



AT CAPITAL DAILY MARKET UPDATE – January 04, 2016

Overview

The DSEX closed at 46617.7 points, down by 6.3 points. The total transaction was worth BDT 4.4 bn.

Price of 127 issues appreciated whereas 151 issues declined and 40 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,617.7	(0.1%)	(0.3%)	(0.3%)
DSES	1,112.5	+0.3%	+0.5%	+0.5%
DS30	1,756.6	(0.2%)	+0.3%	+0.3%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,544,735.4	2,553,944.6	(0.4%)
	USD MM	32,400.5	32,517.8	(0.4%)
TURNOVER	BDT MM	4,399.0	3,664.2	+20.1%
	USD MM	56.0	46.7	+20.1%
VOLUME	MILLION SHARES	106.4	96.1	+10.8%

Market Commentary:

Market ended negative for the second consecutive day amid higher investor participation. Major bourse, DSEX, started in positive trend and stayed positive for first hour after which some sell pressure made the index plunge by more than 20 points in next 30 minutes. After 12.0pm some buoyant participation helped the index to regain some of its lost point and eventually DSEX ended at 4617.7 points which is 0.1% lower than last trading session. Turnover stood at BDT 4.4 bn which is 20.1% higher than the last trading session.

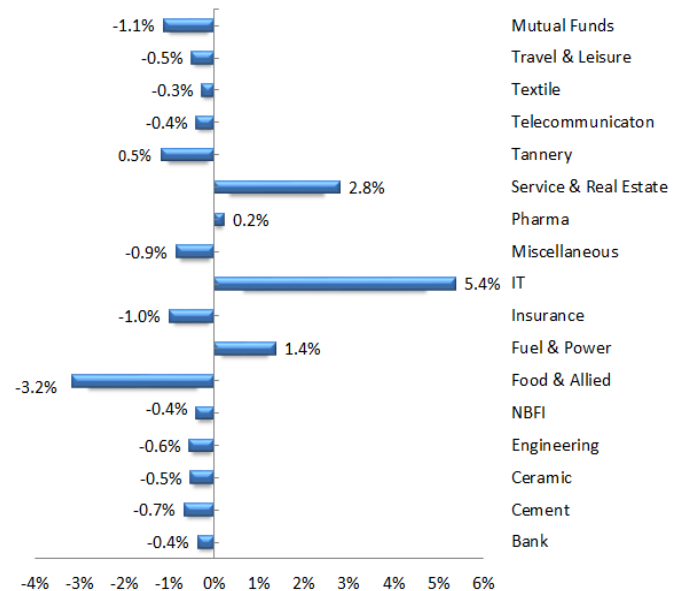
Among the prominent sectors Fuel & Power and Pharma outperformed the market while the rest underperformed.

BEXIMCO was the daily turnover leader contributing 4.9% to the total turnover.

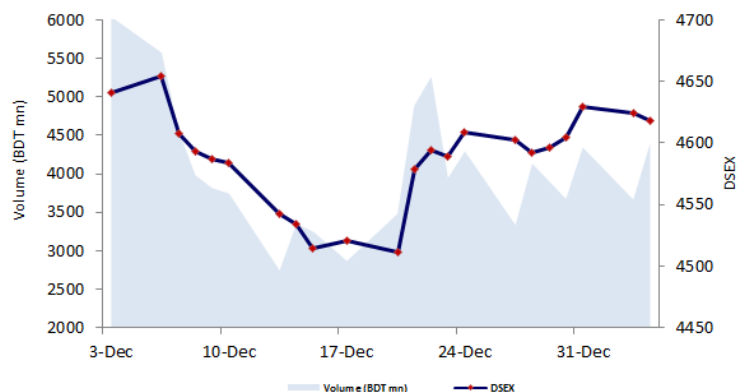
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MIRACLEIND	30	+9.1%	WMSHIPYARD	23	(7.6%)
SAMATALETH	26.9	+8.5%	ASIAPACINS	14.6	(7.6%)
AAMRATECH	27.3	+7.9%	EXIM1STMF	5.1	(7.3%)
AGNISYSL	23.1	+6.9%	7THICB	107	(7.0%)
BDFINANCE	12.5	+6.8%	5THICB	205	(6.8%)
GBBPOWER	17.4	+5.5%	ISNLTD	15.1	(5.6%)
BDWELDING	17.7	+5.4%	SANDHANINS	37.3	(5.1%)
BDCOM	24	+4.8%	ICBIBANK	4.2	(4.5%)
SAPORTL	63.3	+4.8%	STYLECRAFT	907	(4.5%)
FASFIN	11.6	+4.5%	BATBC	2824.4	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 04- January 03)



Last 1 Month DSEX





News:

Banks' capital base strengthens

Banks' overall capital base went up 6.58 percent in the third quarter of 2015 from three months earlier as the asset quality of private and foreign banks improved.

On September 30, the banks' capital base stood at Tk 72,720 crore, which is 10.53 percent of their total risk-weighted assets. On June 30, the amount was Tk 68,230 crore, or 10.27 percent of the risk-weighted assets.

In line with international standards, banks have to maintain a capital adequacy ratio (CAR), which is the ratio of a bank's capital to its risk, of 10 percent.

However, state banks were facing a huge capital shortfall that continued in the third quarter as well.

<http://www.thedailystar.net/business/banks-capital-base-strengthens-196642>

Mobile top-up retailers may go on strike for commission hike

The association of mobile phone top-up and banking vendors yesterday threatened to go for a strike if their seven-point demands, including a commission hike, are not met by January.

Some 536,000 vendors would stop providing their services if the demands go unheard, said Md Shafiqur Rahman, president of Bangladesh Mobile Phone Recharge and Banking Association, at a press meet at Dhaka Reporters Unity.

The association demanded the commission for each Tk 1,000 recharge is raised to Tk 100 from the existing Tk 27 and the commission for mobile banking agents is raised to Tk 6 from the existing Tk 4.20 for every Tk 1,000 transacted.

<http://www.thedailystar.net/business/mobile-top-retailers-may-go-strike-commission-hike-196576>

AL won't let BNP stage protests

DMP yet to decide on permission for Suhrawardy Udyan rally tomorrow

The Awami League has instructed its leaders and activists to resist any attempts by BNP men to take to the streets tomorrow to create fresh controversies over the January 5, 2014, parliamentary election.

The instructions came at a joint meeting of the ruling party and its front organisations yesterday, party sources said.

However, party leaders believe that the Dhaka Metropolitan Police will not allow either party to hold rallies at Suhrawardy Udyan, where both the AL and the BNP want to gather.

<http://www.thedailystar.net/frontpage/al-wont-let-bnp-stage-protests-196705>