



AT CAPITAL DAILY MARKET UPDATE – July 20, 2016

Overview

The DSEX closed at 4,554.5 points, down by 2.4 point. The total transaction was worth BDT 3.5 bn.

Price of 112 issues appreciated whereas 145 issues declined and 68 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,554.5	(0.1%)	+1.0%	(1.6%)
DSES	1,115.8	+0.1%	+0.4%	+0.8%
DS30	1,779.7	(0.1%)	+0.5%	+1.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,601,344.1	2,594,245.3	+0.3%
	USD MM	33,180.4	33,089.9	+0.3%
TURNOVER	BDT MM	3,450.4	3,996.3	(13.7%)
	USD MM	44.0	51.0	(13.7%)
VOLUME	MILLION SHARES	90.9	109.9	(17.3%)

Market Commentary:

Market consolidated today after yesterday's profit booking following some large trading at the closing moment whereas investors remained largely cautious throughout the day. The session started with a negative note that continued for first one hour then later index regained the initial lost points as bargain hunter began to take position. In the end of the day; DSEX, the broad based index ended flat at 4,554.5 points, down by 2.4 points.

Turnover, a major indicator have witnessed a decrease from yesterday of 13.7% down to 3.5 bn.

On the macroeconomic front, Bangladesh has proceeded with strong foothold in global apparel market with a growth of 10.21% in total export volume; reported by Export Promotion Bureau (EPB).

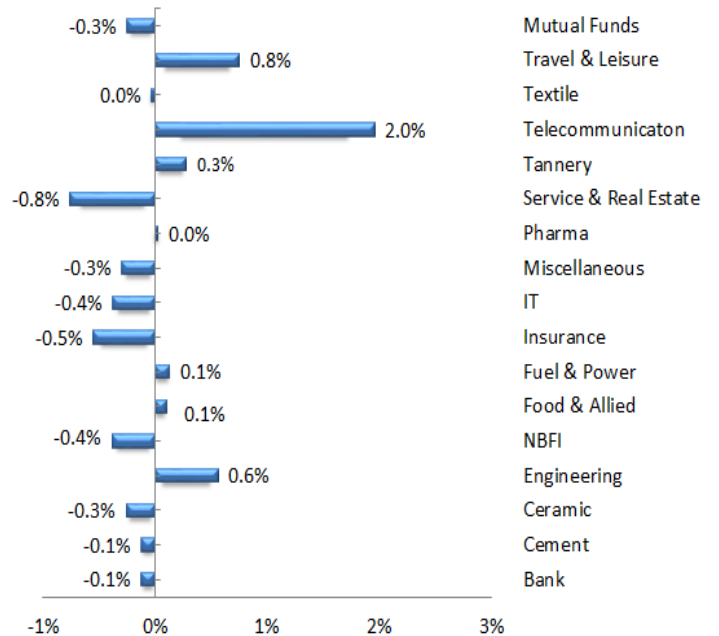
Among the other prominent sectors Telecommunication sector performed particularly well, followed by Engineering, Fuel & Power, Food & Allied and Textile outperformed the market.

BSRMLTD was the daily turnover leader contributing 6.0% to total turnover and also posting a 1.9% price return.

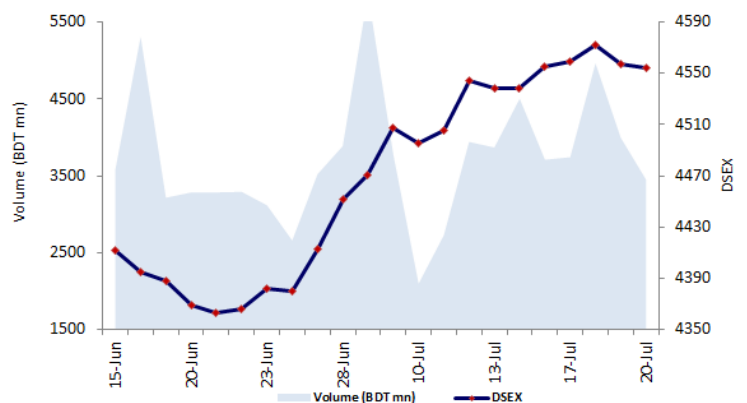
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RENWICKJA	347.1	+8.7%	ETL	17.9	(7.3%)
SAVAREFR	42.6	+6.5%	UNITEDINS	20.7	(5.0%)
STYLECRAFT	1108.9	+5.2%	BANKASIA	16.3	(3.6%)
HAKKANIPUL	46.7	+5.2%	NFML	21.0	(3.2%)
BNICL	14.4	+5.1%	PRAGATILIF	136.1	(3.2%)
NORTHERN	247.3	+4.5%	FEKDIL	22.3	(3.0%)
BDLAMPS	182.1	+4.1%	ILFSL	8.0	(2.4%)
7THICB	118.9	+3.9%	TOSRIFA	20.9	(2.3%)
SHASHADNIM	35.6	+3.8%	KBPPWBIL	25.6	(2.3%)
RNSPIN	19.4	+3.7%	ISLAMICFIN	12.8	(2.3%)

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (July 20 - July 19)



Last 1 Month DSEX





News:

Bangladesh proceeds with strong foothold in global apparel market

Bangladesh continues to make its firm footing in the global apparel markets that it has successfully shone in all of its export destinations in the just-concluded fiscal year.

The exporters and analysts attributed the growth to political calmness during the year, increased productivity, entrepreneurs' resilience and improvement of workers' safety standards in factories.

According to the Export Promotion Bureau (EPB), Bangladesh export to European Union countries posted an 11.63% rise to \$17.15 billion, which was \$15.36 billion a year ago.

While the export to US market, the single largest export destination for Bangladesh, has registered 6.37% to \$5.62 billion in FY'15-16, in FY'14-15, it earned \$5.28 billion.

<http://www.dhakatribune.com/business/2016/jul/20/bangladesh-proceeds-strong-foothold-global-apparel-market#sthash.QUOLUKMi.dpuf>

Janata struggling with restructured large loans

State-owned Janata Bank is struggling to recover the large loans it restructured under a Bangladesh Bank special policy last year.

Under the policy, Janata has rescheduled Tk 5,270 crore in loans. Some of the clients' repayments matured in June this year but not all of them were able to pay the due instalments.

The bank retrieved Tk 326 crore out of Tk 441 crore due from the restructured loans in June, said Managing Director Abdus Salam.

Clients who have failed to pay their instalments in June have until September to do so, after which they will once again become defaulters, he said.

Of the Janata's restructured loans, the highest amount has been of Beximco Group's, of Tk 1,958 crore.

<http://www.thedailystar.net/business/janata-struggling-restructured-large-loans-1256278>

Wage social movement against terrorism: PM

Prime minister Sheikh Hasina on Tuesday urged all to wage a social movement against terrorism and militancy to supplement government's efforts to eradicate this social menace from the country.

'We're investigating, we're arresting culprits, but this is not enough. A social movement has to be waged ...everybody has to be cautious...all have to work together through creating an anti-militancy and anti-terrorism attitude,' she said.

The prime minister was speaking at the 30th raising ceremony of Special Security Force at the International Conference Centre at her office.

<http://newagebd.net/241342/wage-social-movement-terrorism-pm/>