



# AT CAPITAL DAILY MARKET UPDATE – April 20, 2017

## Overview

The DSEX closed at 5,521.7 points, down by 33.4 points. Total turnover was worth BDT 5.58 bn.

Prices of 83 issues were increased whereas that of 196 issues were declined, and the price of the rests were remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	5,521.7	(0.6%)	(3.5%)	+ 9.6%
DSES	1,272.2	(0.6%)	(2.4%)	+ 6.7%
DS30	2,050.4	(0.2%)	(1.9%)	+ 13.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	3,127,903.8	3,133,854.5	(0.2%)
	USD MM	39,896.7	39,972.6	(0.2%)
TURNOVER	BDT MM	5,578.9	6,841.8	(18.5%)
	USD MM	71.2	87.3	(18.5%)
VOLUME	MM SHARES	182.4	221.8	(17.8%)

## Market commentary:

Market experienced correction for another session. DSEX, the broad index, started the session with few volatilities today till the mid-session. However, DSEX fell sharply starting from the mid-session, shelving ~40 points. Market closed the session at 5,521.7, down by 33.4 points.

Turnover decreased by 18.5% to BDT 5.58 bn. NBFI sector dominated the turnover chart - the sector accounted for 16.2% of total turnover, followed by Textile (15.9%) and, Banking sector (13.4%).

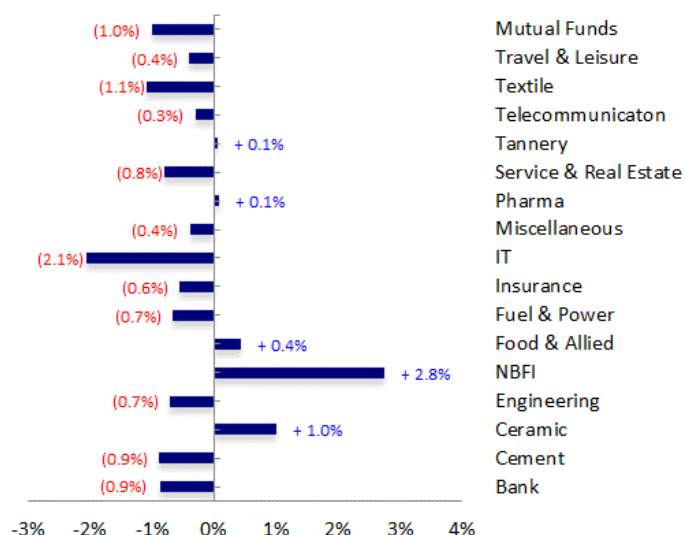
Losers to Gainers ratio was 2.4:1 implying investors' bearish sentiment towards the market.

Among prominent sectors, NBFI, Pharma, telecommunication, and Food & Allied sectors outperformed the market whereas Cement, Fuel & power, Textiles, Bank, and Engineering sectors underperformed the market today.

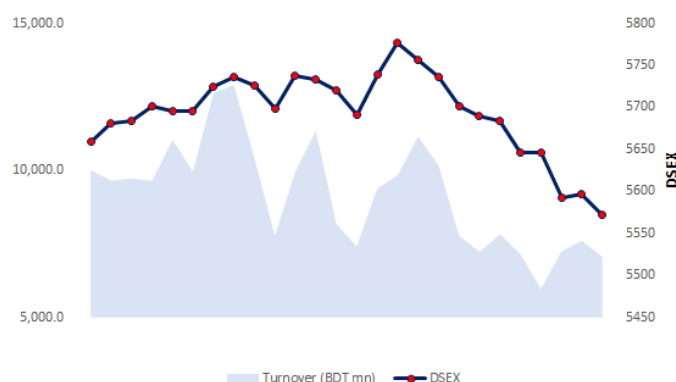
Shahjibazar Power topped the turnover chart today for the second consecutive session with the turnover of BDT 248mn - the stock lost 0.9%.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SHYAMPSUG	19.8	+ 10.0%	FIRSTSBANK	12.7	(9.9%)
ZEALBANGLA	32.6	+ 9.8%	STANDARINS	17.1	(9.0%)
ICB	195.7	+ 7.5%	ILFSL	13.1	(9.0%)
ASIAPACINS	23.7	+ 6.3%	PRIMEINSUR	16.5	(8.3%)
1STPRIMFMF	12.3	+ 4.2%	MALEKSPIN	20.7	(6.8%)
EASTERNINS	29.7	+ 3.8%	ALARABANK	17.2	(6.5%)
BRACBANK	73.4	+ 3.4%	PENINSULA	26.5	(5.4%)
LIBRAINFU	496.2	+ 3.0%	REGENTTEX	32.7	(4.9%)
NORTHERN	345.5	+ 2.9%	PHENIXINS	28.1	(4.7%)
MARICO	1038.3	+ 2.8%	HAKKANIPUL	54.7	(4.7%)

