



AT CAPITAL DAILY MARKET UPDATE – September 07, 2016

Overview

The DSEX closed at 4,594.7 points, up by 26.3 points. The total transaction was worth BDT 5.0 bn.

Price of 154 issues appreciated whereas 120 issues declined and 46 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,594.7	+0.6%	+1.5%	(0.8%)
DSES	1,111.0	+0.4%	+0.2%	+0.4%
DS30	1,762.3	+0.5%	(0.5%)	+0.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,636,760.2	2,623,822.7	+0.5%
	USD MM	33,632.1	33,467.1	+0.5%
TURNOVER	BDT MM	4,986.0	4,758.6	+4.8%
	USD MM	63.6	60.7	+4.8%
VOLUME	MILLION SHARES	130.8	105.9	+23.5%

Market Commentary:

Market continued its gaining streak for the sixth consecutive session posting highest gain of last 40 trading sessions. Index started positive and continued its positive trend throughout the session without any sign of potential reversal. Eventually, DSEX, the broad market index, ended at 4,594.7 and increase of 0.6% from previous session.

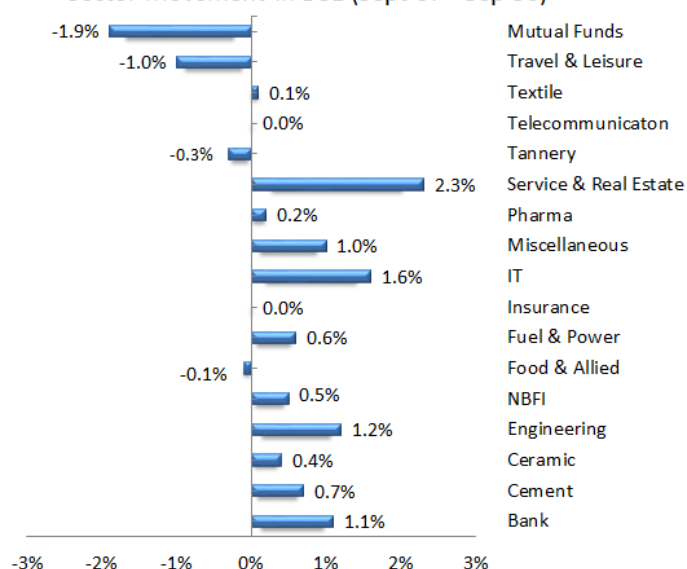
Turnover witnessed increase from the earlier session to 5.0bn, some 4.8% increase from the day before. Turnover concentrated mainly on Engineering followed by Fuel & Power, Pharma, and Textile sectors.

Among the other prominent sectors Engineering, Bank and Cement, outperformed the market while the rest underperformed.

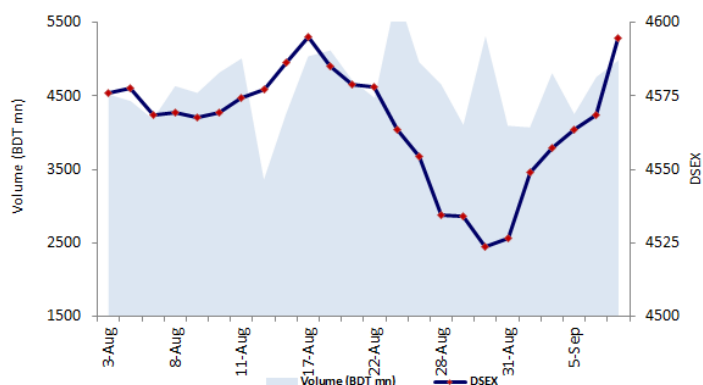
SPCL was the daily turnover leader, contributing 5.4% to total turnover and also posted 1.6% positive price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
IFIC	19.3	+5.5%	GRAMEENS2	9.3	(8.8%)
BDAUTOCA	49.8	+4.8%	SEMLLECMF	262.2	(7.5%)
BANKASIA	17.9	+4.7%	MODERNDYE	4.2	(6.7%)
BEACONPHAR	18.1	+4.6%	POPULAR1MF	4.7	(6.0%)
ORIONINFU	71.9	+4.4%	EBL1STMF	4.8	(5.9%)
AIBL1STIMF	7.3	+4.3%	UNITEDAIR	28.1	(5.4%)
SAPORTL	42.5	+3.7%	KAY&QUE	5.7	(5.0%)
ITC	53.3	+3.5%	MEGHNAPEP	16.6	(4.6%)
QSMDDRYCELL	91.9	+3.5%	PRIMEINSUR	6.3	(4.5%)
PREMIERLEA	9	+3.4%	EXIM1STMF	28.3	(4.4%)

Sector Movement in DSE (Sept 07 - Sep 06)



Last 1 Month DSEX





News:

Urban consumer prices up in Aug

Inflation at national level falls to 5.37%

Inflation rose in urban areas last month partly because of supply chain disruptions due to floods.

The overall inflation in urban areas stood at 7.15 percent at the end of August, up from 7 percent a month earlier, according to Bangladesh Bureau of Statistics. Food inflation contributed to the rise in overall inflation in urban areas, as it climbed 28 basis points to 6.39 percent. Non-food inflation, however, rose 1 basis point to 7.99 percent.

In rural areas, inflation declined 13 basis points to 4.41 percent last month. Food inflation declined 19 basis points to 3.4 percent, while non-food prices increased 2 basis points to 6.28 percent last month.

<http://www.thedailystar.net/business/urban-consumer-prices-aug-1281754>

NSCs net in Tk 3,498cr more in July

People continued to invest heavily in national savings certificates and bonds in the first month of the new fiscal year with net investment rising by 77.01 per cent in July compared with the figures of the same month of the last fiscal year because of low bank rates.

According to latest Directorate of National Savings data, the net investment in the savings instruments increased to Tk 3,498.37 crore in July of FY17 compared with that of Tk 1,976.28 crore in the same month of FY16.

The net investment in the national savings tools hit a fresh record at Tk 33,688.60 crore in FY16 against the government target of Tk 15,000 crore as rate of interest on the tools is almost double the rate of banks' fixed deposit schemes.

<http://newagebd.net/250443/nscs-net-tk-3498cr-july/>

Tarique, ex-ETV chairman, 2 others charged with sedition

Detectives yesterday pressed charges against Tarique Rahman, senior vice-chairman of BNP, Abdus Salam, former chairman of television channel ETV, and two others in connection with a sedition case filed in January last year.

The other two accused -- Mahathir Farooki Khan and Kanak Sarwar -- are former journalists of ETV.

The case was filed with Tejgaon Police Station against Tarique, Salam and several other unknown persons on charges of broadcasting a "false, fabricated, and provocative" speech given by BNP Senior Vice Chairman Tarique Rahman on January 5 last year.

Tarique Rahman, accused in 19 other cases, was for the first time sentenced to seven years' imprisonment and fined Tk 20 crore by the High Court on July 21 in a money laundering case.

<http://www.thedailystar.net/backpage/tarique-ex-etv-chairman-2-others-charged-sedition-1281880>