



# AT CAPITAL DAILY MARKET UPDATE – March 07, 2016

## Overview

The DSEX closed at 4,443.6 points, up by 8.2 points. The total transaction was worth BDT 3.1 bn.

Price of 159 issues appreciated whereas 110 issues declined and 48 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,443.6	+0.2%	(1.5%)	(4.0%)
DSES	1,077.7	(0.1%)	(2.0%)	(2.7%)
DS30	1,703.3	(0.0%)	(1.1%)	(2.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,483,259.5	2,484,782.2	(0.1%)
	USD MM	31,617.8	31,637.2	(0.1%)
TURNOVER	BDT MM	3,109.5	3,002.0	+3.6%
	USD MM	39.6	38.2	+3.6%
VOLUME	MILLION SHARES	85.0	82.9	+2.6%

## Market Commentary:

Market posted meager gain amid indecisive trading pattern with higher investor participation. Major bourse, DSEX, started positive as index increased by 15 points within first 30 minutes of trading but later sell pressure wiped out the initial gain though some buoyant activities at last hour helped the index end at positive. Eventually, major bourse DSEX ended at 4443.6 which is 0.2% higher than the previous session. Turnover stood at BDT 3.1bn which is 3.6% higher than the last trading session.

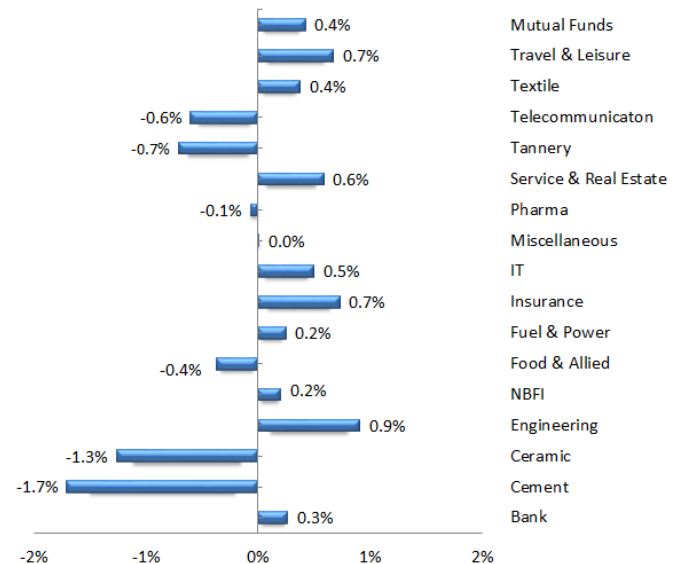
Among the prominent sectors Engineering, Insurance, Textile and Bank outperformed the market while the rest underperformed.

BSRMLTD was the daily turnover leader contributing 6.0% to the total turnover.

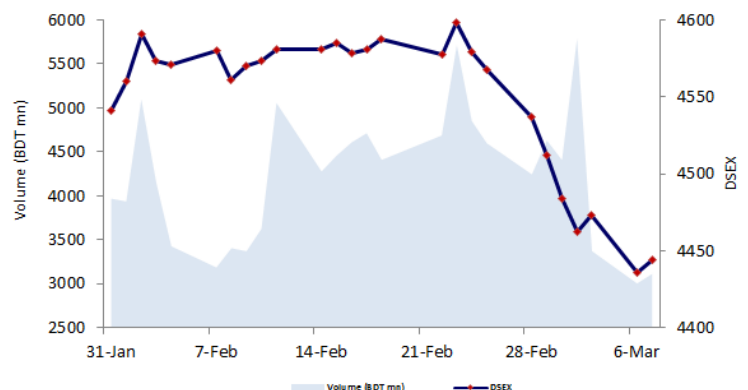
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
QSMDDRYCELL	101.9	+9.8%	GREENDELTA	47.0	(7.3%)
AZIZPIPES	33.3	+9.2%	PRAGATIINS	25.9	(6.8%)
NITOLINS	24.4	+8.4%	SHYAMPSUG	6.2	(6.1%)
AAMRATECH	23.3	+8.4%	ISNLTD	14.9	(5.1%)
EASTRNLAB	630.9	+7.5%	SONARGAON	10.2	(3.8%)
GEMINISEA	610.3	+7.5%	MEGHNAPEP	5.1	(3.8%)
BSRMSTEEL	91.4	+6.7%	UNITEDAIR	5.9	(3.3%)
BSRMLTD	178.5	+6.6%	ITC	48.6	(3.2%)
MALEKSPIN	17.9	+6.5%	AGRANINS	16.2	(3.0%)
RUPALILIFE	44.5	+6.2%	TRUSTBANK	20.0	(2.9%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 07 - March 06)



## Last 1 Month DSEX





## News:

### **Drugmakers to get a boost**

#### **Industrial park for pharmaceutical raw materials nearing operation**

The government has started the process of allotting plots at the active pharmaceutical ingredients (API) industrial park, which promises to propel Bangladesh to the next stage as a drug exporter.

The Bangladesh Small and Cottage Industries Corporation, the developer of the park for API or pharmaceutical raw materials, has already invited applications from local companies for plots in the industrial enclave. The deadline for applications is March 27.

Work to develop the API industrial park began in 2008 on 200 acres of land in Munshiganj district by the Dhaka-Chittagong highway. The park was built under the public-private initiative with the Bangladesh Association of Pharmaceutical Industries (BAPI).

<http://www.thedailystar.net/business/drugmakers-get-boost-787351>

### **Exports on the rise**

Exports brought home \$2.85 billion in February, up 13.6 percent year-on-year.

The amount is a decline of 10.66 percent from January, when \$3.19 billion was received in export earnings, according to data from the Export Promotion Bureau.

February's receipts take the total exports for the first eight months of the fiscal year to \$22.12 billion, up 8.92 percent year-on-year.

As usual, the garment sector, which accounts for more than 80 percent of Bangladesh's export earnings, drove the growth.

<http://www.thedailystar.net/business/exports-the-rise-787369>

### **Don't make judiciary controversial: AG**

#### **BNP terms ministers' comments on CJ audacious, SCBA president calls it threat to apex court**

Attorney General Mahbubey Alam urged all on Sunday to refrain from making any controversial comments on judiciary, report agencies.

He also called for exercising restraint in making comments on such issues as those are 'unconstitutional'.

The chief law officer of the government came up with the suggestions while talking to reporters at his office about his reaction over two ministers' comments on Chief Justice for his reported remarks that 'the prosecution is doing politics with the trial of condemned war criminal and Jamaat-e-Islami leader Mir Quasem Ali.'

<http://print.thefinancialexpress-bd.com/2016/03/07/135870>