



AT CAPITAL DAILY MARKET UPDATE – February 07, 2016

Overview

The DSEX closed at 4580.5 points, up by 9.4 points. The total transaction was worth BDT 3.2 bn.

Price of 137 issues appreciated whereas 132 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,580.5	+0.2%	+0.9%	(1.1%)
DSES	1,112.0	+0.3%	+1.5%	+0.4%
DS30	1,747.9	+0.3%	+1.7%	(0.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,565,950.0	2,558,965.1	+0.3%
	USD MM	32,670.6	32,581.7	+0.3%
TURNOVER	BDT MM	3,183.8	3,424.5	(7.0%)
	USD MM	40.5	43.6	(7.0%)
VOLUME	MILLION SHARES	98.5	107.0	(8.0%)

Market Commentary:

Market ended positive following volatile trading session amid lower investor participation. Major bourse, DSEX, started positive and gained 24 points within first 40 minutes but then lost the momentum and initiated the downtrend which wiped out the initial gain. After some consolidation at mid-hour, eventually DSEX ended at 4580.5 which is 0.02% higher than previous session. Turnover stood at BDT 3.2 bn which is 7.0% lower than the last trading session.

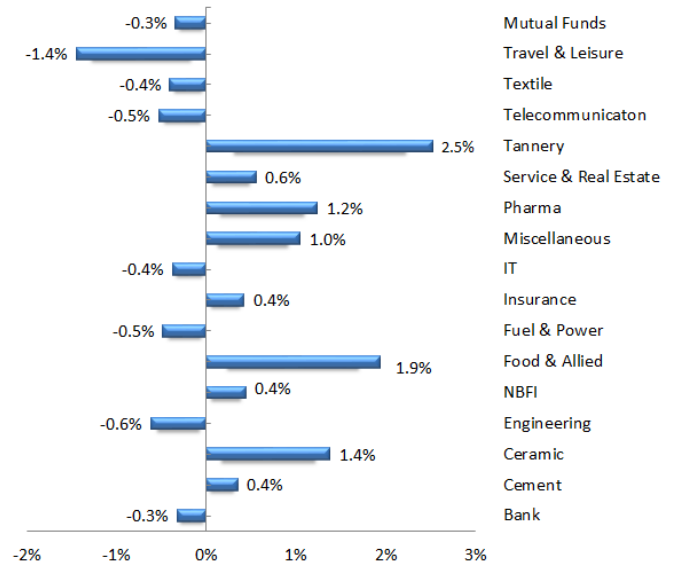
Among the prominent sectors Food & Allied, Pharma, Insurance and Cement outperformed the market while the rest underperformed.

BXPHARMA was the daily turnover leader contributing 7.9% to the total turnover. Top 20 traded stocks contributed 42.1% of total turnover.

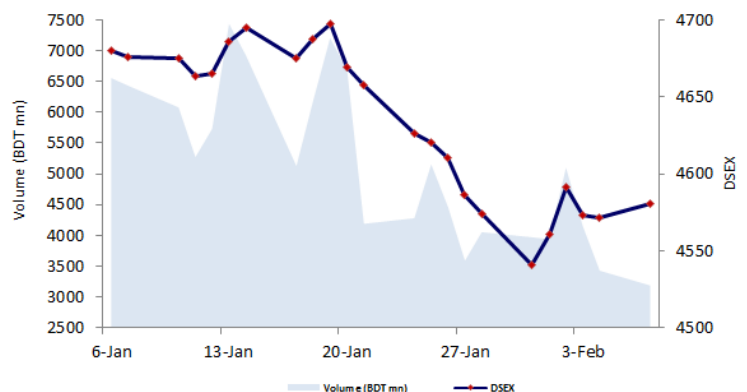
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SONALIANSH	127.9	+9.3%	MAKSONSPIN	6.8	(20.9%)
JUTESPINN	57.9	+9.2%	APEXFOODS	133.6	(4.8%)
AZIZPIPES	34.5	+9.2%	PHPMF1	4.2	(4.5%)
LIBRAINFU	463.6	+8.7%	DAFODILCOM	21.7	(4.4%)
NORTHERN	250.2	+8.7%	ALLTEX	25.9	(4.1%)
GEMINISEA	490.2	+8.5%	BDAUTOCA	30.9	(4.0%)
BEACONPHAR	19.6	+8.3%	LRGLOBMF1	5.3	(3.6%)
KAY&QUE	23.6	+7.8%	RAHIMTEXT	233.3	(3.4%)
STYLECRAFT	1032.7	+7.3%	JANATAINS	11.4	(3.4%)
ANWARGALV	80	+6.8%	ASIAPACINS	15	(3.2%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 7- February 4)



Last 1 Month DSEX





News:

Sluggish public investment in infrastructure to affect GDP growth: UO

Sluggish public investment in physical and social infrastructure would hinder the targeted growth rate of country's gross domestic product, said local think tank Unnayan Onneshan in its economic update of January 2016 on Saturday.

The UO said the implementation status of public investment in five major sectors — roads and highways, bridges, health, education, and social security and welfare — was lower during the July-December period of FY 2015-16 than the same period of the previous year.

It said that 29 per cent of total ADP allocation for Roads and Highways Division had been implemented whereas the status was same in the same period of the previous fiscal year.

<http://newagebd.net/200341/sluggish-public-investment-in-infrastructure-to-affect-gdp-growth-uo/#sthash.t87vA5bz.dpuf>

BPC clears Tk 71b debt with profits from sales

The state-run Bangladesh Petroleum Corporation (BPC) has settled all its liabilities worth Tk 71 billion with the profit it fetched from oil trading until January, said officials.

"We have cleared dues with banks, paid outstanding value-added tax (VAT) and import duties to the national exchequer and freight charges to shippers," BPC chairman AM Badrudduja told the FE Wednesday. Currently, the BPC is free from debt, he said.

The BPC chairman, however, said the Corporation would have to pay an additional Tk 263 billion to the Ministry of Finance (MoF) if the amount it received from the latter to foot import bills over the past 15 years is considered as loan.

<http://www.thefinancialexpress-bd.com/2016/02/05/14057>

Siege attempt on Khaleda's house foiled

Barred by police from laying siege to BNP Chairperson Khaleda Zia's residence in Gulshan, Dhaka yesterday, members of Muktiyodda Sangsad Santan Command stage a demonstration near Banani playground. Police yesterday foiled a bid to lay siege to BNP Chairperson Khaleda Zia's Gulshan residence.

The protesters, which included members of the ruling party's front organizations, were protesting recent remarks made by Khaleda on the number of martyrs in the 1971 Liberation War.

About 500 people marching under the banner of Muktiyoddha Sangsad Sontan Command took position at Banani field around 10:30am.

<http://www.dhakatribune.com/politics/2016/feb/07/siege-attempt-khaledas-house-foiled#sthash.ltS3bdBS.dpuf>