



# AT CAPITAL DAILY MARKET UPDATE – July 14, 2016

## Overview

The DSEX closed at 4,537.9 points, down by 0.2 point. The total transaction was worth BDT 4.5 bn.

Price of 136 issues appreciated whereas 133 issues declined and 54 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,537.9	(0.0%)	+0.7%	(2.0%)
DSES	1,116.7	+0.1%	+0.5%	+0.9%
DS30	1,778.7	+0.1%	+0.4%	+1.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,583,663.4	2,581,391.3	+0.1%
	USD MM	32,954.9	32,925.9	+0.1%
TURNOVER	BDT MM	4,503.2	3,868.7	+16.4%
	USD MM	57.4	49.3	+16.4%
VOLUME	MILLION SHARES	120.6	109.3	+10.4%

## Market Commentary:

Market ended flat following some range bound trading on the closing session of the week. Index started with a bearish tone which recovered steadily throughout the session fluctuating between modest gains and similar losses. At the end of the day DSEX, the major bourse consolidated at 4537.9 a slight decrease by 0.2 point.

Turnover, a major indicator have witnessed a healthy pickup of 16.4% to 4.5 bn reflecting market participants were active on the trading floor.

On the macroeconomic front, a report released by the US-based research firm of the Fitch Group has identified Bangladesh as one of the 10 countries to become new drivers of global growth.

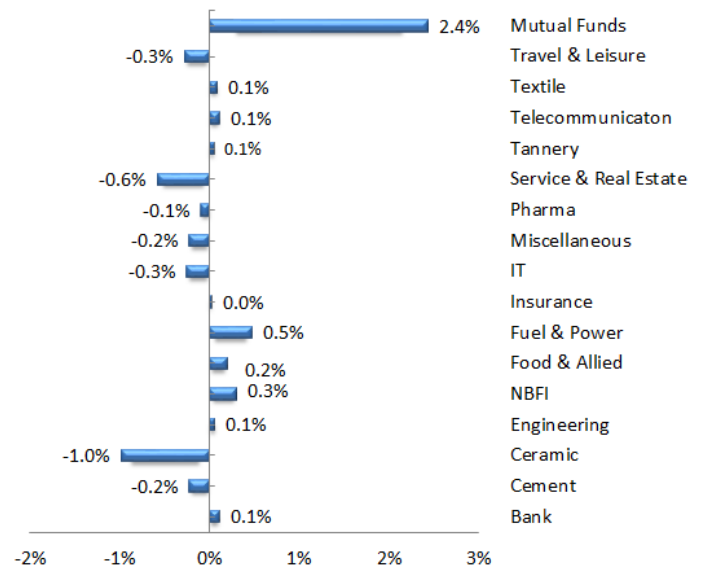
Mutual Fund sector performed particularly well today. Among the other sectors Fuel & Power, NBF, Food & Allied, Textile, Telecommunication, Engineering and bank outperformed the market.

ACMELAB was the daily turnover leader contributing 8.7% to total turnover and also up by 4.1%.

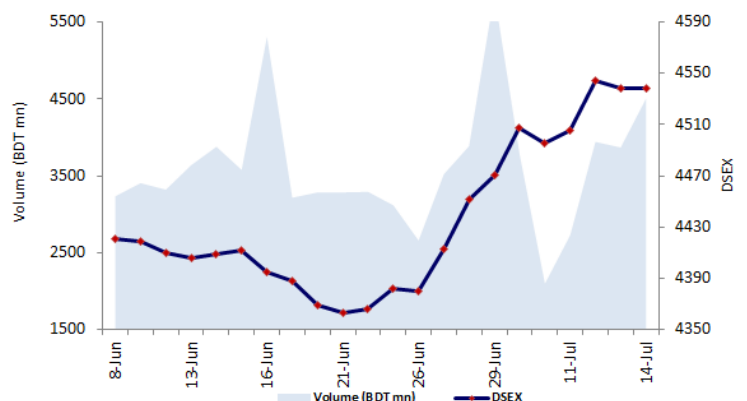
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SEMILLECMF	11.5	+9.5%	SAMATALETH	24.5	(8.6%)
BDAUTOCA	37.4	+8.7%	NITOLINS	21.7	(4.4%)
SAVAREFR	41	+7.6%	PRIMELIFE	56.9	(3.6%)
GEMINISEA	1073.6	+7.5%	KAY&QUE	24.6	(3.1%)
FBFIF	7.8	+5.4%	ICBEPMF1S1	6.6	(2.9%)
LIBRAINFU	645.8	+5.4%	EXIM1STMF	7.0	(2.8%)
ACMELAB	122.3	+4.1%	CENTRALINS	15.2	(2.6%)
POPULAR1MF	5.1	+4.1%	DHAKABANK	15.3	(2.5%)
BANGAS	174.2	+4.1%	ISLAMICFIN	12.3	(2.4%)
EBLNRBMF	5.4	+3.8%	8THICB	67.9	(2.3%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (July 14 - June 13)



## Last 1 Month DSEX





## News:

### **Garment exports post over 10% growth in FY2016**

Bangladesh garment industry has generated \$28.09bn exports in the fiscal year 2015-16 with a 10.21% growth from the previous year, according to Export Promotion Bureau data.

The growth has been attributed by exporters and analysts to political calmness during the year, increased productivity, entrepreneurs' resilience and improvement of workers' safety standards in factories.

The data officially released yesterday showed that the earnings also exceeded the target of \$27.37bn set for the year.

Of the total figure, the knitwear constituted \$13.35bn and woven products \$14.74bn.

<http://www.dhakatribune.com/business/2016/jul/14/garment-exports-post-over-10-growth-fy2016>

### **Report: Bangladesh among 10 countries set to become new drivers of global growth**

Bangladesh's export-oriented industrial sector already accounts for more than a quarter of GDP and will continue to develop as a global manufacturing hub in the coming years

Bangladesh has been named one of 10 emerging markets that are set become new drivers of global economic growth over the next 10 years.

BMI Research report says the economy is heading for impressive growth, lifted by the apparel and construction sectors.

The report released last month by the US-based research firm of the Fitch Group has identified Bangladesh, Philippines, Indonesia, Myanmar, Vietnam, Egypt, Ethiopia, Kenya, Nigeria and Pakistan as "10 emerging markets of the future."

<http://www.dhakatribune.com/business/2016/jul/14/report-bangladesh-among-10-countries-set-become-new-drivers-global-growth#sthash.295uv8wT.dpuf>

### **Khaleda to meet intellectuals, professionals on Thursday**

Bangladesh Nationalist Party chairperson Khaleda Zia would exchange views with intellectuals, journalists and professionals on Thursday evening over the recent militant attacks at Gulshan restaurant and Eid congregation at Sholakia.

BNP chief's press wing member Sayrul Kabir Khan said that the meeting would be held at 8:00pm at chairperson's Gulshan office.

Meanwhile, the BNP chief would also hold a meeting with its alliance's leaders on Wednesday at 8:00pm.

<http://newagebd.net/240032/khaleda-meet-intellectuals-professionals-thursday/>