



# AT CAPITAL DAILY MARKET UPDATE – April 24, 2016

## Overview

The DSEX closed at 4338.2 points, down by 2.1 points. The total transaction was worth BDT 3.1 bn.

Price of 132 issues appreciated whereas 143 issues declined and 42 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,338.2	(0.0%)	(0.4%)	(6.3%)
DSES	1,057.5	(0.0%)	+0.5%	(4.5%)
DS30	1,663.5	(0.2%)	+0.9%	(5.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,472,633.1	2,480,682.1	(0.3%)
	USD MM	31,482.5	31,585.0	(0.3%)
TURNOVER	BDT MM	3,075.1	4,169.1	(26.2%)
	USD MM	39.2	53.1	(26.2%)
VOLUME	MILLION SHARES	84.6	100.6	(15.9%)

## Market Commentary:

Market ended flat following volatile trading session amid directionless trading. Session started negative which continued till mid hour after which market got back some momentum and regained the initial lost point. Eventually, major bourse DSEX ended at 4338.2 which is 0.0% lower than the previous session. Turnover stood at BDT 3.1bn, 26.2% lower than the last trading session.

From a technical standpoint, market is neutral to slightly bearish.

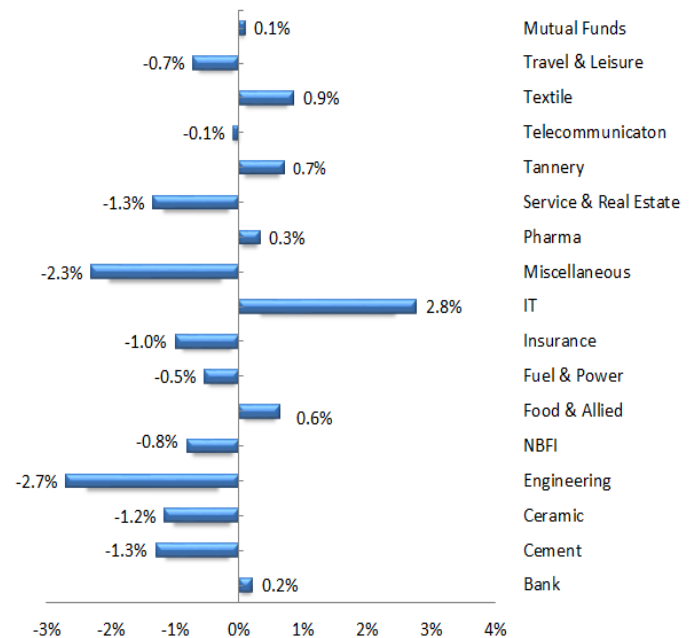
Among the prominent sectors Textile, Food & Allied Pharma and Bank outperformed the market while the rest underperformed.

MJLBD was the daily turnover leader contributing 5.3% to the total turnover posting 0.9% price return.

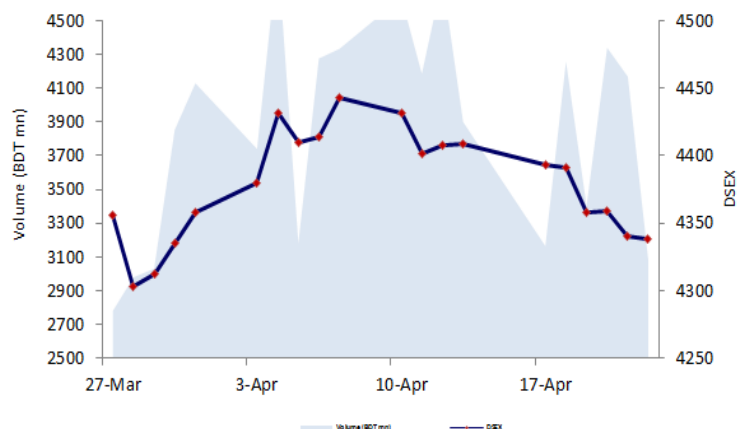
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
AZIZPIPES	45.5	+9.9%	CENTRALPHL	16.6	(9.3%)
ZAHEENSPIN	20.5	+9.6%	BEACHHATCH	11.3	(7.4%)
CMCKAMAL	18.3	+9.6%	UTTARAFIN	49.6	(6.9%)
SONARGAON	10.5	+9.4%	ZEALBANGLA	6.9	(6.8%)
DACCADYE	11.2	+8.7%	GQBALLPEN	64.2	(5.6%)
NORTHERN	258.3	+8.7%	BSRMLTD	166.9	(5.5%)
SAMATALETH	24.9	+7.3%	ARAMIT	473.6	(5.5%)
EASTLAND	20.9	+7.2%	NITOLINS	22.5	(4.7%)
CITYBANK	21.8	+6.9%	PRIMEINSUR	13.3	(4.3%)
MIRACLEIND	26	+6.1%	PRIME1CBA	4.8	(4.0%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (April 24 - March 21)



## Last 1 Month DSEX





## News:

### **Hong Kong summit to spotlight opportunities in Bangladesh**

A daylong investment summit focusing on Bangladesh will take place in Hong Kong on Tuesday as investors' interest in the country has been growing as is evident from the recent rising trend in foreign direct investment.

The inflow of foreign direct investment into Bangladesh rose 27.19 percent year-on-year to \$1.45 billion in the July-February period, according to central bank data.

The fourth Bangladesh Investment Summit, Asia will examine the trade and investment opportunities for Asia's sovereign wealth funds, family offices, public and private pension funds and other financial investors in Bangladesh's markets.

<http://www.thedailystar.net/business/hong-kong-summit-spotlight-opportunities-bangladesh-1213696>

### **Govt. to cut bank borrowing target by 18pc this fiscal**

The government is set to slash its bank borrowing target by more than 18 per cent for the ongoing fiscal year (FY), 2015-16, mainly due to lower implementation of the Annual Development Programme (ADP).

The Ministry of Finance (MoF) has already downsized the government's bank borrowing target to Tk 315 billion from the original Tk 385.23 billion, according to a confidential projection.

The projection was recently placed at a fiscal coordination council meeting at Bangladesh Secretariat with Finance Minister A M A Muhith in the chair, a senior government official told the FE.

<http://www.thefinancialexpress-bd.com/2016/04/22/27204/Govt-to-cut-bank-borrowing-target-by-18pc-this-fiscal>

### **IS claims responsibility for murder of RU professor**

SITE-tweet-in-IS-claim-RU-pMiddle East-based militant group Islamic State claimed responsibility for the murder of Rajshahi University professor Rezaul Karim Siddiquee.

United States-based terrorism monitoring group SITE Intelligence Group in a twitter said, '#ISIS' 'Amaq Agency reported the group's responsibility for killing Rajshahi Univ. prof Rezaul Karim for "calling to atheism" in #Bangladesh'.

<http://newagebd.net/223921/is-claims-responsibility-for-murder-of-ru-professor/>