



AT CAPITAL DAILY MARKET UPDATE – July 18, 2016

Overview

The DSEX closed at 4,571.8 points, up by 12.9 point. The total transaction was worth BDT 4.9 bn.

Price of 115 issues appreciated whereas 172 issues declined and 37 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,571.8 | +0.3% | +1.4% | (1.2%) |
| DSES | 1,119.5 | (0.1%) | +0.8% | +1.1% |
| DS30 | 1,787.3 | +0.2% | +0.9% | +2.1% |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,599,304.3 | 2,597,269.0 | +0.1% |
| | USD MM | 33,154.4 | 33,128.4 | +0.1% |
| TURNOVER | BDT MM | 4,963.4 | 3,741.4 | +32.7% |
| | USD MM | 63.3 | 47.7 | +32.7% |
| VOLUME | MILLION SHARES | 151.3 | 114.3 | +32.4% |

Market Commentary:

Market rallied for the third consecutive days, following last hour buoyant participation by the market participants on the trading floor. Index witnessed positive move at the beginning but retraced by 20 points in the middle hour. In the last hour due to buoyant participation, the benchmark index went up and ended at 4558.9, up by 12.9 points.

Turnover, a major indicator have witnessed a healthy increase of 32.7% to 4.9 bn.

On the macroeconomic front, the central bank is set to announce the new monetary policy that will likely to focus to keep pace with the government's budgetary target of higher growth and lower inflation.

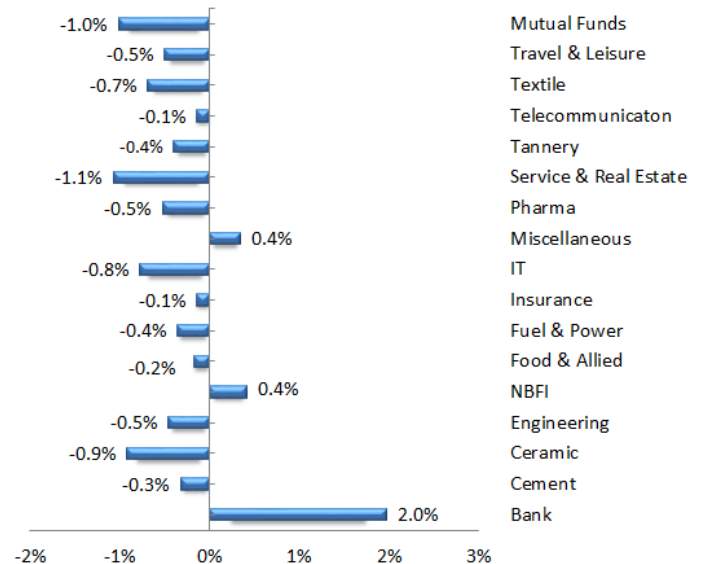
Among the prominent Bank & NBFI sector outperformed the market today and rest underperformed.

ISLAMIBANK was the daily turnover leader contributing 7.9% to total turnover but posting a negative 1.8% return.

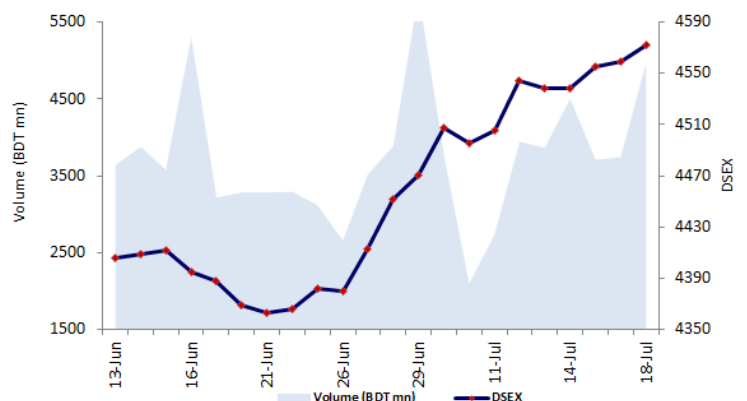
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| BNICL | 14 | +6.9% | ETL | 21.3 | (9.4%) |
| GEMINISEA | 1189.6 | +6.2% | ICB1STNRB | 18.9 | (4.5%) |
| NBL | 9.2 | +5.7% | EXIM1STMF | 6.3 | (4.5%) |
| TRUSTBANK | 21.4 | +5.4% | KPPL | 9.5 | (4.0%) |
| ZAHINTEX | 20.2 | +5.2% | NFML | 21.6 | (4.0%) |
| TAKAFULINS | 13.5 | +4.7% | POPULAR1MF | 5.0 | (3.8%) |
| CITYBANK | 25.1 | +4.6% | RELIANCE1 | 7.9 | (3.7%) |
| NORTHERN | 236.4 | +4.5% | GREENELMF | 5.6 | (3.4%) |
| CITYGENINS | 11.8 | +4.4% | BEACONPHAR | 17.2 | (3.4%) |
| BIFC | 8 | +3.9% | ACIFORMULA | 163.4 | (3.3%) |

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (July 18 - June 17)



Last 1 Month DSEX





News:

Monetary policy to focus on growth momentum

The central bank is set to announce the new monetary policy next week that will aim to maintain the private sector credit growth momentum.

The objective of the forthcoming monetary policy is to keep pace with the government's budgetary target of higher growth and lower inflation, said an official of the Bangladesh Bank.

Economists are on board with the central bank's stance to maintain the credit growth momentum, adding that the next monetary policy is most likely to be on the expansionary side.

However, they emphasized giving the highest priority to ensuring the quality of credit. Zahid Hussain, lead economist of the World Bank's Dhaka office, however, differed with them.

<http://www.thedailystar.net/business/monetary-policy-focus-growth-momentum-1255231>

Deal signing on LNG terminal today

S'pore co to build FSRU at Moheshkhali island.

The government would finally ink the long-delayed deal on construction of the country's first LNG (liquefied natural gas) terminal today (Monday) to pave the way for the fuel import, said officials.

A senior Petrobangla official said the deal is going to be signed around six years after the floating of initial tender for building the LNG terminal in 2010.

"The agreement is being concluded under the Special Act for Speedy Supply of Power and Energy 2010 as some terms and conditions were changed from the initial tender documents," he said.

<http://www.thefinancialexpress-bd.com/2016/07/18/38570/Deal-signing-on-LNG-terminal-today>

Nat'l unity against terrorism already forged:PM

The prime minister, Sheikh Hasina, on Sunday said a national unity against terrorism and extremism has already been forged in the country in the wake of two major terrorist attacks at Gulshan in Dhaka and Sholakia in Kishoreganj.

She came up with the observation at a press conference on the outcome of her Mongolia tour at Ganabhaban.

As a newsman asked her opinion on the demand for some political parties and a section of civil society for forging national unity, Hasina said, 'Don't you think a national unity against terrorism has already been formed? ... Those who incite and patron terrorism is another matter.'

She also said the Gulshan terror attack has dented the country's prestigious position at the global stage earned through facing militancy, terrorism and gearing up development activities.

<http://newagebd.net/240831/natl-unity-terrorism-already-forgedpm/>