Khaleda gets bail in five cases

Bangladesh Nationalist Party chairperson comes out of a Dhaka court after she was granted bail in a number of cases on Monday. Bangladesh Nationalist Party chairperson Khaleda Zia was granted bail on Tuesday in five cases on various charges including sedition, sabotage and graft. After securing bail from different courts in Dhaka, Khaleda, also former prime minister, flashed a V-sign to hundreds of party activists, who were chanting slogans.

Khaleda is facing charges of sedition for her statement doubting the number of martyrs and the role of Sheikh Mujibur Rahman and the Awami League in the War for Independence, sabotage for firebomb attack on a bus at Matuail on January 23, 2015 that killed a passenger injured several others.

<http://newagebd.net/218225/khaleda-gets-bail-in-five-cases/>