



# AT CAPITAL DAILY MARKET UPDATE – October 17, 2016

## Overview

The DSEX closed at 4,692.9 points, up by 16.7 points. The total transaction was worth BDT 4.6 bn.

Price of 93 issues appreciated whereas 173 issues declined and 56 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RAHIMAFOOD	65.7	+ 9.9%	NLTUBES	17.1	(5.0%)
SAMATALETH	25.9	+ 7.0%	ZEALBANGLA	379.1	(5.0%)
AAMRATECH	26.3	+ 6.9%	KOHINOOR	27.6	(4.8%)
ISNLTD	13.4	+ 5.5%	KAY&QUE	28.7	(4.7%)
SAVAREFR	39.2	+ 5.4%	YPL	53.7	(4.6%)
PARAMOUNT	14.5	+ 5.1%	AZIZPIPES	141.7	(4.4%)
ASIAINS	17	+ 4.9%	BSRMLTD	112.7	(4.2%)
ARGONDENIM	27.7	+ 4.9%	APEXSPINN	679.4	(4.1%)
MHSML	19.2	+ 4.9%	RENWICKJA	221.8	(3.5%)
NHFIL	51.8	+ 4.6%	CVOPRL	28.3	(4.4%)

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,692.9	(0.4%)	(0.0%)	+ 1.4%
DSES	1,116.1	(0.6%)	(0.9%)	+ 0.8%
DS30	1,754.6	(0.6%)	(1.4%)	+ 0.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,675,292.3	2,684,658.5	(0.3%)
	USD MM	34,123.6	34,243.1	(0.3%)
TURNOVER	BDT MM	4,567.2	4,838.3	(5.6%)
	USD MM	58.3	61.7	(5.6%)
VOLUME	MILLION SHARES	162.0	178.9	(9.5%)

## Market Commentary:

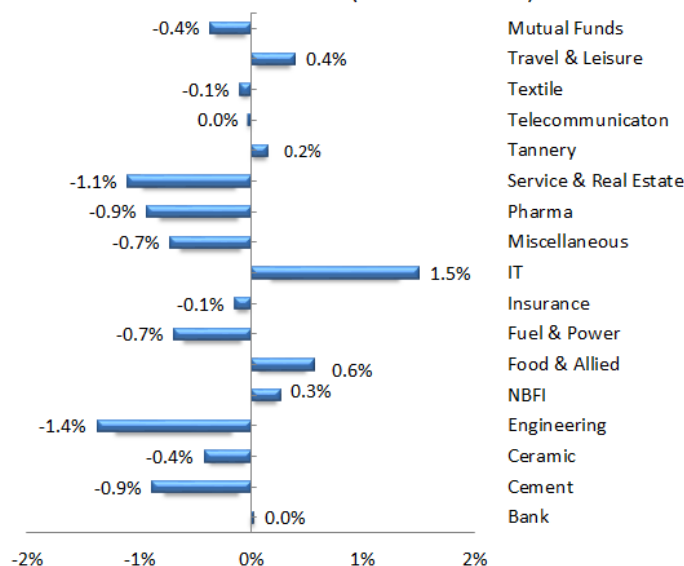
Market ended on negative note and dropped below 4700 points today as investors profit booking mentality comes into play. Session started off well but quickly slipped off and showed no sign of reversal till the end. In addition, investor's reaction to the scripts who declared their earnings was also unsatisfactory. Eventually, DSEX closed at 4,692.9, some 16.7 points down from yesterday. Losers outnumbered the Gainers by 173 to 93; reflecting a slightly bearish market sentiment.

Turnover dropped marginally by 5.6% to 4.6bn. Turnover concentrated mainly on Engineering followed by Bank, Fuel & Power, Textile and Financial Institutions.

