



AT CAPITAL DAILY MARKET UPDATE –May 10, 2016

Overview

The DSEX closed at 4330.3 points, up by 0.9 points. The total transaction was worth BDT 4.3 bn.

Price of 139 issues appreciated whereas 131 issues declined and 51 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,330.3	+0.0%	+3.2%	(6.5%)
DSES	1,066.2	+0.2%	+4.0%	(3.7%)
DS30	1,681.1	+0.1%	+4.3%	(4.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,477,997.9	2,475,724.4	+0.1%
	USD MM	31,550.8	31,521.8	+0.1%
TURNOVER	BDT MM	4,307.0	4,939.6	(12.8%)
	USD MM	54.8	62.9	(12.8%)
VOLUME	MILLION SHARES	113.4	101.6	+11.6%

Market Commentary:

Market ended flat following lackluster trading session as market participants appeared somewhat reluctant to make any significant moves. Quarterly earnings declaration continues to show robust growth for majority of the companies still session started in a negative mode which was recovered later but after bumpy trading session market finally ended flat.

At the end, the broad-based index, DSEX closed at 4330.3 which is 0.02% higher than the previous session. Turnover stood at BDT 4.3 bn, 12.8% lower than the last trading session.

On the macroeconomic front, the country's apparel export to the US market witnessed a 4.30% rise to \$1.45 billion in the first quarter of current calendar year.

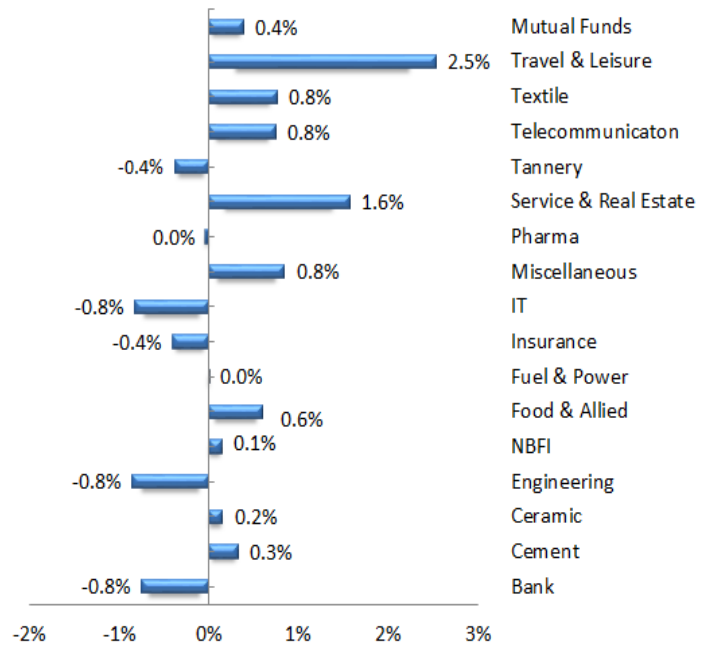
Among the prominent sector Textile, Telecommunication, Food & Allied, Cement & NBFI outperformed the market.

MJLBD was the daily turnover leader contributing 5.2% to the total turnover posting -2.0% price return.

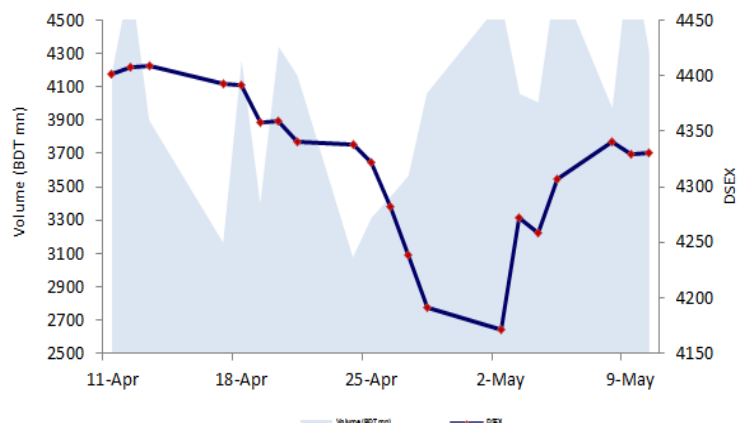
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RAHIMAFOD	49.7	+10.0%	JAMUNABANK	11.6	(6.5%)
KAY&QUE	25.5	+9.9%	UNITEDINS	20.6	(6.4%)
SAVAREFR	44	+9.5%	CENTRALINS	15.1	(5.6%)
ZEALBANGLA	8.3	+9.2%	BGIC	13.7	(3.5%)
RNSPIN	24.2	+7.6%	BSRMSTEEL	100.7	(3.4%)
GEMINISEA	913.6	+7.5%	FEDERALINS	8.8	(3.3%)
PRIMELIFE	67.2	+6.5%	KDSALTD	59.6	(3.1%)
NPOLYMAR	78.9	+6.5%	BXSYNTH	6.6	(2.9%)
AZIZPIPES	58.6	+6.4%	DSSL	11.4	(2.6%)
EASTRNLAB	1347.2	+5.7%	LANKABAFIN	30.8	(2.5%)

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (May 10 - May 9)



Last 1 Month DSEX





News:

BD to net \$1.5b FDI a year with PPP bait

Investing \$1.3b under seven deals already on steam

The country hopes to net some US\$ 1.5 billion in foreign direct investment (FDI) a year as it has created an enabling investment environment under Public-Private Partnership (PPP) paradigm.

Authorities concerned aired such high hopes based on the groundwork done for more than five years with the latest concept of major development works.

Investment opportunities under various PPP projects have now been created, paving the way for getting the investment, they said.

[http://www.thefinancialexpress-bd.com/2016/05/10/29637/BD-to-net-\\$1.5b-FDI-a-year-with-PPP-bait](http://www.thefinancialexpress-bd.com/2016/05/10/29637/BD-to-net-$1.5b-FDI-a-year-with-PPP-bait)

Apparel export to US sees 4.30% rise

Workers at a garment factory in Dhaka

Bangladesh's apparel export to the US market has seen a 4.30% rise to \$1.45 billion in the first quarter of current calendar year, despite the declining trend of overall apparel import by the United States from across the world.

The overall apparel export to US from other countries has declined by 2.14% to \$19.30 billion, which was \$19.72 billion in the same period a year ago.

<http://www.dhakatribune.com/business/2016/may/10/apparel-export-us-sees-430-rise#sthash.n17IH0Qu.dpuf>

MPs opposing HC verdict to restore one-party rule: BNP

BNP secretary general Mirza Fakhrul Islam Alamgir said on Monday members of Parliament (MPs) are opposing the High Court (HC) verdict that declared the 16th constitutional amendment illegal only to establish one-party rule, reports UNB.

"When the court has given a verdict to shield the independence of the judiciary, parliament is opposing it as they want to establish a one-party rule. They don't want to protect the independence of the judiciary," he said.

The BNP leader came up with the remarks while addressing a milad and doa mahfil jointly arranged by the party's Sutrapur, Gendaria, Bangshal and Kotwali thana units at a community centre in the city's Gopibagh, seeking early recovery of party's ailing vice chairman and former Dhaka City Corporation Mayor Sadeque Hossain Khoka.

<http://www.thefinancialexpress-bd.com/2016/05/10/29632/MPs-opposing-HC-verdict-to-restore-one-party-rule:-BNP>