## Sector Movement in DSE (Apr 20 - Apr 19)



## Last 1 Month DSEX





## News:

### Export to UK drops

Country's merchandise export to the United Kingdom (UK) dropped by around seven per cent in the first nine months of the current fiscal year (FY17). Statistics available with the Export Promotion Bureau (EPB) of Bangladesh, export to the UK dropped to \$2.62 billion in July-March period of the current fiscal year from \$2.82 billion in the same period of last fiscal year. The decline in export may be attributed to the negative impact of the Brexit or Britain's exit from the European Union (EU). After the Brexit vote, UK's currency declined sharply against the major currencies. Earlier, a quick analysis of the commonwealth secretariat showed that Bangladesh would be the most affected developing countries of the Commonwealth in terms of tariff.

<http://www.thefinancialexpress-bd.com/2017/04/19/67408/Export-to-UK-drops>

### Cybercriminal Lazarus group hacked Bangladesh Bank

Cybercriminal gang Lazarus group carried out the \$81 million Bangladesh Bank cyber heist, not the other groups named since the February 2016 incident, according to a top researcher of cyber security firm Kaspersky Lab. Vitaly Kamuk, director of the Moscow-based company's global research and analysis team for the Asia Pacific region, said: "We're pretty sure it was the work of Lazarus group." The researcher made the remarks in an email interview with The Daily Star recently. By contrast Lamont Siller, an FBI officer in the Philippines involved in the investigations, said last month that the heist from the central bank's account at the New York Federal Reserve was "state-sponsored". In the wake of the crime, then central bank governor Atiur Rahman was forced to step down along with two deputies. BB formed a committee to probe the attacks but the report has not been made public yet.

<http://www.thedailystar.net/business/banking/cybercriminal-lazarus-group-hacked-bangladesh-bank-1393522>

### GP on a roll

When Grameenphone started its journey as a village phone programme in 1997, mobile phone was still a luxury in Bangladesh. But in the last two decades it has not only grown keeping pace with the economy but also taken modern but affordable telecom services to the doorstep of the people. It took only a year or two to become the leading and largest telecom service provider in Bangladesh – a feat it has successfully retained years after years. It is one of the largest taxpayers in the country too. Today, GP has nearly 6 crore subscribers, nearly half of the total customer base in the country. It generates 22.25 crore calls daily. Over 2 crore people use internet on its network.

<http://www.thedailystar.net/business/gp-roll-1393513>

### Summit keen on more power, port projects

SUMMIT Group eyes more power and port projects after the successful completion of most of its ventures in Bangladesh, the chairman of the company said. The group has taken a \$2-billion investment plan in order to set up a terminal for liquefied natural gas, two LNG-based power plants and ports, said Muhammed Aziz Khan. "We have kept our promises by implementing all of our projects on time," he said. "We have kept our promises by implementing all of our projects on time," he said. Summit Group is the largest private sector power producer in Bangladesh, generating over 1,500MW of electricity. Recently, it completed the 115MW Barisal power plant and 55MW Narayanganj plant, while the 115MW plant in Gazipur and a floating liquefied natural gas terminal are under implementation. The group has set up Summit Power International Pte Ltd in Singapore to get funds for investment in Bangladesh and plans to be listed on the city state's stock market next year.

<http://www.thedailystar.net/business/summit-keen-more-power-port-projects-1393459>