



AT CAPITAL DAILY MARKET UPDATE – March 13, 2016

Overview

The DSEX closed at 4480.2 points, down by 4.3 points. The total transaction was worth BDT 3.7 bn.

Price of 119 issues appreciated whereas 151 issues declined and 46 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,480.2	(0.1%)	(0.7%)	(3.2%)
DSES	1,087.0	+0.1%	(1.2%)	(1.8%)
DS30	1,721.5	+0.0%	(0.1%)	(1.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,502,498.1	2,505,663.7	(0.1%)
	USD MM	31,862.7	31,903.0	(0.1%)
TURNOVER	BDT MM	3,678.2	3,834.0	(4.1%)
	USD MM	46.8	48.8	(4.1%)
VOLUME	MILLION SHARES	100.4	112.0	(10.4%)

Market Commentary:

Market ended flat following indecisive trading pattern amid Lower investor participation. Session started in consolidation mode which was then turned into downtrend within 20 minutes after which market tried to recover few times but couldn't come in positive territory and eventually ended flat. Major bourse DSEX ended at 4480.2 which is 0.1% lower than the previous session. Turnover stood at BDT 3.7bn which is 4.1% lower than the last trading session.

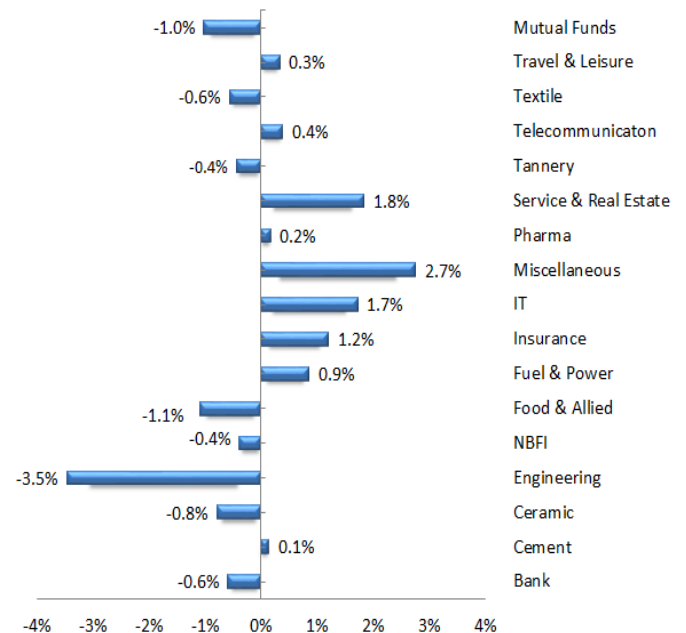
Among the prominent sectors Insurance, Fuel & Power, Telecommunication, Pharma & Cement outperformed the market while the rest underperformed.

AMANFEED was the daily turnover leader contributing 7.0% to the total turnover.

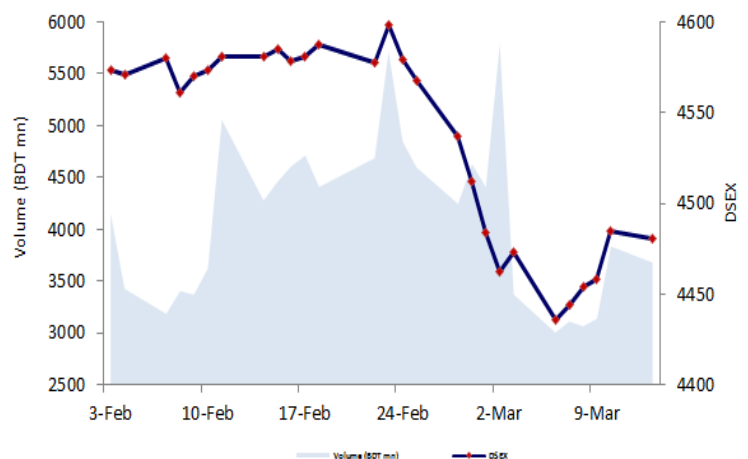
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KEYACOSMET	12.2	+9.9%	BSRMLTD	161.2	(6.4%)
AMANFEED	66.2	+8.7%	EASTRNlub	718.7	(5.9%)
ZEALBANGLA	6.3	+8.6%	GEMINISEA	583.2	(4.7%)
KAY&QUE	20.3	+7.4%	ARAMIT	430.3	(4.6%)
PADMAOIL	184.4	+6.4%	ICBEPMF1S1	6.4	(4.5%)
PRIMEINSUR	15.1	+6.3%	CMCKAMAL	21.3	(4.1%)
BERGERPBL	1971.7	+5.6%	BIFC	10.3	(3.7%)
REPUBLIC	15.3	+5.5%	UNITEDFIN	17.7	(3.6%)
DELTALIFE	113.2	+5.5%	IPDC	22.3	(3.5%)
ITC	55.6	+5.1%	6THICB	61.8	(3.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 13 - March 10)



Last 1 Month DSEX





News:

BB automated its systems without homework: analysts

High dependency on vendors, poor knowledge of cyber security and lack of IT audits are making Bangladesh's banking system vulnerable to frauds, experts and bankers said at a discussion yesterday.

They also said Bangladesh Bank has moved fast in automating its own system and electronic payments without doing adequate homework on them.

FinExcel, a local consultancy firm that works in the financial sector, organised the event on cyber security in collaboration with PricewaterhouseCoopers (PwC), a global accountancy company.

<http://www.thedailystar.net/business/bb-automated-its-systems-without-homework-analysts-790468>

Banks continue to cut interest rates on dull business

The scheduled banks cut rates of interest on lending further in January as the businesspeople continued to show reluctance in receiving loans from the banking sector due to sluggish business amid political uncertainty, said officials of Bangladesh Bank. According to the latest BB data, the weighted average interest rate on lending in the banking sector declined to 11.05 percentage points in January 2016 from 11.18 percentage points in December 2015. The weighted average interest rate on lending continued to decline over the recent months as it was 11.27 percentage points in November, 11.35 percentage points in October, 11.48 percentage points in September, 11.51 percentage points in August, 11.57 percentage points in July, 11.67 percentage points in June, 11.82 percentage points in May, 11.88 percentage points in April, 11.93 percentage points in March, 12.23 percentage points in February and 12.32 percentage points in January of last year.

<http://newagebd.net/210687/banks-continue-cut-interest-rates-dull-business/>

JSD faction splits again

The Jatiya Samajtantrik Dal faction led by information minister Hasanul Haq Inu was divided again as a faction of leaders split away from the party's council session at Mahanagar Natyamancha in the city on Saturday night.

The split away faction led by party general secretary Sharif Nurul Ambia and party lawmakers executive president Mayeenuddin Khan Badal and Nazmul Haque Prodhan declared a new committee with Ambia and Prodhan as president and general secretary respectively at the National Press Club at about 11:00pm.

Badal made the declaration of the new committee that included him as the executive president.

Making the announcement, they said that they formed the new committee as the Inu and party lawmaker Shirin Akhter were made president and general secretary ignoring the demand for holding elections to the new committee on secret ballots.

<http://newagebd.net/210170/jamaats-hartal-largely-ignored-3/>