



AT CAPITAL DAILY MARKET UPDATE – March 27, 2016

Overview

The DSEX closed at 4375.9 points, down by 14.6 points. The total transaction was worth BDT 2.8 bn.

Price of 106 issues appreciated whereas 165 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,355.9	(0.3%)	(3.5%)	(5.9%)
DSES	1,057.3	(0.2%)	(3.9%)	(4.5%)
DS30	1,651.1	(0.3%)	(4.2%)	(5.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,432,850.4	2,441,185.6	(0.3%)
	USD MM	30,975.9	31,082.1	(0.3%)
TURNOVER	BDT MM	2,781.1	3,297.2	(15.7%)
	USD MM	35.4	42.0	(15.7%)
VOLUME	MILLION SHARES	94.1	99.5	(5.4%)

Market Commentary:

Market fell below its 10 months low as investors are keeping themselves refrain from making fresh investment following lower confidence level. Market started positive but only for 10 minutes after which downtrend initiated which was then continued throughout the session and ultimately made the index come below its 10 months low. Major bourse DSEX ended at 4355.9 which is 0.3% lower than the previous session. Turnover stood at BDT 2.8bn which is 15.7% lower than the last trading session.

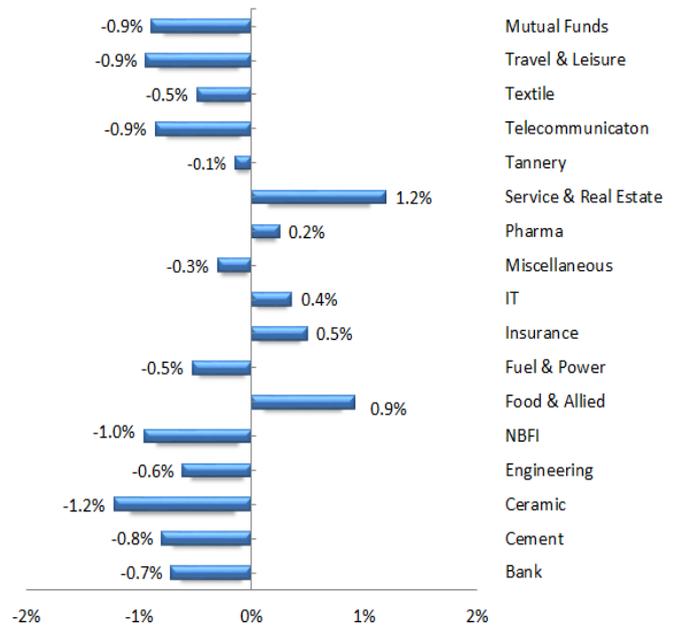
Among the prominent sectors Food & Allied, Insurance, IT and Pharma outperformed the market while the rest underperformed.

KEYACOSMET was the daily turnover leader contributing 4.5% to the total turnover.

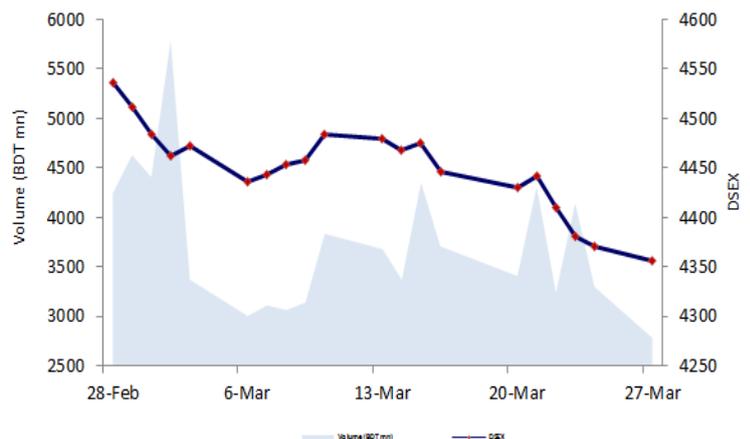
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
IBNSINA	152	+10.0%	SOUTHEASTB	15.2	(9.5%)
DSSL	19.4	+9.6%	SAVAREFR	41.0	(8.9%)
ZEALBANGLA	6	+9.1%	FBFIF	5.7	(5.0%)
LIBRAINFU	512.1	+8.7%	FUWANGCER	18.2	(4.7%)
PREMIERLEA	10	+8.7%	DBH	114.8	(4.7%)
EASTRNLAB	858	+7.5%	MIDAFIN	17.5	(4.4%)
GEMINISEA	707.5	+7.5%	7THICB	110.1	(4.3%)
ANWARGALV	73.9	+5.9%	MAKSONSPIN	6.8	(4.2%)
POPULARLIF	79.2	+5.7%	NFML	20.8	(4.1%)
EASTERNINS	24.7	+4.2%	ORIONINFU	64.1	(3.9%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 27 - March 24)



Last 1 Month DSEX





News:

BoP surplus widens 58pc

The balance of payments surplus widened about 58 percent in the first seven months of the fiscal year from a year earlier on the back of less spending on petroleum and reduced trade credit for imports.

At the end of January, the overall surplus stood at \$2.7 billion in contrast to \$1.7 billion a year earlier, according to central bank statistics.

The surplus increased mainly due to slower growth in import compared to exports in the first seven months of fiscal 2015-16. In the same period, exports grew 7.11 percent and imports 6.73 percent.

Typically, Bangladesh spends a large sum on petroleum imports every year. But this fiscal year, petroleum imports dropped almost 30 percent year-on-year in the first seven months, according to LC settlement statistics.

<http://www.thedailystar.net/business/bop-surplus-widens-58pc-1200259>

Mobile cash jumps 47pc in January

Increased economic activities at the grassroots level fuel growth

Transactions through mobile phones rose 47.7 percent year-on-year to Tk 16,745.27 crore in January thanks to increased economic activities at the grassroots level, according to Bangladesh Bank data.

The amounts were Tk 11,337 crore in January last year and Tk 7,149 crore in the same month of 2014.

Average transaction per active account stood at Tk 12,282 in January this year, up from Tk 10,257 in the same month last year. The market for mobile financial services is yet to pick up, and the banking regulator is unhappy with the current transaction patterns, most of them being cash-in or cash-out transactions.

<http://www.thedailystar.net/business/mobile-cash-jumps-47pc-january-1200265>

Hasina at no. 10 in Fortune's 50 World's Greatest Leaders

Prime minister, Sheikh Hasina, has made it to the list of World's Greatest Leaders, an annual list compiled by the New York-based multinational business magazine, Fortune.

Hasina was ranked 10 in a list of 50 leaders that includes 23 women. The magazine lauded Hasina for her role 'in advancing the rights of women' in her country. Jeff Bezos, CEO of US electronic commerce giant Amazon, heads Fortune's list for 2016, the third such list compiled by the magazine. German chancellor Angela Merkel and Myanmar NPD Party leader Aun San Suu Kyi finished second and third on the list.

'As the only female leader among the Organization of Islamic Cooperation member states, Hasina has deftly navigated the competing demands of Islamic tradition and women's rights' read the magazine.

<http://newagebd.net/214901/hasina-at-no-10-in-fortunes-50-worlds-greatest-leaders/>