



AT CAPITAL DAILY MARKET UPDATE – January 07, 2016

Overview

The DSEX closed at 4676.1 points, down by 3.7 points. The total transaction was worth BDT 6.4 bn.

Price of 147 issues appreciated whereas 134 issues declined and 41 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,676.1	(0.1%)	+1.0%	+1.0%
DSES	1,126.9	(0.2%)	+1.8%	+1.8%
DS30	1,771.3	(0.2%)	+1.2%	+1.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,578,577.5	2,583,030.4	(0.2%)
	USD MM	32,831.4	32,888.1	(0.2%)
TURNOVER	BDT MM	6,434.3	6,557.4	(1.9%)
	USD MM	81.9	83.5	(1.9%)
VOLUME	MILLION SHARES	160.0	176.6	(9.4%)

Market Commentary:

Following two days of winning streak market ended flat with lower investor participation. Major bourse, DSEX, started negative which continued for first hour then bargain hunter began to take position which pulled the index back to positive territory. After reaching to day's peak at 4696.6 market again absorbed sell pressure which made the index negative and eventually DSEX ended at 4676.1 points which is 0.1% lower than previous trading session. Turnover stood at BDT 6.4 bn which is 1.9% lower than the last trading session.

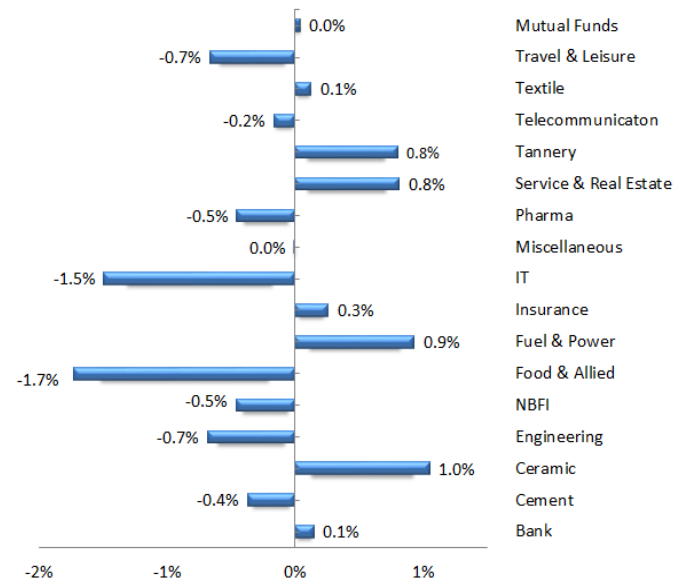
Among the prominent sectors Fuel & power, Insurance, Bank and Textile outperformed the market while the rest underperformed. Daylong strike called by Jamat-E-Islam following uphold of death penalty by Supreme Court of their leading leader seemed to have little or no effect on both capital market and daily life.

UPGDCL was the daily turnover leader contributing 6.5% to the total turnover.

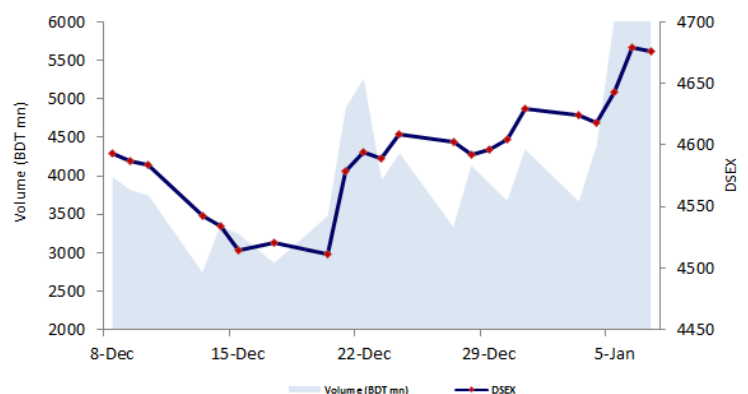
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMATALETH	27.7	+9.9%	PRAGATIINS	25.9	(4.4%)
EXIM1STMF	5.8	+9.4%	ISNLTD	15.4	(3.8%)
MIRACLEIND	33.3	+9.2%	QSMRDYCELL	125.9	(3.7%)
NFML	19.9	+7.0%	SHYAMPSUG	5.8	(3.3%)
FUWANGCER	12.3	+6.0%	KDSALTD	87.6	(3.3%)
SPCERAMICS	11.4	+5.6%	KOHINOOR	329.6	(3.3%)
CMCKAMAL	13.6	+5.4%	STYLECRAFT	923.3	(2.9%)
AFCAGRO	68.8	+5.4%	SALAMCRST	30.5	(2.9%)
ARGONDENIM	26.3	+5.2%	AGNISYSL	22.9	(2.6%)
ZEALBANGLA	6.6	+4.8%	MIDASFIN	16	(2.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 07- January 06)



Last 1 Month DSEX





News:

Credit growth gets pace

Private sector credit growth got pace in November due to continuously falling interest rate and excess liquidity in the market.

The November credit growth stood at 13.7%, which was 13.2% in October, according to the latest data of the Bangladesh Bank.

However, credit growth was still far below the central bank's target of 14.3% set for December, 2015 in its current monetary policy for the first half of fiscal year 2015-16.

Bangladesh Bank is going to unveil its new monetary policy for January-June at the last week of this month, setting the credit space below 15% to curb inflation pressure.

<http://www.dhakatribune.com/business/2016/jan/07/credit-growth-gets-pace#sthash.niu1AyMp.dpuf>

4G spectrum auction by 2016: Tarana

The government will hold auction of 4G spectrum in the current year along with the remaining spectrum of 2G and 3G, state minister for posts and telecommunications Tarana Halim said on Wednesday.

She also said that the government would sit with the authorities of Facebook, Google and Microsoft to strengthen the country's cyber security.

'We will run the auction of 4G this year,' Tarana said at a press briefing in Dhaka while describing the recent the success of Posts and Telecommunication Division in various issues at her office.

She said there would be a base price and all the operators would get equal opportunity for the bidding of 4G.

<http://newagebd.net/190952/4g-spectrum-auction-by-2016-tarana/#sthash.gwqztkrn.dpuf>

Jamaat's hartal underway

The nationwide dawn-to-dusk general strike enforced by the Jamaat-e-Islami is underway.

The hartal began at 6am Thursday. No untoward incident took place till filing the report at 9:30am.

Jamaat called the countrywide hartal protesting the Supreme Court verdict that upheld death penalty for its party chief.

The party announced the hartal on its website after the verdict on Wednesday.

<http://www.dhakatribune.com/politics/2016/jan/07/jamaats-hartal-underway#sthash.X3LYps5R.dpuf>