



# AT CAPITAL DAILY MARKET UPDATE – January 31, 2016

## Overview

The DSEX closed at 4540.9 points, down by 32.7 points. The total transaction was worth BDT 4.0 bn.

Price of 55 issues appreciated whereas 253 issues declined and 20 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,540.9	(0.7%)	(1.9%)	(1.9%)
DSES	1,095.3	(0.7%)	(1.1%)	(1.1%)
DS30	1,719.2	(0.6%)	(1.8%)	(1.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,546,259.0	2,562,922.0	(0.7%)
	USD MM	32,419.9	32,632.1	(0.7%)
TURNOVER	BDT MM	3,967.9	4,050.5	(2.0%)
	USD MM	50.5	51.6	(2.0%)
VOLUME	MILLION SHARES	123.3	126.1	(2.2%)

## Market Commentary:

Earnings declaration failed to lure investors as market fell for the eight consecutive sessions. Following previous bearish spell market started negative and continued the downtrend throughout the trading session. Trading was highly concentrated as top 20 stocks contributed 40% of total turnover. Eventually DSEX ended at 4540.9 which is 0.7% lower than previous session. Turnover stood at BDT 4.0 bn which is 2.0% lower than the last trading session.

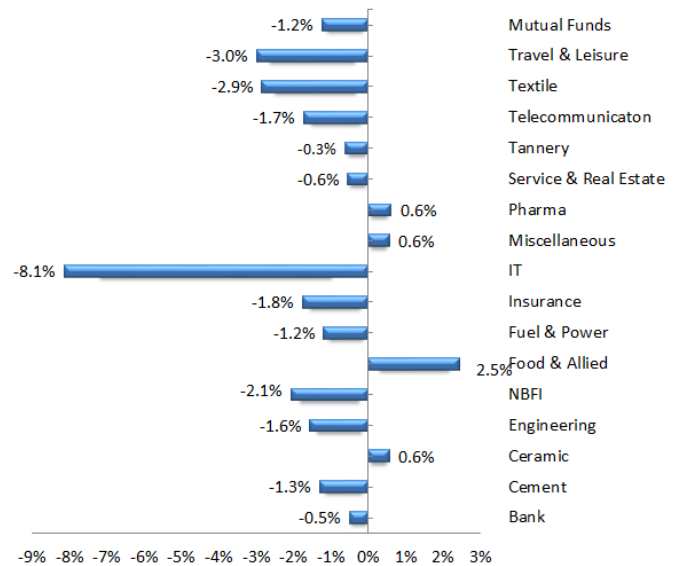
Among the prominent sectors Food & Allied, Pharma, and Bank outperformed the market while the rest underperformed.

Following half yearly declaration, SQURPHARMA was the daily turnover leader contributing 4.1% to the total turnover.

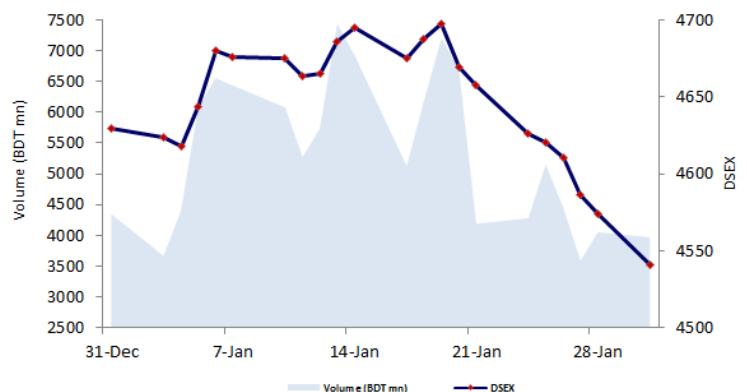
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
FUWANGCER	13.8	+9.5%	AAMRATECH	23.6	(9.9%)
RAHIMTEXT	241.2	+8.7%	BDAUTOCA	34.5	(9.9%)
EASTRN LUB	723.6	+7.5%	DACCADYE	15.2	(9.5%)
ANLIMAYARN	22.9	+5.5%	CNATEX	10.5	(9.5%)
ZAHINTEX	22.6	+5.1%	ITC	71.2	(9.3%)
DBH	135.3	+4.6%	KPPL	12.9	(9.2%)
ICBEPMF1S1	7	+4.5%	AGRANINS	17.7	(8.8%)
BATBC	3082.8	+3.9%	SPCL	104.3	(8.7%)
QSMDRYCELL	121.3	+3.4%	MAKSONSPIN	8.5	(8.6%)
RANFOUNDRY	118.7	+2.4%	MIRACLEIND	33.1	(8.6%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 31- January 28)



## Last 1 Month DSEX





## News:

### **Current account surplus doubles in five months**

Bangladesh's external balance is still going strong but the central bank projects that it could weaken at the end of the fiscal year thanks to a hike in investment.

The current account surplus in the first five months of the fiscal year almost doubled year-on-year, as exports grew faster than imports.

However, Bangladesh Bank has projected that the surplus would erode to almost half by June compared to last year as investment will pick up in the coming months.

The current account surplus was \$1.06 billion in July-November, which was \$582 million in the same period last fiscal year, according to central bank data.

<http://www.thedailystar.net/business/current-account-surplus-doubles-five-months-210034>

### **All set to set up Samriddhi Sopa Bank**

#### **Initial paid-up capital could be Tk 4.0b**

The government is finally all set to establish the proposed Samriddhi Sopa Bank (SSB), which will mainly function for welfare of the government employees, officials said.

Ministry of Public Administration (MoPA) will take necessary steps to set up the bank under Government Employees' Welfare Board. A proposal is likely to be sent to Bangladesh Bank (BB) to take initiatives in this regard.

The decisions have been taken at a meeting, held early this month with Bank and Financial Institutions Division (BFID) additional secretary Gokul Chand Das in the chair, they also said.

<http://old.thefinancialexpress-bd.com/2016/01/31/132701>

### **JP to quit cabinet: GM Quader**

Jatiya Party Presidium members have decided to quit the cabinet, party's newly appointed Co-chairman GM Quader said today.

"Jatiya Party politics is not clear to the people. We will have to come out of the cabinet to clear our stance as an opposition party," said the JP leader.

"Most of the presidium members of the party have given their opinions to quit the cabinet as a primary step of the party," Quader told reporters after a presidium meeting of the party at its Banani office.

Responding to a query, Quader said JP Chairperson HM Ershad will made announcement in this regard at an appropriate time.

<http://www.thedailystar.net/politics/jatiya-partys-top-body-meeting-begins-sans-raushan-210136>