



# AT CAPITAL DAILY MARKET UPDATE – March 22, 2016

## Overview

The DSEX closed at 4410.2 points, down by 31.9 points. The total transaction was worth BDT 3.2 bn.

Price of 90 issues appreciated whereas 175 issues declined and 49 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,410.2	(0.7%)	(2.3%)	(4.7%)
DSES	1,068.2	(1.0%)	(2.9%)	(3.5%)
DS30	1,673.9	(1.0%)	(2.8%)	(4.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,457,203.0	2,476,512.4	(0.8%)
	USD MM	31,286.0	31,531.9	(0.8%)
TURNOVER	BDT MM	3,234.8	4,306.9	(24.9%)
	USD MM	41.2	54.8	(24.9%)
VOLUME	MILLION SHARES	97.8	143.3	(31.8%)

## Market Commentary:

Market returned to its bearish spell as yearend declarations of different financial institutions failed to attract investors amid lower investor participation. Market started negative which continued throughout the session with no potential recovery sign. Major bourse DSEX ended at 4410.2 which is 0.7% lower than the previous session. Turnover stood at BDT 3.2bn which is 24.9% lower than the last trading session.

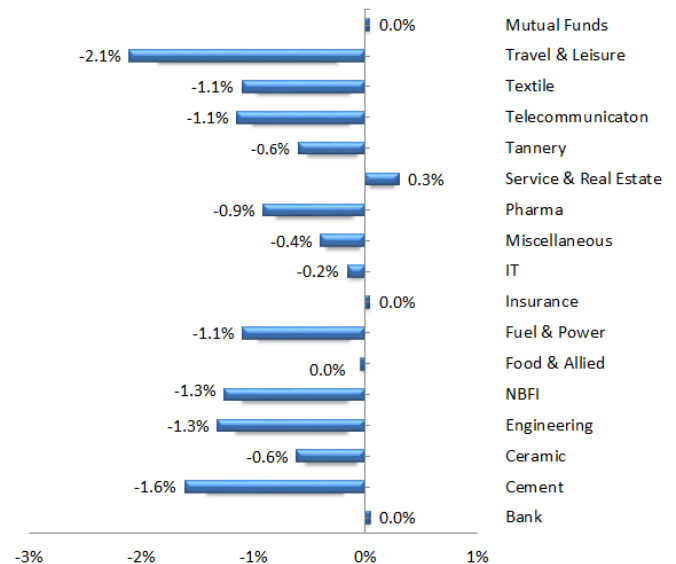
Among the prominent sectors Insurance and Bank outperformed the market while the rest underperformed.

SQURPHARMA was the daily turnover leader contributing 7.4% to the total turnover.

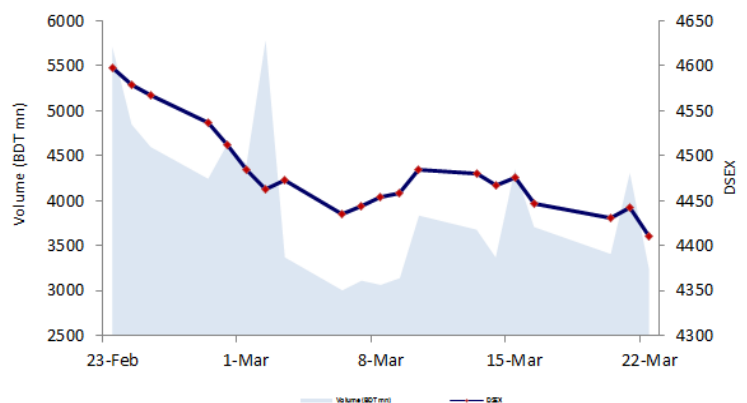
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
EASTRNLAB	777.9	+7.5%	JUTESPINN	52.4	(8.1%)
DULAMIACOT	7.5	+7.1%	ZEALBANGLA	6.0	(6.3%)
NFML	21.1	+6.6%	STANDARINS	12.7	(5.2%)
LIBRAINFU	432.9	+5.7%	UNIONCAP	14.2	(4.7%)
GEMINISEA	608.6	+4.9%	HEIDELBCEM	518.3	(4.6%)
ISNLTD	15.7	+4.7%	SPPCL	46.0	(4.6%)
KAY&QUE	18	+4.7%	PTL	15.8	(3.7%)
LEGACYFOOT	30	+4.5%	SINOBANGLA	33.1	(3.5%)
KEYACOSMET	15.3	+4.1%	DESHBANDHU	11.8	(3.3%)
ANWARGALV	69.3	+3.7%	TUNGHAI	11.8	(3.3%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 22 - March 21)



## Last 1 Month DSEX





## News:

### **BTRC to buy equipment to gauge telecom services**

Compensation on call drops may get a nod this week: chairman

The telecom regulator is set to purchase a number of equipment that will allow it to assess the quality of the voice, data and video services offered by operators.

Bangladesh Telecommunication Regulatory Commission has already floated an international tender to purchase the equipment, which is estimated to cost Tk 4 crore.

Companies can take part in the tender by depositing \$10,000 and the bids will open on May 8.

The regulator wants to have the equipment up and running by June, and before that, the related guidelines will be finalised, said BTRC officials

<http://www.thedailystar.net/business/sdgs-financing-gap-94b-1197175>

### **Keep present VAT pack until 2021**

Dhaka Chamber of Commerce and Industry (DCCI) proposed that the government keep the existing package Value Added Tax (VAT) until 2021 by upward revision of the amount. The package VAT system is scheduled to stand scrapped from July 1, 2016 with the implementation of the new VAT and Supplementary Duty Act. In its budget proposal for fiscal year (FY) 2016-17, the chamber maintained that small and medium enterprises (SME) have yet to develop their infrastructure to adapt to the VAT system like developed countries. The DCCI recently placed the proposals to the National Board of Revenue (NBR) for its consideration in the next national budget. In an alternative proposal, the trade body proposed 3.0 per cent VAT to be levied for SME business and 7.0 for large businesses. Currently, small businesses and shop owners in Dhaka and Chittagong city corporation areas pay Tk 14,000 as VAT annually while those in other city corporations Tk 10,000 and district city municipality areas Tk 7,200 and other areas Tk 3,600.

<http://newagebd.net/213483/govts-wholesale-approval-pushes-insurers-into-unhealthy-race/>

### **Arrest warrant issued against Khoka, Bulu, 44 others in 2 cases**

A Dhaka court on Monday issued a warrant for arrest of 24 leaders and activists of BNP and Jamaat-e-Islami in a case filed under explosives act.

Metropolitan session judge Md Kamrul Hossain Molla issued the arrest warrants after accepting the charges against 37 BNP-Jamaat leaders and activists including BNP acting secretary general Mirza Fakhrul Islam Alamgir in the case. The court issued the arrest warrant as they did not appear before the court during hearing in the case on the day.

The court also directed the officer-in-charge of Ramna police station to submit reports by April 21 on execution of arrest warrants in the case

<http://newagebd.net/211358/power-plants-near-sunderbans/>