



AT CAPITAL DAILY MARKET UPDATE – February 11, 2016

Overview

The DSEX closed at 4581.3 points, up by 7.9 points. The total transaction was worth BDT 5.1 bn.

Price of 104 issues appreciated whereas 177 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,581.3	+0.2%	+0.9%	(1.0%)
DSES	1,118.9	+0.4%	+2.2%	+1.1%
DS30	1,759.6	+0.6%	+2.4%	+0.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,566,964.3	2,560,562.7	+0.3%
	USD MM	32,683.5	32,602.0	+0.3%
TURNOVER	BDT MM	5,056.6	3,624.1	+39.5%
	USD MM	64.4	46.1	+39.5%
VOLUME	MILLION SHARES	118.5	94.3	+25.7%

Market Commentary:

Market posted meager gain following indecisive trading pattern amid higher investor participation. Market started positive which continued till 11.00 then some sell pressure wiped out the initial gain. Then index regained some momentum after 11.30 which was continued for rest of the session with some minor volatility. After full day of high volatility, eventually DSEX ended at 4581.3 which is 0.2% higher than previous session. Turnover stood at BDT 5.1 bn which is 39.5% higher than the last trading session.

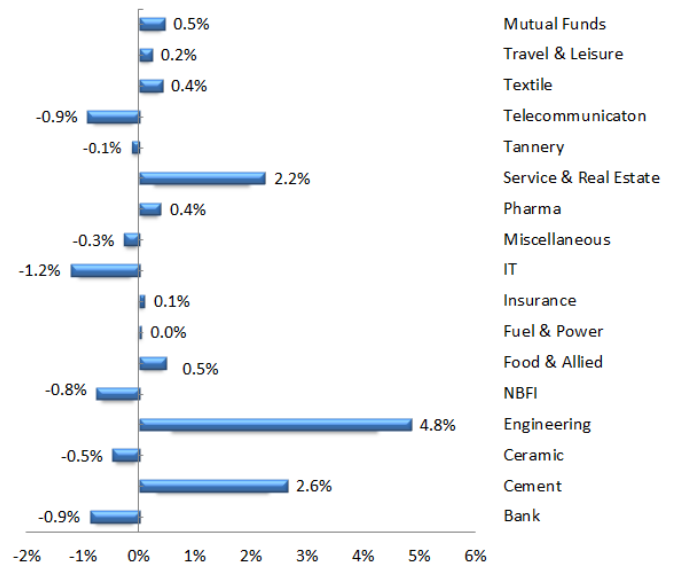
Among the prominent sectors Engineering, Cement, Food & Allied, Textile and Pharma outperformed the market while the rest underperformed.

Following dividend declaration, BSRMLTD was the daily turnover leader contributing 11.2% to the total turnover. Top 20 traded stocks contributed 49.7% of total turnover.

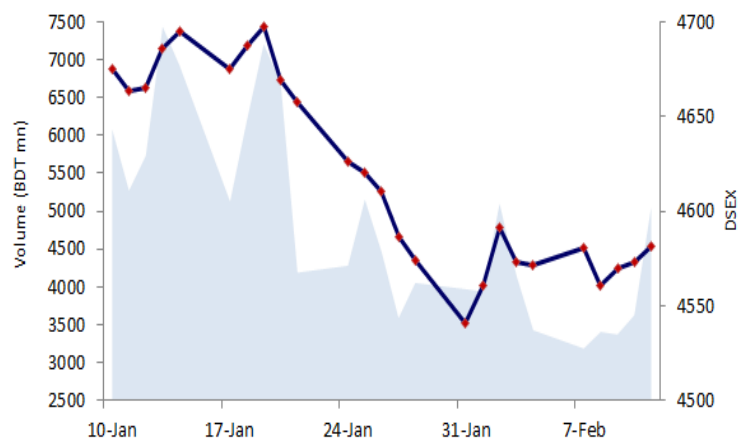
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSRMLTD	146.3	+25.7%	LIBRAINFU	538.9	(7.5%)
SAVAREFR	48.7	+9.9%	MONNOSTAF	326.2	(7.1%)
AIMS1STMF	19.7	+8.8%	KOHINOOR	388.2	(6.0%)
4THICB	234.4	+8.7%	EASTRNLUB	612.7	(5.9%)
GRAMEEN1	18.9	+8.6%	HRTEX	21.1	(5.8%)
BSRMSTEEL	93.3	+8.1%	NTC	601.8	(5.8%)
AGRANINS	18.2	+7.1%	STYLECRAFT	1047.8	(4.7%)
AL-HAJTEX	107.3	+6.1%	JUTESPINN	53	(4.7%)
SAPORTL	47	+5.9%	GPHISPAT	43.2	(4.6%)
ZAEHNSPIN	21.6	+5.4%	BSC	343.1	(4.6%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 11- February 10)



Last 1 Month DSEX





News:

Tk 150b more sought to recapitalize SoBs.

The Banks and Financial Institutions Division (BFID) has sought an allocation of Tk 150 billion for replenishing capital of state-owned banks (SoBs) in three fiscal years, officials said.

In a letter this week the division requested the finance authorities to make the allocation under a separate head namely "investment in bank recapitalisation" during the period from 2015-16 to 2017-18, they added.

According to a calculation, six state-owned banks need some Tk 140 billion to meet their capital shortage in line with Basel-II requirements. The government kept Tk 50 billion in fiscal budget for the fiscal year (FY) 2015-16 for recapitalisation of banks.

To meet its capital shortfall the Sonali Bank Ltd needs Tk 29.34 billion, Janata Bank Tk 6.63 billion, Rupali Bank Tk 1.46 billion, Basic Bank Tk 30.50 billion, Bangladesh Krishi Bank Tk 66.76 billion, and Rajshahi Krishi Unnayan Bank Tk 5.82 billion.

<http://www.thefinancialexpress-bd.com/2016/02/11/15057>

RMG export to US rises 11.74% in 2015 despite GSP suspension

Bangladesh's apparel export to US market has seen an 11.74% rise to \$5.40 billion in the last calendar year, thanks to increased demand for clothing products.

The volume, however, posted a 16.3% growth in the same period that indicates the unit prices of apparel products made in Bangladesh has seen a fall.

In 2015, Bangladesh, the third largest exporter of clothing products to US, earned \$5.40 billion, which was \$4.83 billion in the previous year, according to the data recently released by OTEXA.

<http://www.dhakatribune.com/business/2016/feb/11/rmg-export-us-rises-1174-2015-despite-gsp-suspension#sthash.QtQdELqD.dpuf>

BNP fixes council venue

The BNP yesterday fixed Bashundhara Convention Centre as the venue for its upcoming national council on March 19.

In a meeting of the party's Standing Committee, chaired by Chairperson Khaleda Zia at her Gulshan office, 11 sub-committees were also formed to organise the national council.

BNP sources said the party's Adviser TH Khan would act as the election commissioner for the council; if he cannot take on the role, the responsibility would be carried out by former speaker Jamiruddin Sircar.

<http://www.dhakatribune.com/politics/2016/feb/11/bnp-fixes-council-venue#sthash.hA6u2Php.dpuf>