



AT CAPITAL DAILY MARKET UPDATE – January 18, 2016

Overview

The DSEX closed at 4687.2 points, up by 12.4 points. The total transaction was worth BDT 6.2 bn.

Price of 200 issues appreciated whereas 93 issues declined and 31 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,687.2	+0.3%	+1.2%	+1.2%
DSES	1,122.0	+0.3%	+1.3%	+1.3%
DS30	1,753.6	(0.0%)	+0.2%	+0.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,590,046.7	2,584,772.0	+0.2%
	USD MM	32,977.4	32,910.3	+0.2%
TURNOVER	BDT MM	6,197.5	5,126.2	+20.9%
	USD MM	78.9	65.3	+20.9%
VOLUME	MILLION SHARES	222.6	168.9	+31.8%

Market Commentary:

Market ended positive following concentrated trading with high volatility amid higher investor participation. Premier Index, DSEX, started positive but failed to continue as sell pressure emerged within first 30 minutes of trading which wiped out the initial gain. Later buoyant investor participation made the index positive at last hour and eventually DSEX ended at 4687.1 which is 0.3% higher than previous session. Turnover stood at BDT 6.2 bn which is 20.9% higher than the last trading session.

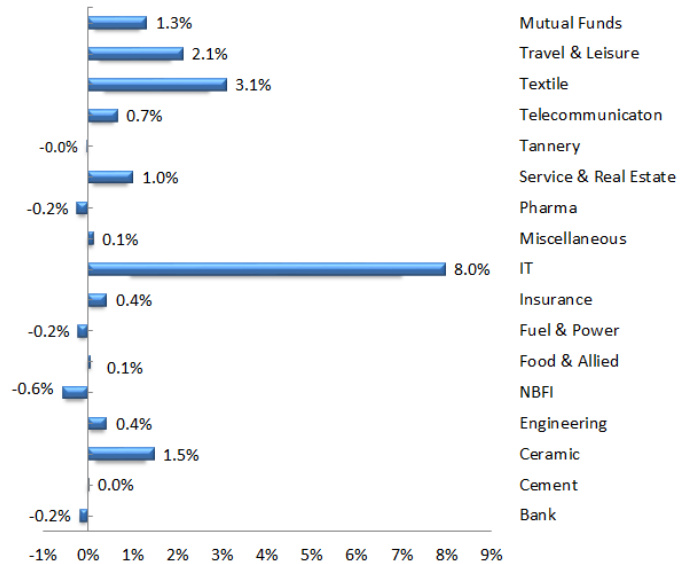
Among the prominent sectors Textile, Telecommunication, Insurance and Engineering outperformed the market while the rest underperformed.

EMERALDOIL was the daily turnover leader contributing 3.5% to the total turnover.

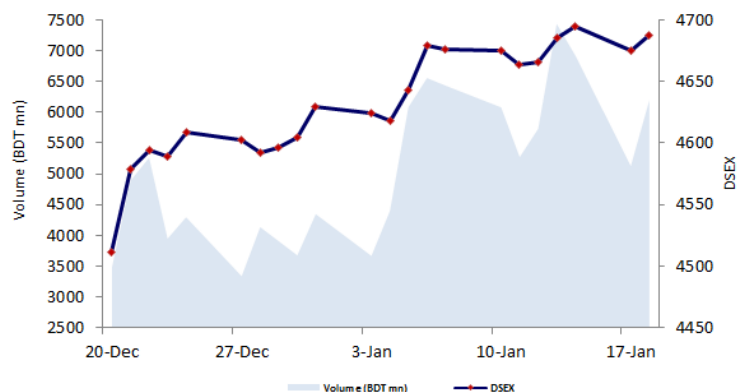
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
CMCKAMAL	15.4	+10.0%	VAMLBDMF1	12.2	(6.2%)
HAKKANIPUL	60.7	+10.0%	ACIFORMULA	183.3	(3.4%)
ITC	77.9	+9.9%	RANFOUNDRY	110.5	(3.4%)
ANLIMAYARN	24.5	+9.9%	SAMATALETH	27	(3.2%)
HRTEX	24.6	+9.8%	JUTESPINN	57.9	(3.0%)
DELTASPINN	11.4	+9.6%	KDSALTD	80.3	(2.8%)
MONNOCERA	44.8	+9.3%	PRIMEINSUR	14.8	(2.6%)
SAIHAMTEX	16.6	+9.2%	NTC	598.9	(2.5%)
EASTRNLAB	360.6	+8.7%	ICBIBANK	4.2	(2.3%)
INTECH	13.7	+8.7%	CVOPRL	301.9	(2.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 18- January 17)



Last 1 Month DSEX





News:

Parliamentary body wants to audit Bangladesh Bank

The Public Accounts Committee of Parliament has recommended for auditing the central bank.

The decision was taken at a meeting of the committee, headed by Muhiuddin Khan Alamgir, yesterday. It followed a remark on Bangladesh Bank by Public Administration Minister Syed Ashraf Islam.

“Bangladesh Bank and the whole finance ministry, including finance minister, are suffering from jaundice (a distorted judgment). They don’t have any outlook,” said Syed Ashraf in Kishoreganj Saturday.

At a meeting with businessmen, he criticised high interest rate of bank lending.

<http://www.dhakatribune.com/business/2016/jan/18/parliamentary-body-wants-audit-bangladesh-bank#sthash.TLaNKxNB.dpuf>

PM tells RMG owners to help complete Garment Village

Prime Minister Sheikh Hasina urged garment owners to help complete the work on Garment Village at Gazaria in Munshiganj for further development of the country's readymade garments (RMG) industry, reports UNB.

"Our government has allocated a land for setting up the Garment Village at Gazaria...necessary work is underway to develop the village and it could be completed speedily if you take some initiatives and spend some money. But, you're close-fisted and try to save money and that's the problem," she said.

The Prime Minister said this when the newly elected office-bearers of Bangladesh Garments Manufacturers and Exporters Association (BGMEA) met her at her office. BGMEA President Md Siddiqur Rahman led the delegation.

<http://old.thefinancialexpress-bd.com/2016/01/18/131610#sthash.0oqFZYwV.dpuf>

Govt to take over firms with Jamaat tie

If Jamaat-e-Islami is banned, as looks increasingly likely, firms and organisations linked to the Islamist party – including Islami Bank and Ibn Sina Hospital – will be declared abandoned and the government will move to take over their operations.

The Law Ministry is working on amending the International Crimes (Tribunals) Act of 1973 to ban Jamaat for its role in the country’s 1971 Liberation War. Jamaat is also blamed for carrying out massive violent activities since 2013 in the name of anti-government movement.

The law also contains provisions describing how to nationalise the firms and organisations affiliated with the party.

<http://www.dhakatribune.com/bangladesh/2016/jan/18/govt-take-over-firms-jamaat-tie#sthash.Uxwwz6UW.dpuf>