



AT CAPITAL DAILY MARKET UPDATE –May 19, 2016

Overview

The DSEX closed at 4392.9 points, up by 28.6 points. The total transaction was worth BDT 4.2 bn.

Price of 208 issues appreciated whereas 57 issues declined and 36 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,392.9	+0.7%	+4.7%	(5.1%)
DSES	1,077.5	+0.5%	+5.1%	(2.7%)
DS30	1,719.2	+0.6%	+6.6%	(1.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,518,401.8	2,503,535.5	+0.6%
	USD MM	32,122.5	31,932.9	+0.6%
TURNOVER	BDT MM	4,247.7	3,613.0	+17.6%
	USD MM	54.2	46.1	+17.6%
VOLUME	MILLION SHARES	124.9	101.5	+23.1%

Market Commentary:

Market started with a rise and the rally continues for the last trading session for the week amid higher investors participation. DSEX, the prime index started positive and swiftly reached at peak which crossed 4400 mark within the first trading half after more than a month time. Then index observed some correction sale in the latter half and wiped out some of the initial gains as positive vibe sustained till the end of the session which helped the index to end green.

Eventually DSEX, the broad based index closed at 4392.9, 0.7% higher than the previous session. Turnover went up to BDT 4.2 bn which is 17.6% higher than the last trading session.

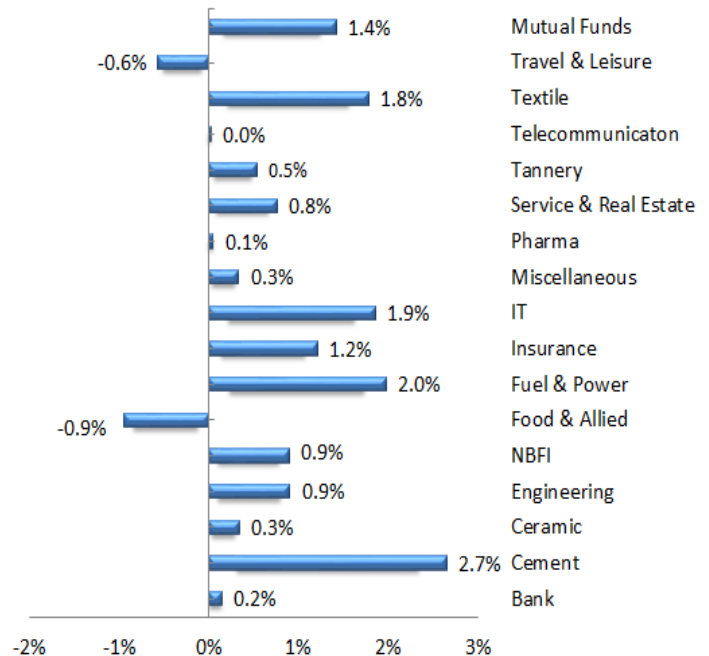
Among the prominent sectors Cement, Fuel & Power, Textile, Insurance, Engineering and NBFi outperformed the market while the rest underperformed.

SPCL was the daily turnover leader contributing 4.6% to the total turnover and also was posting 6.7% price return.

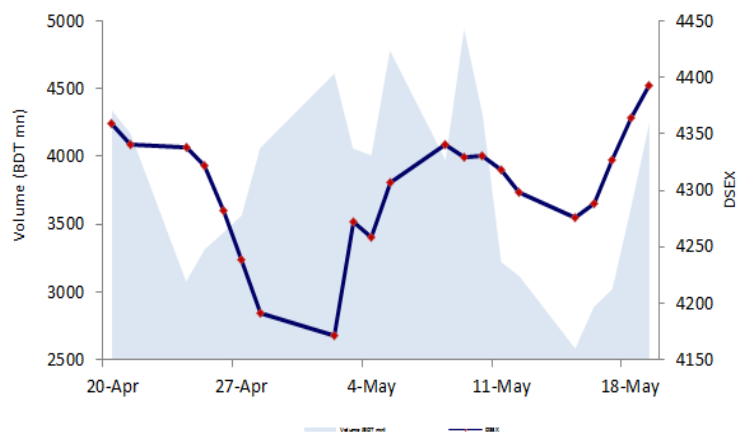
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KBPPWBIL	18	+9.8%	SONARGAON	7.9	(3.7%)
ARGONDENIM	23.8	+9.7%	SAMATALETH	28.8	(3.4%)
HFL	16.2	+9.5%	SHYAMPSUG	6.3	(3.1%)
AGRANINS	13.6	+8.8%	NHFIL	29.5	(2.3%)
MIRACLEIND	29.6	+8.0%	UNITEDAIR	5.5	(1.8%)
PRIMEINSUR	14.7	+7.3%	ZAHINTEX	16.7	(1.8%)
EMERALDOIL	52.7	+7.1%	BRACBANK	46.3	(1.7%)
ASIAINS	14	+6.9%	RAHIMAFOD	53.4	(1.7%)
SPCL	120.9	+6.7%	PREMIERCEM	96.2	(1.6%)
EBLNRBMF	4.8	+6.7%	ISLAMIBANK	24.3	(1.6%)

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (May 19 - May 18)



Last 1 Month DSEX





News:

Banks giving low-cost loans to manufacturers

Banks are providing industrial loans at a maximum cost of 6.5 percent -- which is almost half the going interest rates -- from a fund provided by the World Bank, a development that will put a smile on the faces of businesses.

At present, the rate of interest on industrial loans is 11 to 12 percent, which businessmen say reins in their investment.

The WB last year provided \$291 million to Bangladesh to extend long-term foreign currency credit to private sector firms. Subsequently, the government created a fund using the WB loan for disbursement through a select few commercial banks.

<http://www.thedailystar.net/business/banks-giving-low-cost-loans-manufacturers-1226173>

MoF set to release new Tk 5.0 treasury notes

The Tk 5.0 denomination note, which has recently been made government note, will be released shortly, officials familiar with the development told the FE.

The cabinet in August of 2015 approved the Tk 5.0 denomination note and coins as treasury notes primarily to expand the government control over legal tenders.

Currently Tk 1.0 and Tk 2.0 notes/coins are issued by the government and signed by the Finance Secretary while other notes are bank notes issued by the Bangladesh Bank (BB) and signed by the BB Governor.

Officials said the finance minister will formally present a token Tk 5.0 government note to the Prime Minister in any of the next cabinet meetings and from that day, it will be released to the market.

<http://www.thefinancialexpress-bd.com/2016/05/19/30847/MoF-set-to-release-new-Tk-5.0-treasury-notes>

Court orders arrest warrant for 29 BNP leaders, activists

Abdul Awal Mintoo gets bail. A court in Dhaka on Wednesday issued warrant for arrests of 29 BNP members, including BNP chief Khaleda Zia's adviser Abdul Awal Mintoo, in a violence case filed in January, 2015, with Paltan police.

Dhaka metropolitan sessions judge Kamrul Hossain Mollah took cognizance of the charges filed against those 29 men under the Explosives Act, and accordingly, issued the warrants.

Shimul Biswas and Barkatullah Bulu were also among the wanted by the court.

BNP chairperson Begum Khaleda Zia's adviser Abdul Awal Mintoo went to the court in the afternoon, surrendered, and sought bail.

He was granted bail as the court heard the defense plea.

<http://newagebd.net/230831/court-orders-arrest-warrant-for-29-bnp-leaders-activists/>