



AT CAPITAL DAILY MARKET UPDATE – January 11, 2016

Overview

The DSEX closed at 4674.8 points, down by 11.2 points. The total transaction was worth BDT 5.3 bn.

Price of 107 issues appreciated whereas 173 issues declined and 43 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,663.6	(0.2%)	+0.7%	+0.7%
DSES	1,121.1	(0.3%)	+1.3%	+1.3%
DS30	1,756.9	(0.4%)	+0.4%	+0.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,581,328.4	2,586,301.6	(0.2%)
	USD MM	32,866.4	32,929.7	(0.2%)
TURNOVER	BDT MM	5,271.5	6,080.3	(13.3%)
	USD MM	67.1	77.4	(13.3%)
VOLUME	MILLION SHARES	162.8	167.2	(2.6%)

Market Commentary:

Market ended negative following two flat sessions amid lower investor participation. Major bourse, DSEX, started positive and smoothly reached its day's high at 4700 level but later sell pressure initiated the downtrend which continued rest of the session. Eventually, major bourse, DSEX, ended at 4663.6 points which is 0.2% lower than previous trading session. Turnover stood at BDT 5.3 bn which is 13.3% lower than the last trading session.

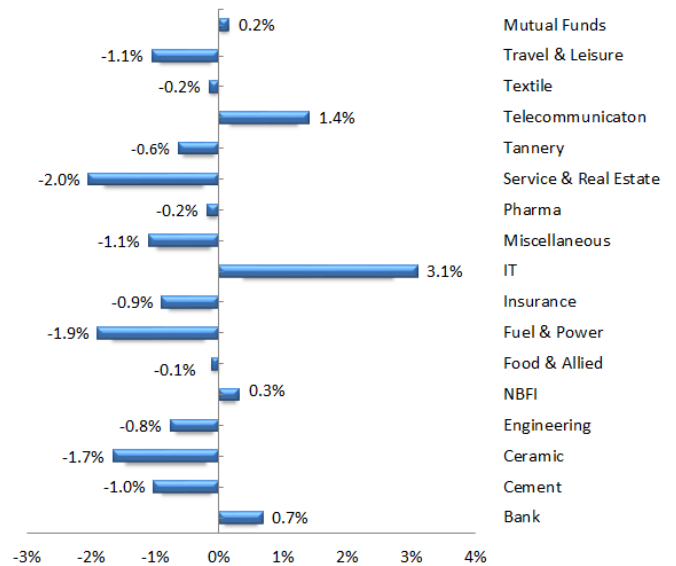
Among the prominent sectors Telecommunication, Bank, NBF1 and Food & Allied outperformed the market while the rest underperformed.

UPGDCL was the daily turnover leader contributing 4.9% to the total turnover.

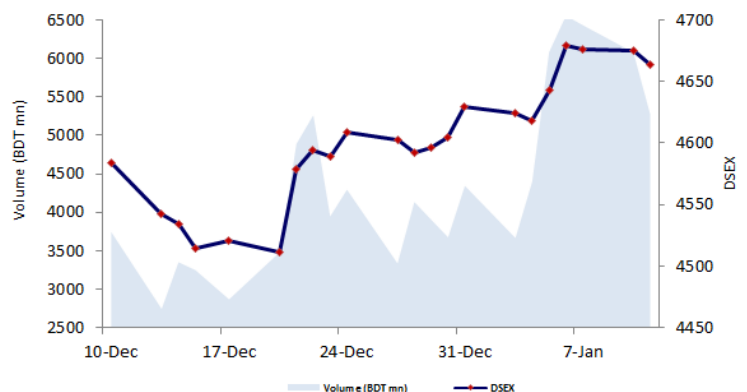
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DACCADYE	13	+9.2%	SAMATALETH	26.3	(9.0%)
SHYAMPSUG	6.3	+8.6%	MONNOCERA	39.5	(5.5%)
ITC	51.7	+8.4%	KOHINOOR	330.3	(4.9%)
UNITEDINS	25.7	+7.1%	ANWARGALV	87.3	(4.6%)
AGRANINS	17.1	+6.2%	STYLECRAFT	915.1	(4.6%)
CMCKAMAL	14.7	+5.8%	ASIAPACINS	14.8	(4.5%)
ORIONINFU	60.6	+5.2%	PENINSULA	17	(4.5%)
IPDC	30.8	+5.1%	PHPMF1	4.3	(4.4%)
DBH	121.2	+4.8%	BDWELDING	19.6	(4.4%)
APEXTANRY	129.2	+4.6%	ALLTEX	19.7	(4.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 11- January 10)



Last 1 Month DSEX





News:

Apparel exports rise amid political calm

Utilisation Declaration Certificates

Garment makers expect robust export growth this year due to continuity of political stability, a shift in work orders from China to Bangladesh and economic recovery in major export destinations.

They brim with confidence as exports grew significantly in the last three months compared to the same period a year ago.

In December last year apparel shipments rose 14.56 percent year-on-year to \$2.67 billion, in November 14.74 percent to \$2.22 billion, and in October 18.40 percent to \$1.79 billion, according to Export Promotion Bureau.

“Exports are on an upward curve due to an improved economic situation in major export markets. Another important factor is political stability at home,” said Faruque Hassan, vice-president of Bangladesh Garment Manufacturers and Exporters Association (BGMEA).

<http://www.thedailystar.net/business/apparel-exports-rise-amid-political-calm-200038>

Govt plans to issue bonds to raise funds for power sector

The government plans to raise funds for state-run power companies by issuing bonds in Singapore's debt instrument market, the state minister for power said yesterday.

“We will need around \$24 billion investment in the power sector, and the money will come from the banks and the ECF programme,” said Nasrul Hamid Bipu, referring to the seventh five-year plan.

But the banking sector is not the proper place to get money for big investments, Bipu said. “We are thinking of raising the funds by selling our own securities with our own reputation and brand image.”

<http://www.thedailystar.net/business/govt-plans-issue-bonds-raise-funds-power-sector-199999>

Awami League’s grand rally in capital today

The ruling Awami League will hold a grand rally in the capital today to mark the Home Coming Day of Bangabandhu Sheikh Mujibur Rahman on January 10.

The rally will be held at the historic Suhrawardy Udyan at 2:30pm while Awami League President and Prime Minister Sheikh Hasina will chair the rally.

Awami League General Secretary Syed Ashraful Islam in a press release urged the leaders, activists and supporters of the party and its affiliated bodies to join the rally.

<http://www.dhakatribune.com/politics/2016/jan/11/awami-leagues-grand-rally-capital-today#sthash.HJbrHxDS.dpuf>