



# AT CAPITAL DAILY MARKET UPDATE – August 07, 2016

## Overview

The DSEX closed at 4,568.4 points, down by 9.1 point. The total transaction was worth BDT 4.2 bn.

Price of 105 issues appreciated whereas 163 issues declined and 57 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,568.4	(0.2%)	+1.0%	(1.3%)
DSES	1,122.2	(0.1%)	+1.2%	+1.4%
DS30	1,789.3	(0.3%)	+1.1%	+2.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,618,646.1	2,620,570.6	(0.1%)
	USD MM	33,401.1	33,425.6	(0.1%)
TURNOVER	BDT MM	4,182.7	4,428.6	(5.6%)
	USD MM	53.4	56.5	(5.6%)
VOLUME	MILLION SHARES	93.0	107.5	(13.5%)

## Market Commentary:

Market didn't react despite the fall in weighted average lending rate by 18 basis points in last one month & ended at negative territory. Session started in uptrend mode but quickly turned into a downtrend & continued till the end. Eventually Index ended at 4568.4, dropped by 0.2% from the earlier session. Gainer to loser ratio was almost 2:3.

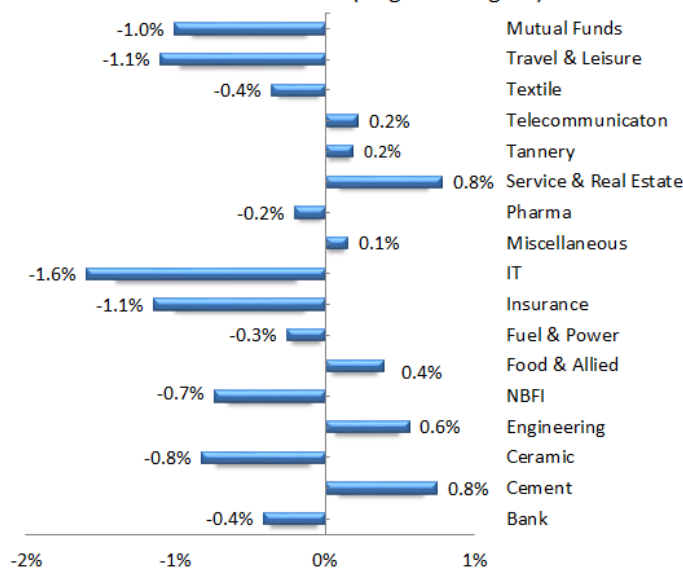
Turnover, a major indicator went down to 4.2 bn, 5.6% lower than yesterday; reflecting a sluggish participation by market participants.

Majority of the sectors didn't perform positive today. Among the other major sectors Cement, Engineering, Food & Allied and Telecommunication have outperformed today while the rest underperformed. In addition to that, all the financial sectors (Bank, Insurance & NBF) underperformed today.

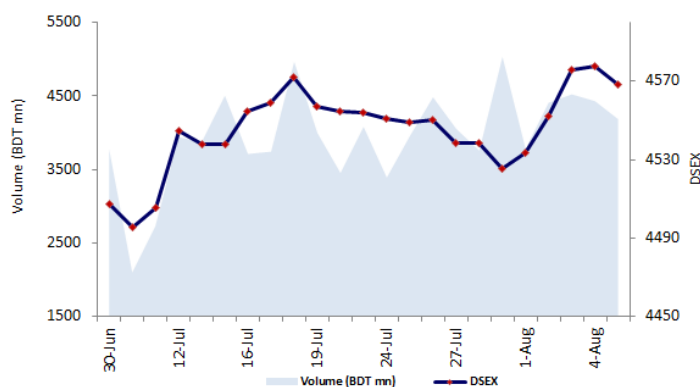
TITASGAS was the daily turnover leader contributing 4.8% to total turnover and also posting -2.7% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SHYAMPSUG	12.1	+10.0%	BDAUTOCA	37.4	(5.3%)
SONALIANSH	165.7	+10.0%	ICBSONALI1	6.0	(4.8%)
USMANIAGL	113	+9.9%	RELIANCE1	8.2	(4.7%)
MEGHNAPEP	6.7	+9.8%	ETL	14.4	(4.6%)
ECABLES	194.9	+9.7%	KDSALTD	58.0	(4.4%)
NORTHERN	349.7	+8.7%	PLFSL	6.5	(4.4%)
CVOPRL	258.3	+8.7%	MODERNDYE	155.7	(3.9%)
SAMORITA	81.9	+8.0%	ZAHEENSPIN	17.2	(3.9%)
RENWICKJA	801.7	+7.5%	1JANATAMF	5.1	(3.8%)
LIBRAINFU	744.4	+7.5%	DBH1STMF	6.1	(3.2%)

Sector Movement in DSE (Aug 07 - Aug 04)



## Last 1 Month DSEX





## News:

### **Banks' lending rates cut to 10.39pc in June**

The country's scheduled banks in June cut their rates of interest on lending further against the backdrop of the businesses' persistent reluctance to borrow from banks due to a sluggish business situation worsened by political uncertainties and vulnerable law and order situation, said Bangladesh Bank officials.

According to the latest BB data, the weighted average interest rate on lending in the banking sector declined to 10.39 per cent in June from 10.57 per cent in May of 2016.

The weighted average rate on lending was 10.64 per cent in April, 10.78 per cent in March, 10.91 per cent in February and 11.05 per cent in January of this year.

<http://newagebd.net/244624/banks-lending-rates-cut-10-39pc-june/>

### **Bangladesh sixth extremely risky country to do business**

Bangladesh has been ranked sixth out of ten extremely risky countries of the globe to do business, which many believe has mainly been due to the recent terror attacks in Dhaka.

The picture came in the third quarter report of this year prepared by London-based risk analysis firm Verisk Maplecroft. The global risk firms updates positions each quarter by using latest relevant data.

The risk organisation ranks almost 200 countries in its Civil Unrest Index in terms of their exposure to protests, mass demonstrations, ethnic or religious violence.

The report examines the dynamics of the latest round of terror attacks and the serious implications for export-orientated businesses, particularly the ready-made garment sector.

<http://www.thefinancialexpress-bd.com/2016/08/06/41067/Bangladesh-sixth-extremely-risky-country-to-do-business>

### **Khasru, Salahuddin make room in BNP standing committee**

502-member nat'l executive committee announced four months after council.

BNP logo flagThe Bangladesh Nationalist Party leaders Amir Khasru Mahmud Chowdhury and Salahuddin Ahmed made room in the party's top policy body as the party on Saturday announced full committees of its council of advisers, national standing committee and national executive committee four months after the council session.

The party's secretary general, Mirza Fakhrul Islam Alamgir, on behalf of party chairperson Khaleda Zia announced the names of 17 members of the 19-member national standing committee, 73 members of council of advisers, 35 vice-chairmen of the national executive committee, seven joint- secretaries-general, and other office bearers of 502-member committee at a news conference at the party's central office at Naya Paltan.

<http://www.dhakatribune.com/bangladesh/politics/2016/08/04/fakhrul-repairs-bnp-jamaat-tie/>