



# AT CAPITAL DAILY MARKET UPDATE – April 5, 2016

## Overview

The DSEX closed at 4409.7 points, down by 21.9 points. The total transaction was worth BDT 3.2 bn.

Price of 78 issues appreciated whereas 190 issues declined and 50 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,409.7	(0.5%)	+1.2%	(4.8%)
DSES	1,066.0	(0.3%)	+1.3%	(3.7%)
DS30	1,670.3	(0.5%)	+1.3%	(4.6%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,465,526.9	2,476,949.2	(0.5%)
	USD MM	31,392.0	31,537.4	(0.5%)
TURNOVER	BDT MM	3,178.5	4,903.9	(35.2%)
	USD MM	40.5	62.4	(35.2%)
VOLUME	MILLION SHARES	99.6	142.8	(30.3%)

## Market Commentary:

Fuel price cut declaration couldn't work as market catalyst as market ended negative after five consecutive positive sessions amid profit taking trading among market participants. Session started negatively as index went down by more than 20 points in first 25 minutes after which, with the help of some buoyant participation index regained half of the lost points but then again fell back as buy pressure couldn't surpass the sell pressure. Eventually, major bourse DSEX ended at 4409.7 which is 0.5% lower than the previous session. Turnover stood at BDT 3.2bn which is 35.2% lower than the last trading session.

On the macroeconomic front, planning ministry projected 7.05% GDP growth based on 9 months data of FY16 and Per Capita Income to be \$1,466.

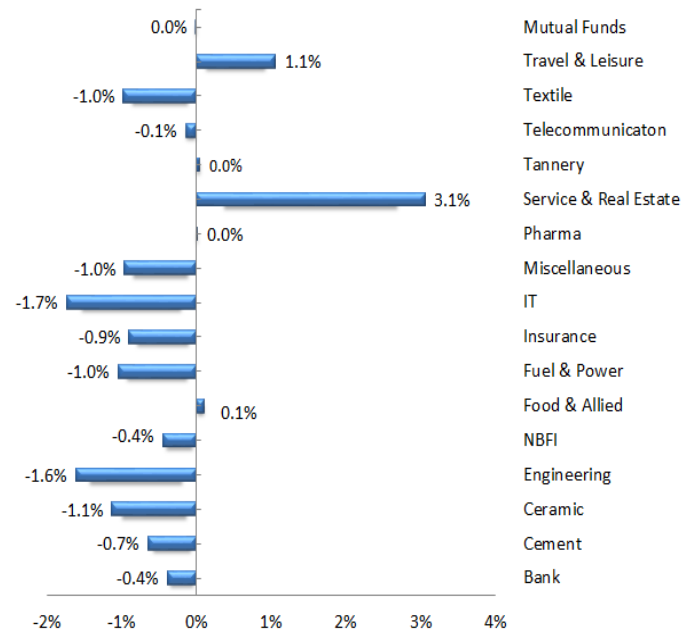
Among the prominent sectors Food & Allied, Pharma, Telecommunication, Bank and NBFi outperformed the market while the rest underperformed.

DBH was the daily turnover leader contributing 5.1% to the total turnover also posted 4.6% gain.

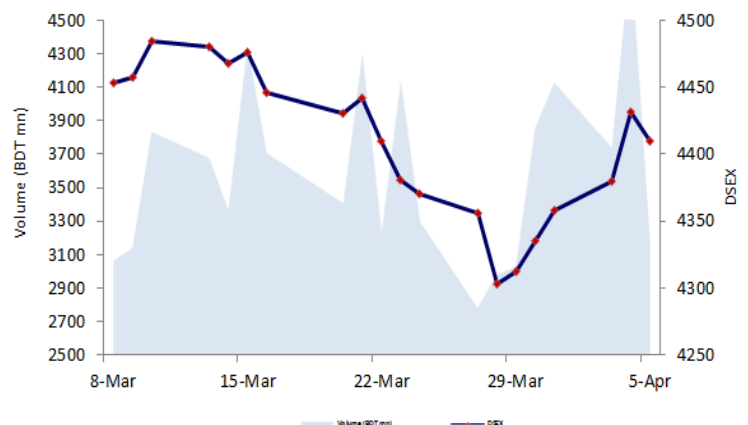
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAPORTL	42.7	+9.5%	SHASHADNIM	39.9	(4.1%)
ZEALBANGLA	5.9	+7.3%	PRIMELIFE	64.5	(4.0%)
GSPFINANCE	14.6	+6.6%	AAMRATECH	23.9	(4.0%)
IFILISLMF1	7	+6.1%	SAMATALETH	25.0	(3.8%)
DULAMIACOT	7.1	+6.0%	GEMINISEA	709.5	(3.8%)
WATACHEM	147.2	+5.2%	MERCANBANK	11.2	(3.4%)
DBH	113.9	+4.6%	LIBRAINFU	491.9	(3.4%)
GQBALLPEN	67.5	+3.5%	RAHIMAFOD	39.9	(3.4%)
NITOLINS	23.9	+3.5%	CMCKAMAL	20.0	(3.4%)
ICBEPMF1S1	7	+2.9%	CENTRALPHL	20.2	(3.3%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (April 05 - March 04)



## Last 1 Month DSEX





## News:

### Remittance inflow drops by 1.81pc in Jul-Mar

The remittance inflow in the first nine months of the current financial year, 2015-16, decreased by 1.81 per cent to \$11.05 billion from \$11.25 billion received in July-March of FY15, according to the Bangladesh Bank data released on Monday.

Former interim government adviser Mirza Azizul Islam told New Age on Monday that it was a matter of concern that the country's inward remittance has been on the decline for the last few months.

He said the decline in the remittance inflow might put an adverse impact on the country's gross domestic product, as it accounts for around 10 per cent of the GDP. Income inequality is on the rise in Bangladesh although the rate of extreme poverty dropped significantly, Finance Minister AMA Muhith said yesterday.

More than 25 percent people live in poverty and around 11 percent in extreme poverty, according to the Planning Commission.

<http://newagebd.net/217749/remittance-inflow-drops-by-1-81pc-in-jul-mar/>

### Govt to slash oil prices

Government decided to slash fuel oil price in three phases from next week.

In first phase the price cut of octane, diesel, and kerosene would start from next week by Taka 10 per litre. Oil prices will be adjusted at second and third phase. State minister for power, energy and mineral resources Nasrul Hamid confirmed the price cut on Monday. A circular would be issued to this effect, he added.

Earlier, the government reduced the price of furnace oil used mainly for generation of electricity, by Tk 18 per litre. A gazette notification announcing the cut - from Tk 60 to Tk 42 - was issued on March 31.

<http://www.thefinancialexpress-bd.com/2016/04/04/24585/Govt-to-slash-oil-prices>

### BNP not to quit UP polls

BNP has finally decided to be in the race for the next phases of union parishad polls. 'We joined the UP polls for the sake of democracy and as part of our movement. We're in the election and will be there in it,' BNP secretary general Mirza Fakhru Islam Alamgir said on Monday night. He was briefing reporters after a meeting of BNP chairperson Khaleda Zia with the chiefs of the 20-party alliance partners. The meeting was held at the BNP chairperson's Gulshan office with Khaleda in the chair. Fakhru also said there was no possibility of boycotting the UP polls.

A day after her meeting with her party's senior leaders, the BNP chief sat with the chiefs of the 20-party alliance to decide whether it should boycott the remaining union parishad polls or not.

<http://newagebd.net/217463/sc-to-hear-nizamis-review-petition-next-week-2/>