



AT CAPITAL DAILY MARKET UPDATE – January 25, 2016

Overview

The DSEX closed at 4620.3 points, down by 5.8 points. The total transaction was worth BDT 5.2 bn.

Price of 138 issues appreciated whereas 146 issues declined and 42 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,620.3	(0.1%)	(0.2%)	(0.2%)
DSES	1,117.7	+0.2%	+1.0%	+1.0%
DS30	1,750.1	(0.0%)	(0.0%)	(0.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,588,133.2	2,589,066.6	(0.0%)
	USD MM	32,953.1	32,964.9	(0.0%)
TURNOVER	BDT MM	5,152.3	4,277.7	+20.4%
	USD MM	65.6	54.5	+20.4%
VOLUME	MILLION SHARES	160.1	150.7	+6.2%

Market Commentary:

Stock posted meager loss following volatile trading session amid higher investor participation. Premier Index, DSEX, started positive but after reaching its day high at 4638.3 index started to lose its momentum and downfall was initiated. Though it tried to recover once but eventually DSEX ended at 4620 which is 0.1% lower than previous session. Turnover stood at BDT 5.2 bn which is 20.4% higher than the last trading session.

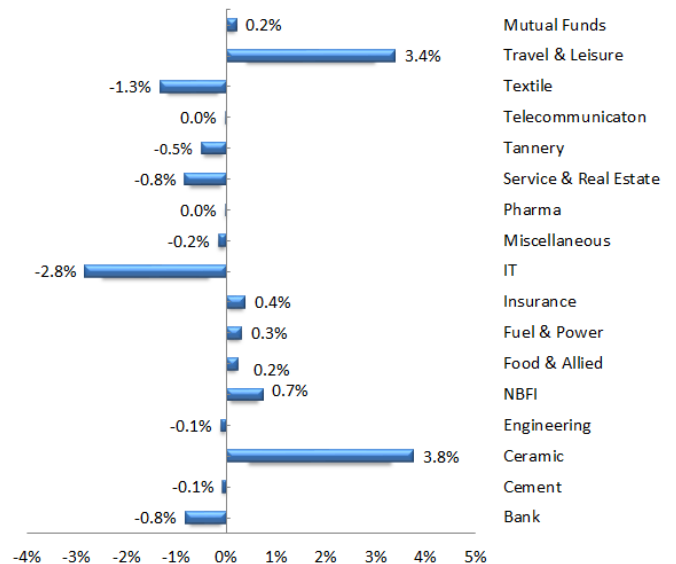
Among the prominent sectors NBFI, Insurance, Fuel & Power Food & Allied, Telecommunication and Pharma outperformed the market while the rest underperformed.

SAIFPOWER was the daily turnover leader contributing 4.6% to the total turnover.

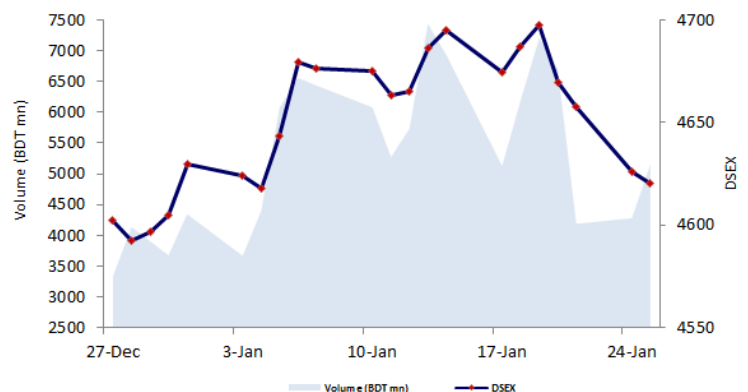
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
INTECH	14.7	+9.7%	UNITEDINS	29.6	(6.9%)
EASTRNLU	542	+7.5%	DELTASPIN	10.8	(6.1%)
QSMRDYCE	121.5	+6.9%	SAIHAMCOT	15.6	(6.0%)
SAVAREFR	48	+5.7%	ITC	71.2	(5.3%)
DBH	133.1	+5.7%	DACCADYE	18.5	(5.1%)
LIBRAINFU	318.9	+5.6%	REGENTTEX	22.7	(5.0%)
POWERGRID	53.2	+5.6%	LEGACYFOOT	30	(4.8%)
MIDASFIN	17.8	+5.3%	ALLTEX	29.7	(4.5%)
BIFC	10.5	+5.0%	ICBIBANK	4.3	(4.4%)
RDFOOD	17.3	+4.8%	SINOBANGLA	30.5	(4.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 25- January 24)



Last 1 Month DSEX





News:

PM urges investors to grab business opportunities

Prime Minister Sheikh Hasina yesterday reassured all the local and foreign investors of her government's highest level of commitment to quickly facilitate their pragmatic proposals and simplification of investment procedure so that they can make the best use of their money.

After inaugurating a two-day Bangladesh Investment and Policy Summit 2016 at a city hotel, she also said the government is going to establish 'Bangladesh Development Authority' to facilitate their business.

Mentioning that security and profitability of investment are guaranteed in Bangladesh, Hasina repeated the poets' verse, "You will never find another country like this anywhere else ..."

Board of Investment (BoI), Business Initiative Leading Development (BUILD) and Prime Minister's Office (PMO) are jointly organising the Bangladesh Investment and Policy Summit.

<http://www.dhakatribune.com/business/2016/jan/25/pm-urges-investors-grab-business-opportunities#sthash.RN1NJjL.dpuf>

Pharmaceutical exports from Bangladesh rise sharply

Export of medicines earned Bangladeshi Tk 3 billion annually five years ago.

In the first six months of the current 2015-16 fiscal, foreign exchange earnings from Bangladesh-made life saving drugs has touched the Tk 3 billion mark, reports bdnews24.com.

The WTO has granted Least Developed Countries relaxation on intellectual property rights until 2033 and two Bangladeshi companies have secured permission from the US Food and Drugs Administration (FDA).

Pharmaceutical exports from Bangladesh rise sharply

<http://old.thefinancialexpress-bd.com/2016/01/25/132215#sthash.UKm7yG1L.dpuf>

Bringing sedition charge against Khaleda okayed

BNP Chairperson Khaleda Zia is likely to be sued today for sedition, as the home ministry has approved a prayer for bringing the charge against her for remarks on the number of Liberation War martyrs.

"I will file a case against Khaleda Zia with a Dhaka court at 9:00am tomorrow [today]," Momtaz Uddin Ahmad Mehedi, a Supreme Court lawyer, told The Daily Star over phone yesterday.

He got the permission from the home ministry on January 21. As per the rule, the government's permission is a must to lodge a sedition case.

Khaleda, at a programme on December 21 last year, said, "There are controversies over how many were martyred in the Liberation War. There are also many books and documents on the controversies."

<http://www.thedailystar.net/frontpage/bringing-sedition-charge-against-khaleda-okayed-206953>