



AT CAPITAL DAILY MARKET UPDATE – September 18, 2016

Overview

The DSEX closed at 4,624.0 points, up by 22.9 points. The total transaction was worth BDT 3.1 bn.

Price of 139 issues appreciated whereas 130 issues declined and 49 others remained unchanged.

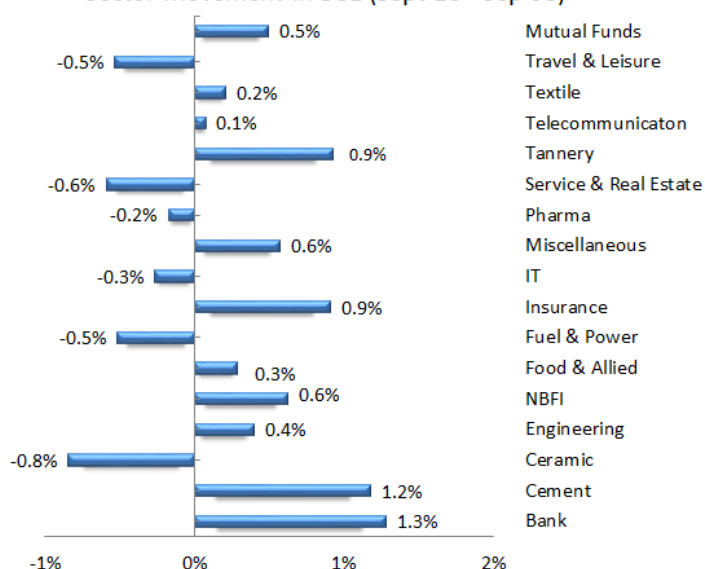
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SEMILLECMF	11.1	+ 8.8%	SAVAREFR	12.0	(4.0%)
KDSALTD	74	+ 6.6%	MERCINS	11.2	(3.4%)
NLTUBES	133.4	+ 6.2%	GLOBALINS	26.1	(3.0%)
SHYAMPSUG	15.5	+ 5.4%	SAMATALETH	7.0	(2.8%)
APEXFOODS	179.4	+ 5.0%	MEGCONMILK	886.5	(2.6%)
1STPRIMFMF	8.4	+ 5.0%	GEMINISEA	14.9	(2.6%)
BSCCL	115.5	+ 4.5%	ETL	147.1	(2.5%)
ZEALBANGLA	18.7	+ 4.5%	UPGDCL	602.2	(2.4%)
BEACONPHAR	18.8	+ 4.4%	RENWICKJA	105.5	(2.4%)
FASFIN	9.4	+ 4.4%	ACMELAB	28.3	(4.4%)

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,624.0	+ 0.5%	+ 2.2%	(0.1%)
DSES	1,111.1	+ 0.2%	+ 0.2%	+ 0.4%
DS30	1,765.7	+ 0.3%	(0.3%)	+ 0.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,647,650.2	2,639,292.9	+ 0.3%
	USD MM	33,771.0	33,664.4	+ 0.3%
TURNOVER	BDT MM	3,149.2	4,807.5	(34.5%)
	USD MM	40.2	61.3	(34.5%)
VOLUME	MILLION SHARES	86.1	129.6	(33.6%)

Sector Movement in DSE (Sept 18 - Sep 08)



Market Commentary:

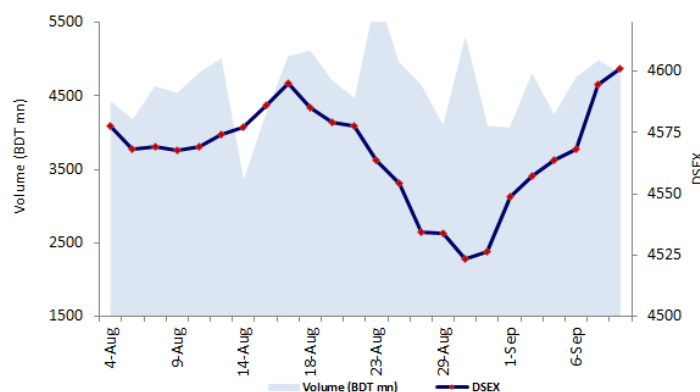
The week started with positive tone today following nine days long Eid vacation, continuing the pattern that it closed before the vacation. Market began a little down in the morning and remained flat until the mid-session which got some momentum on last hour buying spree and ended at 4,624.0, an increase by 0.5% from the earlier session.

Turnover witnessed a notable decrease from the earlier session by 34.5% to 3.1 bn. Turnover concentrated mainly on Engineering followed by Bank, Fuel & Power and Engineering sectors.

Among the other prominent sectors Bank, Cement, Insurance and NBF outperformed the market while the rest underperformed. In addition, all the Financial sectors (i.e. – Bank, Insurance and NBF) outperformed the market.

LAFSURCEML was the daily turnover leader, contributing 7.9% to total turnover and also posted 2.5% positive price return.

Last 1 Month DSEX





News:

ADB to give BR \$200m

The Asian Development Bank (ADB) is set to give \$200 million as loan to Bangladesh Railway in a bid to increase its passengers and goods transport capacities. ADB is providing the loan under the 'Railway Rolling Stock Project', reports BSS.

To this end, an agreement will be signed between the two parties on September 28.

ADB's Country Director and Residence Mission Chief Kazuhiko Higuchi and Senior Secretary of Economic Relations Division (ERD) Mohammad Mejbahuddin will sign the agreement on behalf of their respective sides.

[http://www.thefinancialexpress-bd.com/2016/09/17/46157/ADB-to-give-BR-\\$200m](http://www.thefinancialexpress-bd.com/2016/09/17/46157/ADB-to-give-BR-$200m)

Trade gap with China rises by 18.77pc to \$8.83b in FY16

The country's trade gap with China increased by 18.77 per cent to \$8.83 billion in last financial year from \$7.44 billion in the FY 2015-16 despite a zero-tariff export facility for a number of items to the Chinese market.

An economist and Bangladesh Bank officials said the trade gap with China continued rising in recent years as Bangladesh failed to attract the Chinese consumers to its products due to lack of product diversification.

Bangladesh's imports from China stood at \$9.64 billion in FY16 whereas exports stood at \$808.14 million during the financial year. The trade gap in FY15 was \$7.44 billion with exports worth \$791 million and imports worth \$8.23 billion. The country's trade gap with China stood at \$6.80 billion in FY14 and \$5.86 billion in FY13.

<http://newagebd.net/251971/trade-gap-china-rises-18-77pc-8-83b-fy16/>

Govt arrests BNP leaders, activists to subdue opposition: Fakhrul

Bangladesh Nationalist Party secretary general Mirza Fakhrul Islam Alamgir on Saturday alleged that the government was implicating his party leaders and activists in 'false' and 'fabricated' cases before arresting them. He said the recent arrest galore was a part of the government's 'heinous conspiracy' to 'suppress' the opposition. Fakhrul came up with the remarks in a statement over arrest of a number of leaders and activists of BNP and its front and associate organisations.

Those who were arrested recently, include, BNP assistant organising secretary of Chittagong division, Harun-ur-Rashid, Jatiyatabadi Chhatradal Dhaka College unit president, Kazi Masud Karim, Khagrachhari district Jubadal general secretary, Saiful Islam and Feni district Jubadal vice-president, Noor Nabi Chowdhury.

<http://newagebd.net/252031/govt-arrests-bnp-leaders-activists-subdue-opposition-fakhrul/>