



AT CAPITAL DAILY MARKET UPDATE – June 14, 2016

Overview

The DSEX closed at 4,409.1 points, up by 3.7 points. The total transaction was worth BDT 3.9 bn.

Price of 109 issues appreciated whereas 141 issues declined and 69 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,409.1 | +0.1% | (0.2%) | (4.8%) |
| DSES | 1,084.7 | (0.0%) | (0.7%) | (2.0%) |
| DS30 | 1,738.5 | +0.1% | (0.4%) | (0.7%) |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,524,139.1 | 2,524,579.1 | (0.0%) |
| | USD MM | 32,195.7 | 32,201.3 | (0.0%) |
| TURNOVER | BDT MM | 3,878.3 | 3,637.9 | +6.6% |
| | USD MM | 49.5 | 46.4 | +6.6% |
| VOLUME | MILLION SHARES | 106.8 | 87.5 | +22.0% |

Market Commentary:

Market continued its consolidation mode breaking three days negative trend amid slightly higher investor's participation. Market witnessed positive movement in the early stage and gained 16 points within the first hour but lost its track in the latter phase which wiped out majority of the initial gains & ultimately index levelled off.

Eventually DSEX, the broad based index closed at 4,409.1 which is 0.1% higher than the previous session. Turnover, a major indicator increased to 3.9bn which is 6.6% higher than the last trading session.

On the macroeconomic front, Consumer prices have fallen by 16 basis points month-on-month in May as commodities become cheaper in international markets resulting in inflation a 43 months lowest.

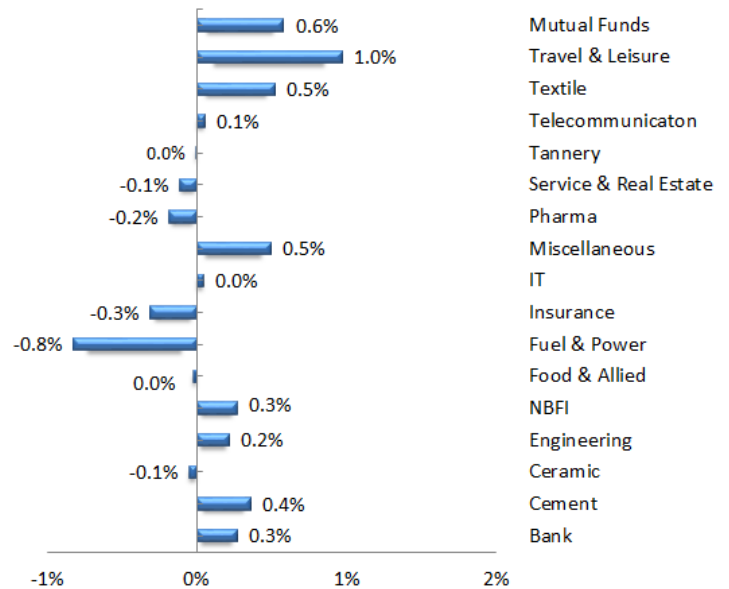
Among the prominent Textile, Cement, Bank, NBFI and Engineering outperformed the market while the rest underperformed.

Newly listed, ACME LAB was the daily turnover leader contributing 5.5% to the total turnover and also posting negative 2.2% price return.

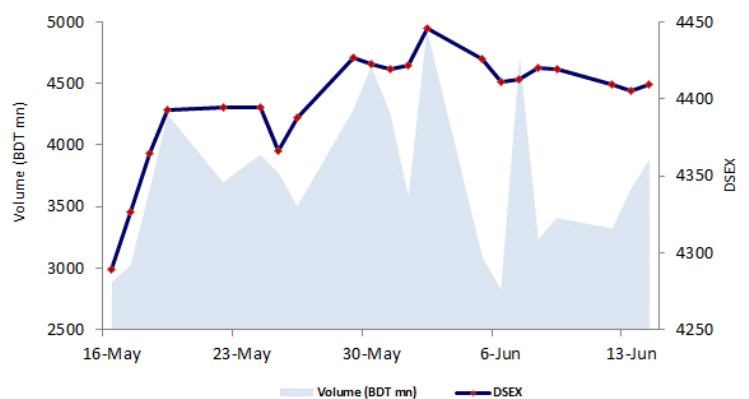
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| QSMRDYCELL | 81.6 | +10.0% | PROGRESLIF | 53.7 | (6.0%) |
| TOSRIFA | 24.3 | +7.0% | DULAMIACOT | 6.5 | (5.8%) |
| KDSALTD | 58.6 | +6.5% | AGRANINS | 12.3 | (5.4%) |
| UNITEDAIR | 6.6 | +6.5% | UNITEDINS | 20.1 | (5.2%) |
| SHYAMPUSG | 6.9 | +6.2% | BXSYNTH | 6.1 | (4.7%) |
| PTL | 19 | +6.1% | AZIZPIPES | 51.2 | (4.3%) |
| AMANFEED | 82.4 | +5.6% | 7THICB | 110.6 | (3.8%) |
| HRTEX | 24.6 | +5.6% | 1STPRIMFMF | 8.1 | (3.6%) |
| GPHISPAT | 31.6 | +5.3% | CENTRALINS | 14.9 | (3.2%) |
| OAL | 27.9 | +5.3% | SPCL | 141.3 | (3.2%) |

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (June 14 - June 13)



Last 1 Month DSEX





News:

Inflation lowest in 43 months

Consumer prices fall 16 basis points month-on-month in May as commodities become cheaper in international markets. Inflation decelerated 16 basis points month-on-month to 5.45 percent in May -- the lowest in 43 months.

May's figure takes the 11-month mean inflation to 5.96 percent, which is below the full-year target of 6.2 percent.

"I hope inflation will be within the target by the end of June," said Planning Minister AHM Mustafa Kamal, while releasing the data yesterday.

Inflation declined as the prices of commodities and food fell both internationally and domestically, he said.

<http://www.thedailystar.net/business/inflation-lowest-43-months-1239394>

NBR's revenue receipts rise 14pc in April

Revenue collections by the National Board of Revenue rose 14 percent year-on-year to Tk 13,905 crore in April, thanks to increased receipts from income tax and external trade-related activities.

Income tax receipts surged 42 percent year-on-year to Tk 5,348 crore in April, according to the provisional data released by the NBR yesterday.

The collection of withholding tax from contractors accelerated with an increase in spending under the annual development programme or ADP, said a senior NBR official, seeking anonymity.

The collection usually gathers pace towards the end of every fiscal year, the official said.

<http://www.thedailystar.net/business/nbrs-revenue-receipts-rise-14pc-april-1239385>

BNP claims over 2,100 leaders, activists arrested

Bangladesh Nationalist Party on Monday claimed that over 2,100 of its leaders and activists were arrested across the country under the current 'combing operation.'

BNP senior joint secretary general Ruhul Kabir Rizvi alleged that plain-clothed policemen were being deployed in front of residences of their senior leaders to mount psychological pressures on them.

Rizvi at a news briefing at the party's central office came up with the remarks and said cracking down on extremists was an excuse to arrest opposition leaders and activists to deter any movement against this 'illegal' government. He said wholesale arrests and events of killings in the name of gunfight have pushed people into a panic zone before Eid.

<http://newagebd.net/235421/bnp-claims-2100-leaders-activists-arrested/>