



AT CAPITAL DAILY MARKET UPDATE – September 20, 2016

Overview

The DSEX closed at 4,639.1 points, up by 12.9 points. The total transaction was worth BDT 5.4 bn.

Price of 155 issues appreciated whereas 116 issues declined and 50 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RENWICKJA	652.8	+7.5%	MODERNDYE	13.4	(6.9%)
BSC	473.3	+5.8%	STANDARINS	56.0	(5.1%)
SINGERBD	197.8	+5.3%	RAHIMAFOD	17.6	(4.9%)
SAIFPOWER	54.4	+5.0%	ZEALBANGLA	15.2	(4.4%)
APOLOISPAT	16.3	+4.5%	PEOPLESINS	11.3	(3.4%)
RUPALILIFE	33.4	+4.4%	IMAMBUTTON	337.9	(3.4%)
DOREENPWR	76.8	+4.3%	RAHIMTEXT	13.8	(2.8%)
GSPFINANCE	15.3	+4.1%	GBBPOWER	7.4	(2.6%)
NHFIL	38.6	+4.0%	PREMIERBAN	11.2	(2.6%)
FUWANGCER	15.6	+4.0%	TUNGHAI	28.3	(4.4%)

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,639.1	+0.3%	+2.5%	+0.2%
DSES	1,116.1	+0.6%	+0.6%	+0.8%
DS30	1,770.4	+0.4%	+0.0%	+1.1%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,653,557.5	2,647,025.4	+0.2%
	USD MM	33,846.4	33,763.1	+0.2%
TURNOVER	BDT MM	5,360.6	5,402.6	(0.8%)
	USD MM	68.4	68.9	(0.8%)
VOLUME	MILLION SHARES	132.5	146.9	(9.8%)

Market Commentary:

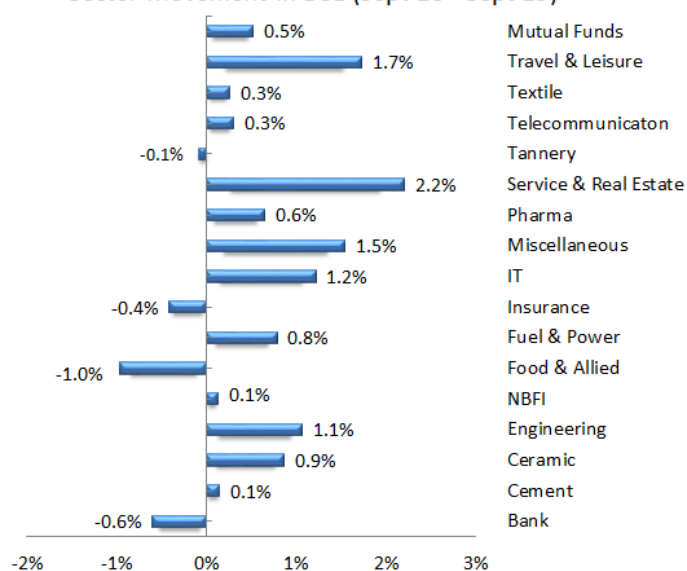
Market extended its gaining streak for the tenth consecutive session as investors are optimistic before earnings declaration season. Index opened optimistic and the positive vibe prevailed till the end with some minor corrections in the middle. DSEX, the prime index ended at 4,639.1, an increase of 12.9 points from the day before. Gainers outperformed the Losers by 155 to 116.

Turnover remained almost static with 0.8% down at 5.3bn. Turnover concentrated mainly on Pharma followed by Engineering, Fuel & Power and Bank.

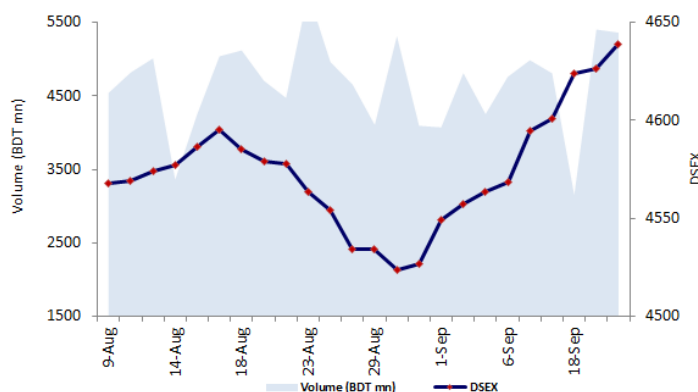
Engineering sector performed relatively well today. Among the other prominent sectors Ceramic, Fuel & Power, outperformed the market while the rest underperformed.

SQURPHARMA was the daily turnover leader for today, contributing 6.9% to the total turnover and also posted 1.0% price return.

Sector Movement in DSE (Sept 20 - Sept 19)



Last 1 Month DSEX





News:

Philippine court orders to return recovered money to BB

A Philippine regional court ordered the country's central bank to return the recovered portion of total stolen money to the Bangladesh central bank.

The Philippine central bank, Bangko Sentral ng Pilipinas (BSP), has to return the portion, totaling \$15.25 million, of the \$81 million that was stolen from Bangladesh Bank's Federal Reserve account earlier this year, reports Investing.com quoting Reuters.

The court declared Bangladesh as the rightful owner of the funds, totaling \$15.25 million, Ricardo Paras III, chief state counsel of the Philippines' Department of Justice, said while reading a copy of the court's ruling on Monday.

Unknown hackers tried to steal nearly \$1 billion from the Bangladesh central bank's account at the Federal Reserve Bank of New York in early February, and succeeded in transferring \$81 million to four accounts at Rizal Commercial Banking Corp in Manila.

<http://www.thefinancialexpress-bd.com/2016/09/19/46399/Philippines-court-orders-to-return-recovered-money>

Pvt. Sector buyers' credit nears \$5b

Buyers' credit in the country's business sector continued to maintain an upward trend and reached to almost \$5 billion at the end of July as the local importers are taking the advantage of receiving foreign loans at lower rates of interest.

The buyers' credit increased by 10.95 per cent to \$4.94 billion as of July 31 from \$4.45 billion as of June 30 of this year, according to the latest Bangladesh Bank data.

Bangladesh Bank officials said that the increased trend in the buyers' credit might put the financial sector at risk as it would become a burden for the country.

Besides, the country has to pay a large amount of interest to foreign banks and offshore banking units of Bangladeshi banks against the buyers' credit taken by the local importers.

<http://newagebd.net/252338/pvt-sector-buyers-credit-nears-5b/>

Anti-extremism committee harasses BNP leaders, activists, says Nazrul Islam Khan

Bangladesh Nationalist Party on Monday alleged that the government's 'administrative committee' comprising of ruling party fellows to resist extremism was harassing BNP leaders and activists, out of political vengeance. BNP standing committee member Nazrul Islam Khan made the allegation at a news conference at the party's central office in the city.

Nazrul said in the name of conducting countrywide anti-extremist operations, the government formed administrative committees, drafting leaders and activists of ruling Awami League alone.

He said the general people, however, expected that there would be a united effort to curb extremism and terrorism, by forging national unity, irrespective of parties and opinions.

<http://newagebd.net/252374/anti-extremism-committee-harasses-bnp-leaders-activists-says-nazrul-islam-khan/>