



AT CAPITAL DAILY MARKET UPDATE – January 21, 2016

Overview

The DSEX closed at 4657.9 points, down by 11.6 points. The total transaction was worth BDT 4.2 bn.

Price of 100 issues appreciated whereas 184 issues declined and 42 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,657.9	(0.2%)	+0.6%	+0.6%
DSES	1,117.4	(0.5%)	+0.9%	+0.9%
DS30	1,751.0	(0.3%)	+0.0%	+0.0%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,585,418.7	2,595,487.7	(0.4%)
	USD MM	32,918.5	33,046.7	(0.4%)
TURNOVER	BDT MM	4,186.8	6,699.6	(37.5%)
	USD MM	53.3	85.3	(37.5%)
VOLUME	MILLION SHARES	146.4	227.6	(35.7%)

Market Commentary:

Stocks tumbled but clawed back a portion of brutal early losses as buyers looked for bargains late in the session. Premier Index, DSEX, started positive but within five minutes of trading it started to fall. Later again gained momentum and reached its day high at 4684.6 but then sharp selloff dragged the index to 4650 level. Later some recovery helped the DSEX to end at 4657.9 which is 0.2% lower than previous session. Turnover stood at BDT 4.2 bn which is 37.5% lower than the last trading session.

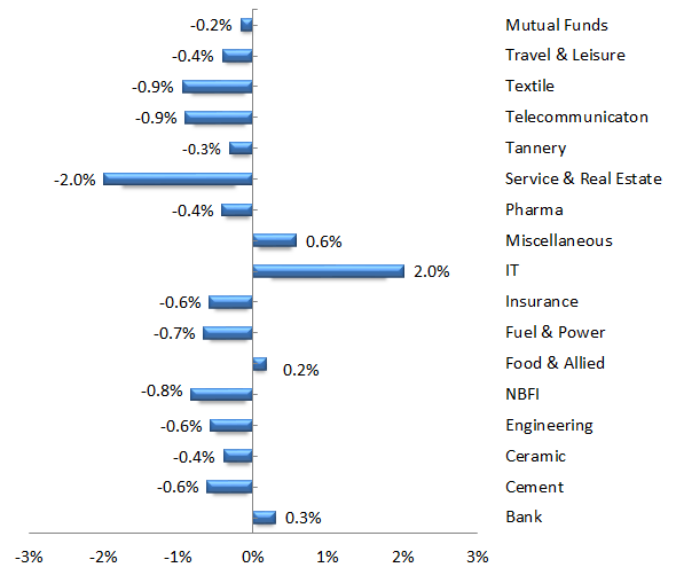
Among the prominent sectors Bank and Food & Allied outperformed the market while the rest underperformed.

UPGDCL was the daily turnover leader contributing 3.2% to the total turnover.

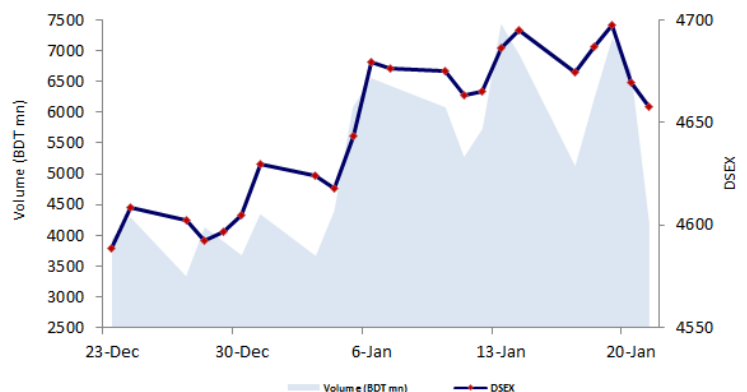
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SHURWID	20.3	+9.7%	SAVAREFR	41.6	(9.0%)
KAY&QUE	17.6	+9.3%	5THICB	240	(7.7%)
EASTRN LUB	463.7	+8.7%	PEOPLESINS	16.3	(6.3%)
SAMORITA	81	+7.4%	ECABLES	120.7	(5.0%)
EMERALDOIL	65.1	+6.7%	TALLUSPIN	23.8	(4.8%)
UNITEDINS	32	+6.0%	SAMATALETH	26.2	(4.7%)
PRAGATIINS	31.1	+5.1%	MERCINS	13.6	(4.2%)
MIRACLEIND	35.8	+4.1%	DULAMIACOT	7.2	(4.0%)
BDCOM	26.1	+4.0%	TAKAFULINS	17.8	(3.8%)
DAFODILCOM	26.1	+4.0%	SAPORTL	51.2	(3.8%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 21- January 20)



Last 1 Month DSEX





News:

Investment to get a big boost

Bangladesh Investment Development Authority to be functional in two months

The planned Bangladesh Investment Development Authority (BIDA) will be in place within the next two-three months, Md Abul Kalam Azad, principal secretary to the Prime Minister's Office, said yesterday.

The cabinet recently approved the drafts for the Bangladesh Investment Development Authority Act-2015 to facilitate further private sector investment, both foreign and local.

The new authority will be formed by merging two government entities -- the Board of Investment, and the Privatisation Commission -- that have failed to play their parts in promoting and attracting domestic and foreign investment.

<http://www.thedailystar.net/business/investment-get-big-boost-204745>

Pharma exporters eye \$1bn by 2020

Bangladesh's pharmaceutical exports may reach to \$1bn annually by 2020 if the maximum approval time of raw material imports is reduced to 30 days from 75 days now as per the government pledge, said exporters.

Bangladesh Aushad Shilpa Samity (BASS) leaders and pharmaceutical manufacturers were speaking about the problems and potentiality of the sector at a views exchange meeting with Department of Narcotics Control (DNC) and Directorate of Drug Administration (DDA) in Dhaka yesterday.

DDA Directorate General Maj Gen Md Mustafizur Rahman and Director General of DNC Khandakar Rakibur Rahman were present at the meeting.

<http://www.dhakatribune.com/business/2016/jan/21/pharma-exporters-eye-1bn-2020#sthash.eLivnF9h.dpuf>

Singapore arrests 27 Bangladeshis for 'Al-Qaeda, IS link'

26 deported back home, 12 released on return

Singapore authorities arrested 27 Bangladeshis working in the country and deported all of them, except one, for their suspected involvement with Al-Qaeda and the Islamic State.

Home minister Asaduzzaman Khan told journalists at his office Wednesday that they were deported in phases.

Dhaka Metropolitan Police deputy Commissioner Maruf Hossain Sorder told New Age Wednesday evening that on their arrival in Dhaka they were arrested by DMP and 14 of them are now in jail in cases filed under the Anti Terrorism Act.

<http://newagebd.net/195414/singapore-arrests-27-bangladeshis-for-al-qaeda-is-link/#sthash.1ZEiR4el.dpuf>