



AT CAPITAL DAILY MARKET UPDATE – August 11, 2016

Overview

The DSEX closed at 4,574.4 points, up by 5.0 points. The total transaction was worth BDT 5.0 bn.

Price of 170 issues appreciated whereas 114 issues declined and 42 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,574.4	+0.1%	+1.1%	(1.2%)
DSES	1,123.5	+0.0%	+1.3%	+1.5%
DS30	1,781.0	(0.2%)	+0.6%	+1.7%

MARKET STAT		TODAY	LAST DAY	ANGE(%)
MARKET CAP (Equity)	BDT MM	2,619,192.4	2,616,029.0	+0.1%
	USD MM	33,408.1	33,367.7	+0.1%
TURNOVER	BDT MM	5,009.5	4,818.6	+4.0%
	USD MM	63.9	61.5	+4.0%
VOLUME	MILLION SHARES	117.8	124.7	(5.6%)

Market Commentary:

Market ended meagerly positive with non-trending pattern. Session started with a positive note and remained positive throughout the session though traced back in the last half an hour due to sell pressure. Eventually Index ended at 4,574.4, an increase by 5.1 points. Gainer to loser ratio was almost 1.5:1.

Turnover, a major indicator witnessed a rise of 4% to 5.0 bn; reflecting buoyant participation from the investor's perspective.

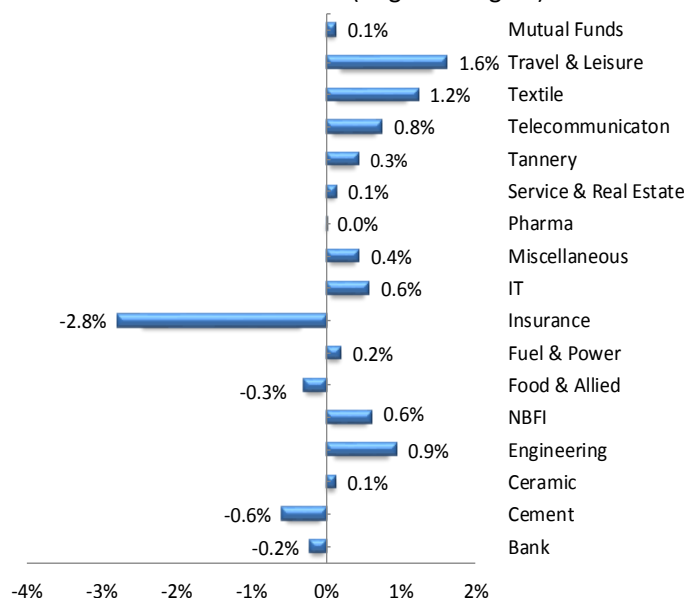
Turnover concentrated among Engineering, Fuel & Power, Pharma and Textile Sectors.

Textile sector performed particularly well today. Among the other prominent sectors NBFI, Telecommunication Engineering have outperformed the market today while the rest underperformed.

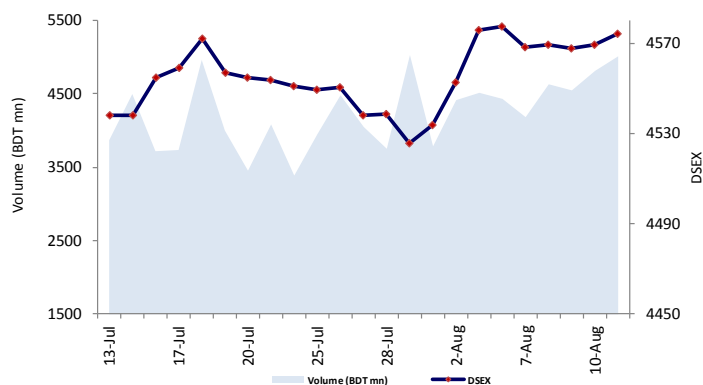
BSRMLTD was the daily turnover leader contributing 4.3% to total turnover and also posting 3.1% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DULAMIACOT	8.8	+10.0%	SEMLLECMF	8.0	(20.0%)
SHYAMPSUG	17.6	+10.0%	NATLIFEINS	161.4	(15.2%)
MODERNDYE	167.6	+10.0%	RENWICKJA	759.4	(6.6%)
DESHBANDHU	11.5	+9.5%	EXIM1STMF	7.2	(6.5%)
BEACHHATCH	10.6	+9.3%	MONNOSTAF	513.3	(5.8%)
IMAMBUTTON	13.5	+8.9%	USMANIAGL	105.8	(5.6%)
SHURWID	10.4	+8.3%	NORTHERN	342.0	(4.6%)
SALVOCHEM	11.8	+8.3%	UNITEDINS	21.3	(4.5%)
BDWELDING	10.6	+8.2%	FBFIF	6.5	(4.4%)
ZEALBANGLA	23.5	+7.8%	SAMATALETH	28.3	(4.4%)

Sector Movement in DSE (Aug 11 - Aug 10)



Last 1 Month DSEX





News:

Oil import costs to soar under govt-to-govt deals

Bangladesh Petroleum Corporation's cost on premium will escalate by at least 52 percent to 71 percent for importing petroleum products under government-to-government deals instead of open bidding.

The premium, which is the cost of shipping petroleum products and includes freight charges and insurance, was fixed at \$4.4 per barrel for gas oil and \$5.4 for jet fuel imports during the January-June period under government-to-government agreements.

<http://www.thedailystar.net/business/oil-import-costs-soar-under-govt-govt-deals-1267801>

Workers abroad face hard time

Falling oil price, rising conflicts in ME cast shadow on remittance.

Mizanur Rahman, a mason at a construction firm in Saudi Arabia, is worried about losing his job. His employer has recently expressed inability to continue some of the ongoing projects due to financial crisis.

The lone breadwinner of a five-member family from Faridpur cannot even begin to imagine what would happen to his family if he loses the job.

“We are not getting our wages for the last six months. We are still working for the company, hoping the situation would change soon,” said Mizanur, who has been working for Saudi Oger, one of the largest construction firms in Saudi Arabia, for around four years.

<http://www.thedailystar.net/frontpage/workers-abroad-face-hard-time-1267861>

BERC eyes use of energy security fund for LNG, LPG import cost

Drafts guidelines, holds open meeting.

Bangladesh Energy Regulatory Commission has drafted the guidelines on the use of energy security fund created last year from the sales of gas, giving priority to meeting import cost of liquefied natural gas and liquefied petroleum gas.

The BERC said it created the fund during the last gas price hike, aiming at taking short-, medium- and long-term measures under the fund to ensure the country's energy security.

<http://newagebd.net/245532/berc-eyes-use-energy-security-fund-lng-lpg-import-cost/>