



# AT CAPITAL DAILY MARKET UPDATE – January 05, 2016

## Overview

The DSEX closed at 4643.3 points, up by 25.5 points. The total transaction was worth BDT 6.1 bn.

Price of 204 issues appreciated whereas 83 issues declined and 37 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,643.3	+0.6%	+0.3%	+0.3%
DSES	1,118.3	+0.5%	+1.0%	+1.0%
DS30	1,764.1	+0.4%	+0.8%	+0.8%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,558,926.1	2,544,735.4	+0.6%
	USD MM	32,581.2	32,400.5	+0.6%
TURNOVER	BDT MM	6,084.8	4,399.0	+38.3%
	USD MM	77.5	56.0	+38.3%
VOLUME	MILLION SHARES	156.2	106.4	+46.7%

## Market Commentary:

Despite two major party's political event, market experienced the first bullish session of 2016 riding on the back of fresh investment. Major bourse, DSEX, started in positive trend and continued the trend throughout the session with some consolidation at mid-hour. DSEX ended at 4643.3 which is 0.6% higher than previous session. Turnover stood at BDT 6.1 bn which is 38.3% higher than the last trading session.

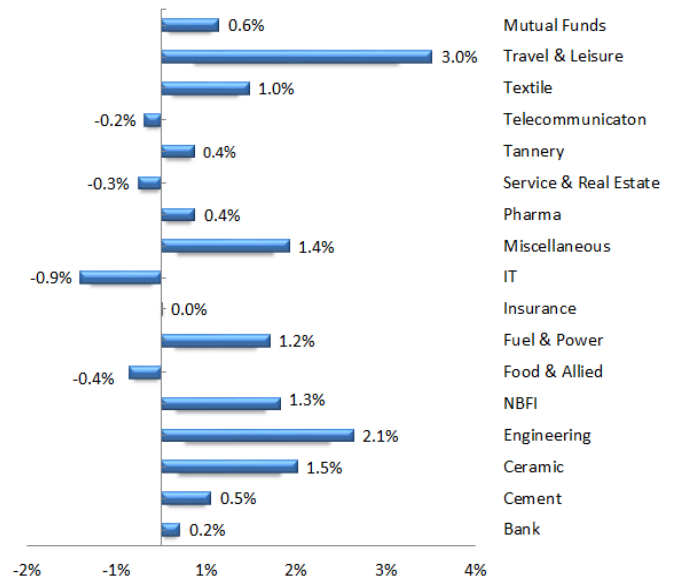
Among the prominent sectors Engineering, Ceramic, NBFI, Fuel & Power and Textile outperformed the market while the rest underperformed.

BEXIMCO was the daily turnover leader contributing 4.4% to the total turnover.

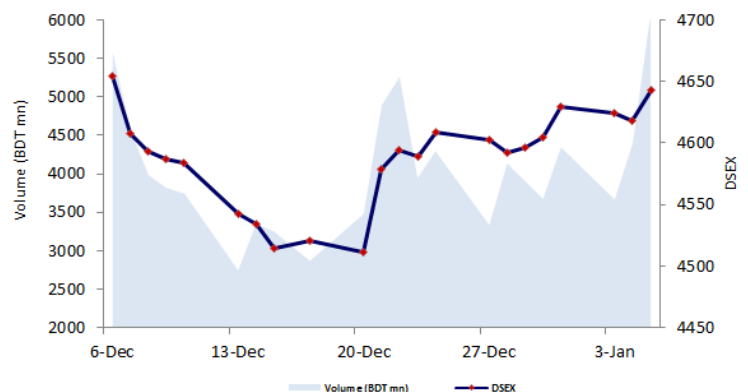
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KPPL	13.8	+9.5%	SHYAMPSUG	6.1	(7.6%)
BDWELDING	19.3	+9.0%	SAMATALETH	25.2	(6.3%)
WMSHIPYARD	24.9	+8.3%	BIFC	9.4	(5.1%)
KBPPWBIL	21.1	+8.2%	DSHGARME	170.2	(4.5%)
RAHIMAFOOD	41.4	+8.1%	SAVAREFR	45.9	(4.4%)
DACCADYE	11.8	+7.3%	RANFOUNDRY	112.7	(3.7%)
SALVOCHEM	13.8	+7.0%	APEXFOODS	122.7	(3.1%)
IPDC	29.3	+6.9%	ARAMIT	512.7	(3.1%)
DESHBANDHU	11.5	+6.5%	MEGCONMILK	7	(2.8%)
NFML	18.4	+6.4%	GRAMEEN1	17.8	(2.7%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 05- January 04)



## Last 1 Month DSEX





## News:

### Little cheer for state banks in 2015

#### Their operating profits decline due to low credit growth, high non-performing loans

State-owned commercial banks saw their operating profits decline 4.69 percent year-on-year in 2015 owing to low credit growth and large amount of non-performing loans.

In 2015, the six state-owned banks logged in Tk 3,207 crore in profits, in contrast to Tk 3,365 crore a year earlier.

Of the six banks, Janata and Sonali saw their profits increase slightly. Janata's profits rose about 10 percent from the previous year to Tk 1,151 crore, which is more than its target for 2015.

In 2015, the bank's target was to register Tk 1,100 crore of profits.

<http://www.thedailystar.net/business/little-cheer-state-banks-2015-197251>

### Remittance springs back in Dec

Remittance increased 2.5 percent year-on-year to \$1.31 billion in December last year due to seasonal effect, according to data from the central bank.

The amount is an increase of 14.53 from the previous month.

The reason for the spike is that two major festivals fall in the month of December in Western countries.

The tourists also flock to these countries then, as a result of which expatriate Bangladeshis see a rise in their incomes, which they prefer to send them back home, said a central bank official said.

<http://www.thedailystar.net/business/remittance-springs-back-dec-197212>

### Awami League, BNP get conditional permission

Dhaka Metropolitan Police yesterday granted conditional permissions to the Awami League and BNP for holding their rallies in separate venues in the capital city.

On Saturday, both sought permission to hold rallies of their own for today at the same venue – the historic Suhrawardy Udyan – to mark the second anniversary of the January 5, 2014 national elections, which the BNP had boycotted.

Police, who took a cautious approach considering the chaos that followed a similar situation centring this very day last year, took several days to scrutinise the situation before finally making a decision.

<http://www.dhakatribune.com/politics/2016/jan/05/awami-league-bnp-get-conditional-permission#sthash.SmGG9b3a.dpuf>