



AT CAPITAL DAILY MARKET UPDATE – September 05, 2016

Overview

The DSEX closed at 4,563.7 points, up by 6.3 points. The total transaction was worth BDT 4.3 bn.

Price of 125 issues appreciated whereas 147 issues declined and 49 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,563.7	+0.1%	+0.8%	(1.4%)
DSES	1,106.6	+0.2%	(0.2%)	(0.1%)
DS30	1,751.6	+0.2%	(1.1%)	+0.1%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,620,136.8	2,617,974.6	+0.1%
	USD MM	33,420.1	33,392.5	+0.1%
TURNOVER	BDT MM	4,252.8	4,809.9	(11.6%)
	USD MM	54.2	61.4	(11.6%)
VOLUME	MILLION SHARES	113.2	118.9	(4.8%)

Market Commentary:

Market ended positive for the fourth positive session as day long strike, called by Jamat-E-Islam following death execution of their leader, had minimal effect on the daily of the people. Index started positive and stayed positive for first hour of trading, then in subsequent hour index lost half of its initial gain and then consolidated to that level for rest of the session. Eventually, DSEX, the broad market index, ended at 4,563.7 and increase of 0.1% from previous session.

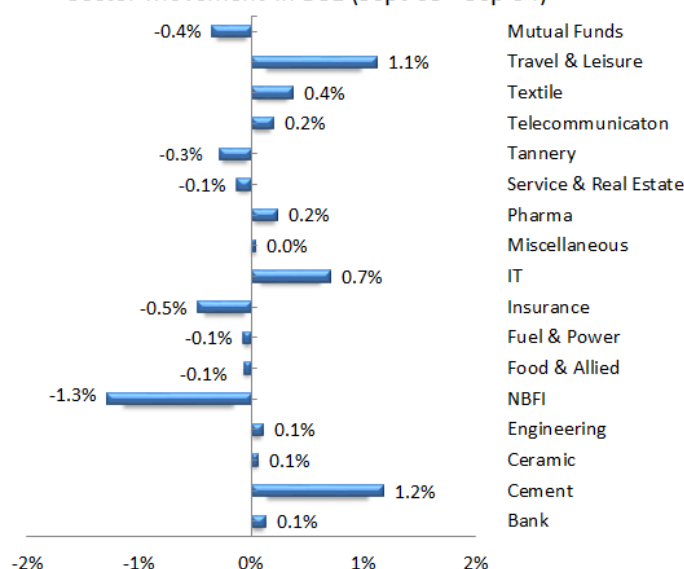
Turnover witnessed decent decrease from the earlier session to 4.3bn, some 11.6% decrease from the day before. Turnover concentrated mainly on Engineering followed by Fuel & Power, Bank, and pharma sectors.

Cement sector led by Lafarge, performed relatively well, as sector market cap increased by 1.2%. Among the other prominent sectors Textile, Telecommunication, and Pharma outperformed the market while the rest underperformed.

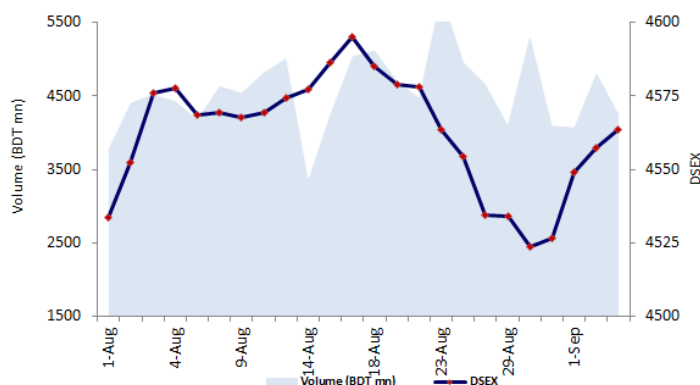
SPCL was the daily turnover leader, contributing 6.4% to total turnover and also posted 1.9% negative price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RAHIMAFOD	54.2	+9.9%	SEMLLECMF	5.6	(6.7%)
IMAMBUTTON	11.1	+9.9%	ICBSONALI1	14.9	(5.7%)
PRAGATIINS	25.7	+8.0%	RUPALIINS	12.3	(4.7%)
MODERNDYE	262.8	+6.6%	PROVATIINS	16.5	(4.6%)
HFL	17.5	+5.4%	ISLAMIINS	11.2	(4.3%)
NLTUBES	125.9	+4.6%	FEDERALINS	4.5	(4.3%)
SAFKOSPINN	11.8	+4.4%	TRUSTB1MF	11.6	(4.1%)
ACMELAB	108.2	+3.7%	KARNAPHULI	14.2	(4.1%)
BEACHHATCH	11.3	+3.7%	AGRANINS	9.5	(4.0%)
DBH1STMF	6.3	+3.3%	ATCSLGF	28.3	(4.4%)

Sector Movement in DSE (Sept 05 - Sep 04)



Last 1 Month DSEX





News:

Garment exports to US on the rise

With increased shipments of garment, overall exports to the US rose 1.12 percent to \$3.6 billion in the first seven months of this year, according to data from the US Department of Commerce.

Between January and July, manufacturers exported \$3.36 billion of garment products to the US, Bangladesh's single largest export destination. The number is a 0.87 percent rise year-on-year.

Although the growth of apparel exports to the US is not too high, the trend is still inspiring, said Siddiquir Rahman, president of Bangladesh Garment Manufacturers and Exporters Association.

"We expect an annualised garment export growth to the US of at least 10 percent. Achieving this is possible as the work orders are coming in bulk due to competitive prices and for the production of high value apparel items in recent years in Bangladesh," said Rahman.

<http://www.thedailystar.net/business/garment-exports-us-the-rise-1280797>

India to transport fuel via Bangladesh this week

Indian Oil Corporation Ltd (IOCL) will begin transporting petroleum products to Tripura from Guwahati via Bangladesh on Wednesday, after Dhaka agreed to Delhi's request on humanitarian grounds, said officials of the state government of Tripura.

IOCL and the roads and highways department of Bangladesh signed a memorandum of understanding in Dhaka on July 18. Last week, the union ministry of petroleum and natural gas of India approved a plan to carry fuel and cooking gas to Tripura via Bangladesh, reported the Times of India.

"IOCL is ready with all the papers, including Bangladesh visa for drivers and helpers of oil tankers. We have inspected the entire stretch of the road between India and Bangladesh," said a senior official of the state government of Tripura.

<http://www.thedailystar.net/business/india-transport-fuel-bangladesh-week-1280794>

Dhaka protests Pakistan reaction over Quasem's execution

Dhaka protests Pakistan reaction over Quasem's execution "Pakistan is deeply saddened over the execution of the prominent leader of Jamaat-e-Islami, Bangladesh, Mir Quasem Ali, for the alleged crimes committed before December 1971, through a flawed judicial process," reads the foreign office statement.

Bangladesh has protested Pakistan's reaction over the execution of condemned 1971 war criminal Jamaat-e-Islami leader Mir Quasem Ali.

Additional Foreign Secretary for bilateral affairs Qamrul Ahsan summoned Pakistani envoy Samina Mehtab on Sunday and protested the Islamabad's reaction, reports BSS.

<http://www.dhakatribune.com/bangladesh/2016/09/04/dhaka-protests-pakistan-reaction-quasems-execution/>