



# AT CAPITAL DAILY MARKET UPDATE – June 15, 2016

## Overview

The DSEX closed at 4,412.0 points, up by 2.9 points. The total transaction was worth BDT 3.6 bn.

Price of 135 issues appreciated whereas 115 issues declined and 72 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,412.0	+0.1%	(0.2%)	(4.7%)
DSES	1,086.1	+0.1%	(0.5%)	(1.9%)
DS30	1,738.0	(0.03%)	(0.4%)	(0.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,524,941.8	2,524,139.1	+0.03%
	USD MM	32,205.9	32,195.7	+0.03%
TURNOVER	BDT MM	3,576.7	3,878.3	(7.8%)
	USD MM	45.6	49.5	(7.8%)
VOLUME	MILLION SHARES	98.4	106.8	(7.9%)

## Market Commentary:

Market ended flat following indecisive trading pattern amid reduced investor's participation. Market started in consolidation mode which then turned into a downtrend and lost 15 points after which market reversed its track & ended meagerly green.

Eventually DSEX, the broad based index closed at 4,412.0 which is 0.1% higher than the previous session. Turnover, a major indicator increased to 3.6bn which is 7.8% lower than the last trading session.

Technically market long term trend is still bearish whereas short-term trend is neutral.

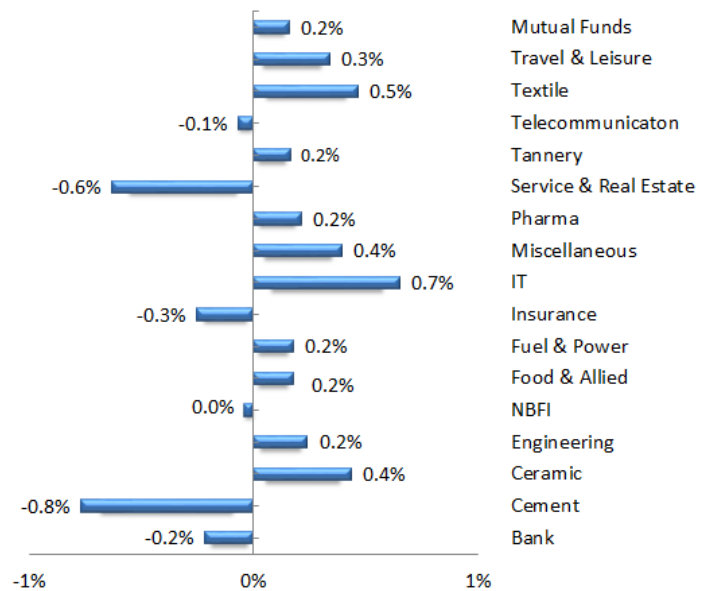
Among the prominent IT, Textile, Engineering, Pharma, Fuel & Power and Food & Allied outperformed the market while the rest underperformed.

Newly listed, ACMELAB was the daily turnover leader contributing 5.4% to the total turnover and also posting 1.8% price return.

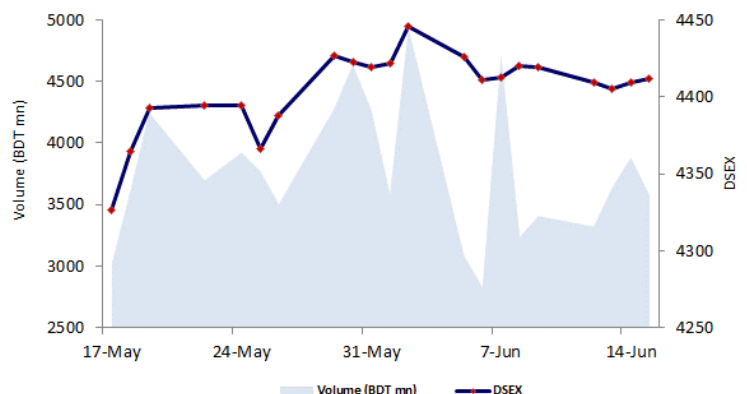
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ISNLTD	12.8	+7.6%	SHYAMPSUG	6.5	(5.8%)
ZEALBANGLA	9.1	+7.1%	PADMALIFE	26.7	(4.0%)
GOLDENSON	24.6	+7.0%	KAY&QUE	23.5	(3.7%)
EMERALDOIL	48.7	+6.8%	KBPPWBIL	26.2	(3.3%)
7THICB	117.8	+6.5%	GEMINISEA	823.5	(2.8%)
ANWARGALV	69	+5.7%	ICBIBANK	3.8	(2.6%)
QSMDDRYCELL	86	+5.4%	ICB2NDNRB	7.7	(2.5%)
EXIM1STMF	5.9	+5.4%	SAFKOSPINN	12.6	(2.3%)
HFL	17.8	+4.7%	PREMIERLEA	8.4	(2.3%)
SIMTEX	22.5	+4.7%	TAKAFULINS	13.1	(2.2%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (June 15 - June 14)



## Last 1 Month DSEX





## News:

### **Capital market overexposure: Two more banks apply for capital adjustment**

Two more private commercial banks (PCBs) have applied to the central bank for policy supports for adjustment of their capital-market overexposures, officials said.

The banks - City Bank Limited and One Bank Limited - are still maintaining more than 25 per cent capital-market exposures while all banks' exposures on the market came down to 21 per cent in April-May period from 23 per cent a month ago.

"We're scrutinising the applications for providing policy supports to adjust their capital-market overexposures without needing to sell out any shares on the market," a senior official of the Bangladesh Bank (BB) told the FE Tuesday.

<http://www.thefinancialexpress-bd.com/2016/06/15/34180/Two-more-banks-apply-for-capital-adjustment>

### **Proposed budget foresees self-reliant Bangladesh in next 5 yrs: Treasury bench members**

Treasury bench members today described the proposed national budget for the fiscal year 2016-17 as a dependable tool for self-reliant Bangladesh in near future, precisely in the next five years.

Taking part in a general discussion on the proposed budget for 2016-17, they said the government would be able to transform Bangladesh into a middle-income country by 2021 and developed country by 2041 by implementing the country's first ever-biggest budget.

Finance Minister AMA Muhith on June 2 placed the country's first ever biggest budget for 2016-2017 targeting the GDP growth at 7.2 percent and delineating a set of programmes to transform the country into a role model of modern and welfare state by 2041.

<http://www.thefinancialexpress-bd.com/2016/06/14/34094/Proposed-budget-foresees-self-reliant-Bangladesh-in-next-5-yrs:-Treasury-bench-members>

### **Khaleda's press secy Maruf sued over 'assaulting' wife**

The wife of Maruf Kamal Khan, press secretary to the Bangladesh Nationalist Party chairperson Khaleda Zia, filed a case accusing him of attempting to kill her at Mohammadpur in the capital on Monday.

Tania Khan, wife of Maruf, lodged the case with Mohammadpur police station under sections 309, 345 and 307 of the penal code.

The officer-in-charge of Mohammadpur police, Jamal Uddin Mir, said Tania came to the police station with blood stains on her body in the night and filed the case against her husband for assaulting her.

<http://newagebd.net/235504/khaledas-press-secy-maruf-sued-assaulting-wife/>