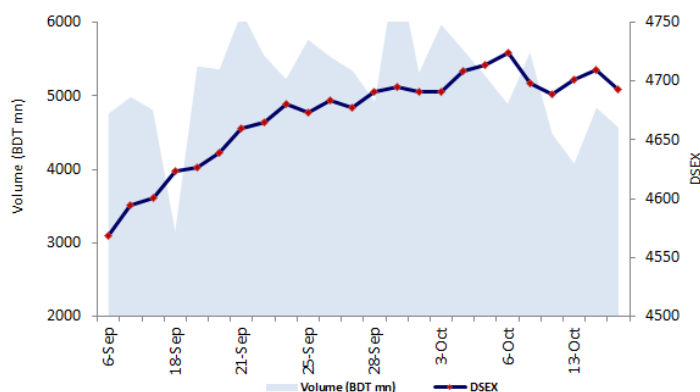
Food & Allied, as a sector performed relatively well today. Among the other prominent sectors only NBFI, Bank, Telecommunication, Insurance and Textile outperformed the market while the rest underperformed. In addition, all the Financial Sectors (i.e. – Bank, Insurance and NBFI) outperformed the market today.

DOREENPWR was the daily turnover leader for today; contributing 4.0% to the total turnover and also posted 4.0% price return.

Sector Movement in DSE (Oct 17 - Oct 16)



Last 1 Month DSEX





## News:

### **Bangladesh has much to celebrate, much to do in fight against poverty**

It may come as a surprise to some that I will celebrate the international day to end global poverty in Bangladesh -- a country often associated with extreme poverty. Born from the ashes of its war for independence in 1971, Bangladesh has a history of famines and cyclones that have claimed countless lives.

But Bangladesh today is an example of how rapidly a country can emerge from the depths of poverty. When on Monday we mark End Poverty Day, we will join its people to celebrate the progress in Bangladesh, and share lessons about what has been achieved and what still needs to be done.

Critically, Bangladesh recognised early on that empowering women is crucial to ending poverty. The national family planning program in the 1980s reached women in their homes through a model of door-step delivery of contraceptives by an army of female health workers. Fertility rates have fallen from 6.9 births per woman in 1971, to 2.3 births today -- almost at population replacement level. In the 1990s, the female secondary school stipend program, one of the first conditional cash transfer program in the world, helped achieve gender parity in secondary education.

Others also innovated in ways that have spread around the world. Large organisations -- including BRAC and Grameen that are known worldwide -- brought microfinance, investments in female-owned small businesses, and other initiatives to empower poor people.

<http://www.thefinancialexpress-bd.com/2016/10/17/49661/Bangladesh-has-much-to-celebrate,-much-to-do-in-fight-against-poverty>

### **Kathmandu, Dhaka 'agree' to set up 1,500MW hydropower plant in Nepal**

Bangladesh and Nepal have agreed to set up a hydropower plant in Nepal with a capacity of 1,500 megawatt, agreement for which would be signed soon, said commerce minister Tofail Ahmed on Sunday.

'We have agreed to jointly produce hydropower in Nepal and to supply the electricity to Bangladesh,' Tofail told reporters following a meeting with the commerce minister of Nepal, Romi Gauchan Thakali, at the Bangladesh Secretariat in Dhaka.

He said that the electricity from Nepal would be transmitted to Bangladesh via India as the BBIN (Bangladesh, Bhutan, India and Nepal) economic corridor was signed by the countries to facilitate regional trade and business. Tofail said that once the BBIN, which was on implementation stage, came into full force, business between Bangladesh and Nepal would be increased and export-import would be possible directly through land route.

<http://www.newagebd.net/article/916/kathmandu-dhaka-agree-to-set-up-1500mw-hydropower-plant-in-nepal>

### **AL to invite BNP to council**

Nasim: Except Jamaat, we will invite all political parties of the country to our council including BNP, despite its negative practice of politics. Health Minister Mohammad Nasim said Awami League (AL) is going to invite Bangladesh Nationalist Party (BNP) to their upcoming council on October 22-23.

<http://www.dhakatribune.com/bangladesh/politics/2016/10/17/al-invite-bnp-council/>