



AT CAPITAL DAILY MARKET UPDATE – January 19, 2016

Overview

The DSEX closed at 4697.5 points, up by 10.3 points. The total transaction was worth BDT 7.2 bn.

Price of 138 issues appreciated whereas 153 issues declined and 34 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,697.5	+0.2%	+1.5%	+1.5%
DSES	1,128.3	+0.6%	+1.9%	+1.9%
DS30	1,767.3	+0.8%	+1.0%	+1.0%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,612,137.2	2,590,046.7	+0.9%
	USD MM	33,258.7	32,977.4	+0.9%
TURNOVER	BDT MM	7,207.2	6,197.5	+16.3%
	USD MM	91.8	78.9	+16.3%
VOLUME	MILLION SHARES	240.6	222.6	+8.1%

Market Commentary:

Market continued its uptrend for the second consecutive days riding on the back of some large companies. Premier Index, DSEX, started positive and crossed the 4700 level within first 15 minutes of trading. Index stayed above 4700 level till 12.0pm but later some profit taking eroded out half of the initial gain and eventually DSEX ended at 4697.5 which is 0.2% higher than previous session. Turnover stood at BDT 7.2 bn which is 16.3% higher than the last trading session.

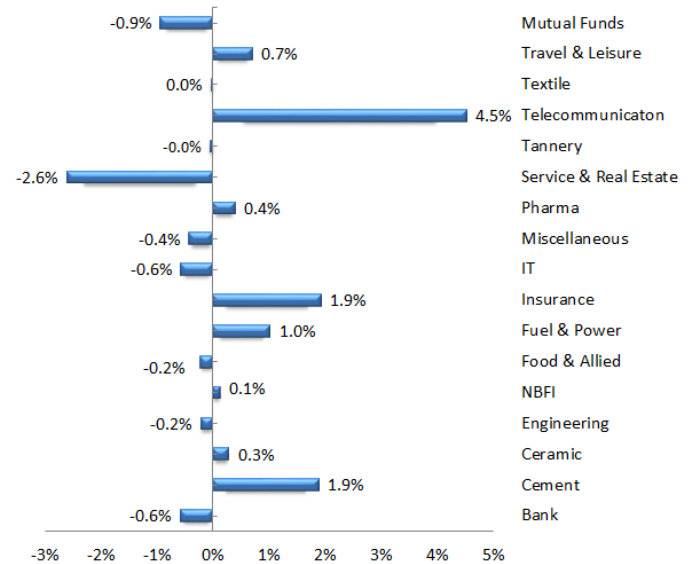
Among the prominent sectors Telecommunication, Insurance, Cement, Fuel & Power and Pharma outperformed the market while the rest underperformed.

EMERALDOIL was the daily turnover leader contributing 4.0% to the total turnover.

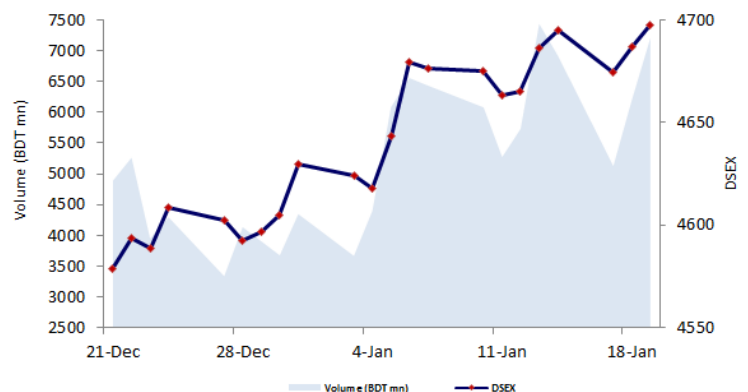
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
CNATEX	12.4	+9.7%	VAMLBDMF1	11	(9.8%)
ALLTEX	29.9	+9.5%	EMERALDOIL	65.5	(9.8%)
SUNLIFEINS	31.7	+9.3%	QSMRDYCELL	110.7	(8.4%)
EASTRNLAB	392.1	+8.7%	SEMILLECMF	11.5	(6.5%)
SAVAREFR	49.5	+7.4%	MIRACLEIND	36.3	(6.0%)
RUPALIINS	18.9	+5.6%	MONNOCERA	42.4	(5.4%)
ISLAMIINS	19	+5.6%	APEXSPINN	97.3	(5.3%)
PURABIGEN	15.3	+5.5%	EXIM1STMF	5.6	(5.1%)
PRIMELIFE	40.1	+5.2%	PHARMAID	238.6	(5.0%)
TALLUSPIN	24.4	+5.2%	SAPORTL	54.4	(4.9%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 19- January 18)



Last 1 Month DSEX





News:

Farmers Bank hits controversy

Rubel Brothers and Apollo Multipurpose Agro Industries are loan defaulters of state-owned BASIC and Janata banks respectively and yet had no trouble getting fresh loans from the Farmers Bank.

The bank itself managed fake credit information bureau reports for the two clients to enable them to qualify for loans, Bangladesh Bank said in a report.

This is part of a long list of irregularities that the newly-established bank indulged in. The bad lending practices have now come out in the open after a central bank study.

The BB carried out special inspections into the bank's Gulshan, Motijheel and Shyampur branches between September and November last year and found irregularities in sanctioning loans that amount to Tk 400 crore.

<http://www.thedailystar.net/business/banking/farmers-bank-hits-controversy-203878>

Mobile users rise 11pc in 2015

The number of new mobile phone connections rose 11.11 percent year-on-year in 2015, while internet subscriptions grew 24.01 percent, the telecom regulator said in a report yesterday.

All six mobile phone operators added 1.34 crore new connections in the year, and termed the growth moderate. At the end of the year, the number of active connections stood at 13.37 crore.

Some 1.05 crore new clients took internet connections in the year, most of them through mobile phones, according to Bangladesh Telecommunication Regulatory Commission.

Bangladesh's total active internet connections stood at 5.41 crore at the end of the year, and 5.15 crore of those were on mobiles, BTRC said.

<http://www.thedailystar.net/business/telecom/mobile-users-rise-11pc-2015-203869>

Now Raushan declared as JaPa acting chair

A day after Jatiya Party Chairman HM Ershad made his brother GM Quader party's co-chairman, another group of the party yesterday announced his wife Raushan Ershad as the party's acting chairman.

Party Secretary General Ziauddin Ahmed Bablu made the announcement at a press conference at Raushan's Baridhara residence in the capital.

Bablu said the decision was made at a joint meeting of the party's presidium and parliamentary party members.

"The meeting unanimously decided to make party senior presidium member and leader of the opposition in parliament Raushan Ershad as the Jatiya Party acting chairman," he said in his written speech.

<http://www.dhakatribune.com/politics/2016/jan/19/now-raushan-declared-japa-acting-chair#sthash.1t9p9xA0.dpuf>