



AT CAPITAL DAILY MARKET UPDATE – January 26, 2016

Overview

The DSEX closed at 4610.1 points, down by 10.2 points. The total transaction was worth BDT 4.5 bn.

Price of 117 issues appreciated whereas 162 issues declined and 44 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,610.1	(0.2%)	(0.4%)	(0.4%)
DSES	1,114.4	(0.3%)	+0.7%	+0.7%
DS30	1,746.8	(0.2%)	(0.2%)	(0.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,585,633.9	2,588,133.2	(0.1%)
	USD MM	32,921.2	32,953.1	(0.1%)
TURNOVER	BDT MM	4,456.2	5,152.3	(13.5%)
	USD MM	56.7	65.6	(13.5%)
VOLUME	MILLION SHARES	145.3	160.1	(9.2%)

Market Commentary:

Market prolonged its bearish spell for the 5th consecutive sessions amid lower investor participation. Premier Index, DSEX, started positive but after reaching its day high at 4638.9 index started to lose its momentum and downfall was initiated which was continued throughout rest of the session. Eventually DSEX ended at 4610.1 which is 0.2% lower than previous session. Turnover stood at BDT 4.5 bn which is 13.5% lower than the last trading session.

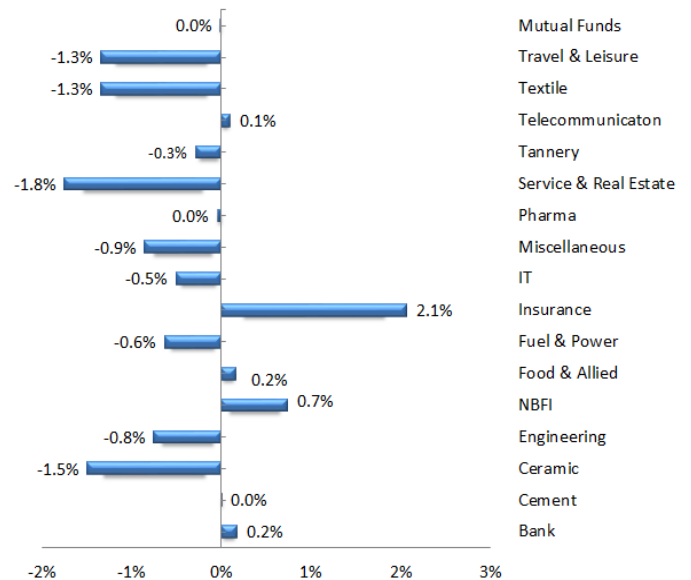
Among the prominent sectors Insurance, NBFi, Bank, Food & Allied, Telecommunication, Cement and Pharma outperformed the market while the rest underperformed.

POWERGRID was the daily turnover leader contributing 2.8% to the total turnover.

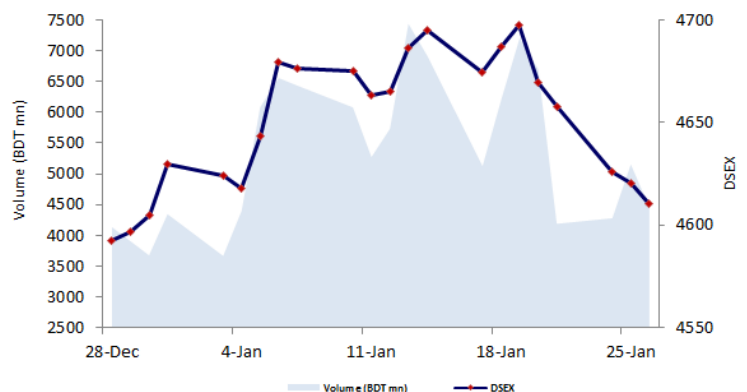
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAVAREFR	51.7	+7.7%	NORTHERN	240.8	(8.7%)
EASTRN LUB	582.6	+7.5%	SHURWID	19.7	(6.2%)
SUNLIFEINS	37.3	+6.9%	MIDASFIN	16.7	(6.2%)
DSHGARME	179.3	+6.8%	DACCADYE	17.4	(5.9%)
DBH	141.6	+6.4%	CNATEX	11.7	(5.6%)
EASTLAND	22.1	+5.7%	DELTASPINN	10.2	(5.6%)
ORIONINFU	58.1	+4.9%	BDWELDING	20.5	(5.1%)
SALVOCHEM	15.2	+4.8%	SAIHAMCOT	14.9	(4.5%)
GLOBALINS	15.2	+4.8%	METROSPIN	8.7	(4.4%)
NHFIL	40	+4.7%	GHAIL	28.5	(4.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 26- January 25)



Last 1 Month DSEX





News:

HC gives eight weeks for Robi-Airtel merger decision

A High Court bench yesterday gave eight weeks to the government and the telecom regulator to come to a final decision on the proposed merger of Robi and Airtel.

Of the eight weeks, the Bangladesh Telecommunication Regulatory Commission has six weeks to give a final opinion on the merger and send its recommendation to the government. After that, the government has two weeks to give its decision on the matter, said Tanjib-ul-Alam, counsellor of the two operators.

“The court thinks a lot of time has already been wasted, which has also impacted the total telecom industry,” he added.

<http://www.thedailystar.net/business/hc-gives-eight-weeks-robi-airtel-merger-decision-207289>

Investment in nat'l saving tools surges to Tk 13,306cr in H1

People continue to prefer NSCs to banks

The net investment in the national savings certificates and bonds in the first half of the current financial year 2015-16 stood at Tk 13,305.59 crore or 88.70 per cent of the government's target of Tk 15,000 crore set for the entire year.

The net investment is also around 1.29 per cent higher than that of the amount of the July-December period of the last financial year when the amount stood at Tk 13,135.49 crore.

Officials of the Directorate of National Savings told New Age that the investment in the savings tools had been increasing over the months mainly due to lower bank interest rates on deposits and dull economic activities in the country.

<http://newagebd.net/196743/investment-in-natl-saving-tools-surges-to-tk-13306cr-in-h1/#sthash.2o2tDmLJ.dpuf>

Khaleda sued for sedition

Court summons her after a lawyer files case over comments on number of Liberation War martyrs

A Dhaka court yesterday summoned BNP Chairperson Khaleda Zia to appear before it on March 3 in a sedition case filed for her remarks on the number of Liberation War martyrs.

Momtaz Uddin Ahmad Mehedi, a Supreme Court lawyer and member of the ruling Awami League's central committee, filed the case in the morning with approval from the home ministry.

In the case statement, he alleged that Khaleda at a programme on December 21 last year said, “There are controversies over exactly how many were martyred in the Liberation War. There are also many books and documents on the controversies”.

<http://www.thedailystar.net/frontpage/khaleda-sued-sedition-207517>