



AT CAPITAL DAILY MARKET UPDATE – December 30, 2015

Overview

The DSEX closed at 4604.9 points, up by 8.1 points. The total transaction was worth BDT 3.7 bn.

Price of 147 issues appreciated whereas 122 issues declined and 47 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PRIMETEX	16.4	+7.9%	SAMATALETH	24.8	(5.7%)
STYLECRAFT	930.9	+7.4%	ANLIMAYARN	22	(3.5%)
MIDASFIN	17.1	+6.9%	SPCERAMICS	11	(3.5%)
SIMTEX	22.1	+6.8%	PRIMEINSUR	14.3	(3.4%)
ISNLTD	16	+5.3%	ACIFORMULA	191.7	(3.4%)
QSMDRYCELL	123.2	+5.2%	AL-HAJTEX	110.7	(3.3%)
IMAMBUTTON	10.5	+5.0%	DAFODILCOM	19.4	(3.0%)
ANWARGALV	84.7	+4.6%	GREENDELTA	53.7	(2.7%)
7THICB	115	+4.5%	GQBALLPEN	87.8	(2.7%)
ATLASBANG	162.6	+4.4%	AFTABAUTO	63.9	(2.6%)

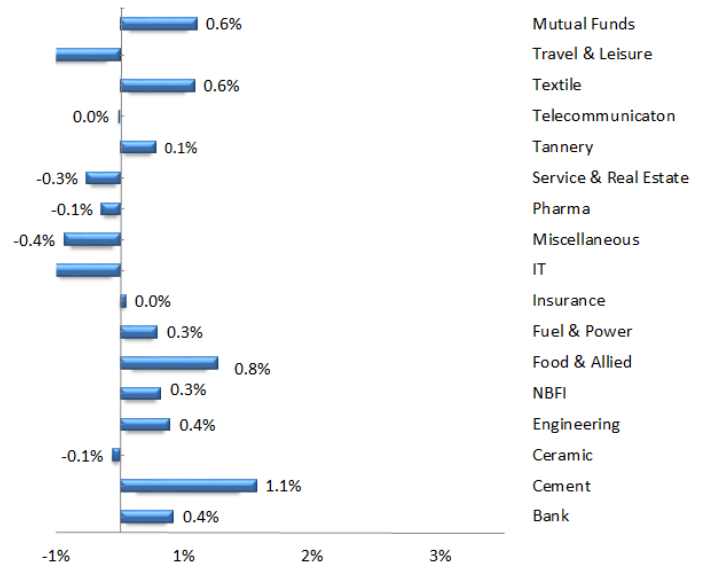
Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,542.7	(0.9%)	(0.8%)	(6.6%)
DSES	1,096.2	(0.8%)	(0.6%)	(4.7%)
DS30	1,726.3	(0.9%)	(0.5%)	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,518,006.1	2,542,394.7	(1.0%)
	USD MM	32,060.2	32,370.7	(1.0%)
TURNOVER	BDT MM	2,741.6	3,743.5	(26.8%)
	USD MM	34.9	47.7	(26.8%)
VOLUME	MILLION SHARES	70.8	92.6	(23.5%)

Sector Movement in DSE (December 30 - December 29)



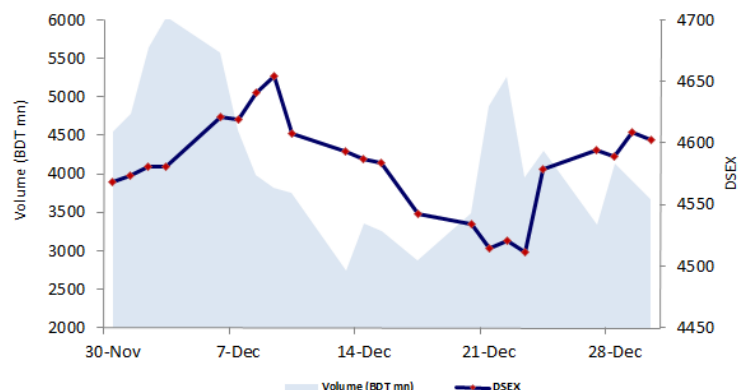
Market Commentary:

Market crossed the psychological 4600 mark despite low participation due to year-end effect. The premier index, DSEX, started in positive trend and stayed positive for first one hour but later sell pressure pushed the index in negative territory. Later in last two and half hour index regained the lost points and eventually ended at 4604.9 points which is 0.17% higher than last trading session. Turnover stood at BDT 3.7 bn which is 5.9% lower than the last trading session.

Among the prominent sectors Cement, Food & allied, Fuel & Power and Textile outperformed the market while the rest underperformed.

SINGERBD was the daily turnover leader contributing 3.6% to the total turnover.

Last 1 Month DSEX





News:

BB tightens NBFIs' loan restructuring process

Bangladesh Bank on Tuesday asked non-bank financial institutions not to increase the current remaining period of term loan and lease financing to more than 25 per cent. The BB issued a circular to managing directors and chief executive officers of all banks saying that some NBFIs had recently increased the tenure of the term loan and lease financing illogically in the form of loan restructuring that put an adverse impact on the corporate governance. According to the central bank circular, from now on the NBFIs will only be allowed to restructure the loan of 'standard' and 'special mention' categories.

<http://newagebd.net/188425/bb-tightens-nbfis-loan-restructuring-process/>

ROBI-AIRTEL MERGER: BTRC to seek opinion from other

The Bangladesh Telecommunication Regulatory Commission has decided to seek opinion from other mobile phone operators on the proposed merger of Robi and Airtel before conducting a public hearing on the matter. Telecom regulator officials said the decision was made in line with a government suggestion to conduct a public hearing on the matter. 'Initially we will seek opinion from other mobile operators which are not involved in the merger process. Then after compiling those opinions, we will place that before the public to take their views,' BTRC chairman Shahjahan Mahmood told New Age on Tuesday

<http://newagebd.net/188435/robi-airtel-merger-btrc-to-seek-opinion-from-other-telcos/>

BASIC BANK: Recapitalization demand rejected

The finance division has turned down an appeal for immediate recapitalisation of the scam-hit state-owned banks including BASIC Bank saying the revenue income was poor amid additional pressure for the implementation of the new pay scale. Officials said they had informed the decision to the bank and financial institutions division recently after the latter demanded for Tk 5,000 crore earmarked as the recapitalisation fund in the current budget. Of the amount, the BFID sought at least Tk 2,000 crore for BASIC Bank which is facing capital shortfall of Tk 3,050 crore because of massive shady loans offered by the board of directors led by former chairman Abdul Hye Bachhu to fictitious borrowers. The BFID wanted the ministry of finance to distribute rest of Tk 3,000 crore among other banks like Sonali, Janata, Rupali, Bangladesh Krishi Bank and Rajshahi Krishi Unnayan Bank. M Aslam Alam, BFID secretary, told New Age on Tuesday that the ministry of finance expressed reservation about recapitalising the banks immediately due to shortage of funds.

<http://newagebd.net/188550/basic-bank-recapitalisation-demand-rejected/>

Graft, greed blamed for high lending rates: Bangladesh Bank Governor defends recapitalization of state-owned banks

Bangladesh Bank Governor Atiur Rahman has warned all the banks not to take high service charge from their clients. The governor came up with the warning at a seminar titled "Protection of Consumer Rights in Banking and Financial Sector in Bangladesh" held in the capital yesterday.

<http://www.dhakatribune.com/business/2015/dec/30/banks-warned-against-high-service-charge-clients>