



AT CAPITAL DAILY MARKET UPDATE – July 21, 2016

Overview

The DSEX closed at 4,553.8 points, down by 0.8 point. The total transaction was worth BDT 4.1 bn.

Price of 119 issues appreciated whereas 140 issues declined and 65 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,553.8	(0.02%)	+1.0%	(1.6%)
DSES	1,114.3	(0.1%)	+0.3%	+0.6%
DS30	1,779.3	(0.03%)	+0.5%	+1.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,600,184.0	2,601,344.1	(0.04%)
	USD MM	33,165.6	33,180.4	(0.04%)
TURNOVER	BDT MM	4,077.7	3,450.4	+18.2%
	USD MM	52.0	44.0	+18.2%
VOLUME	MILLION SHARES	101.1	90.9	+11.3%

Market Commentary:

Market ended flat continuing its consolidation trend as Investors remain observant before declaration of monetary policy. Index surged at the opening but retraced within half an hour from the inception following some range bound trading. At the end of the day; DSEX, the broad based index consolidated at 4,553.8 points, down by 0.8 point.

Turnover, a major indicator have witnessed a healthy jump of 18.2%; backed by increased trading at the closing moment to 4.1 bn.

On the macroeconomic front, Bangladesh's RMG to conquer the top position in the world very soon; UNCTAD secretary general said terming Bangladesh's progress in readymade garments.

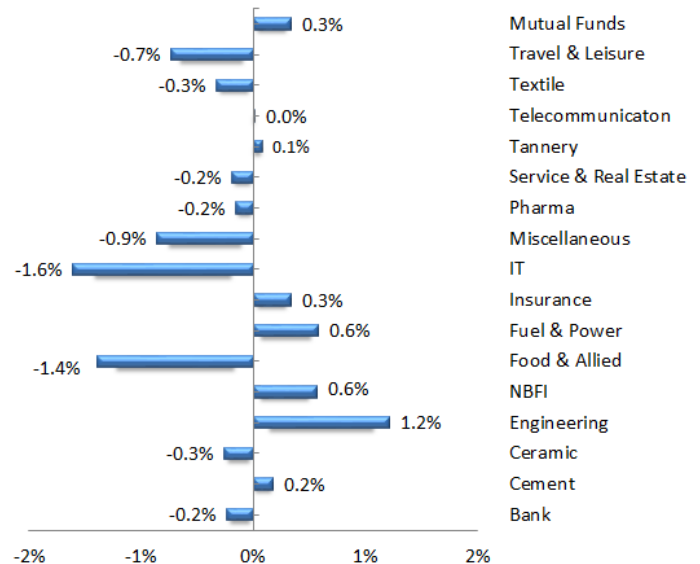
Among the other prominent sectors Engineering sector performed particularly well, followed by NBFI, Fuel & Power, Insurance, Cement & Telecommunication outperformed the market.

BSRMLTD was the daily turnover leader contributing 5.4% to total turnover and also posting a 3.8% price return.

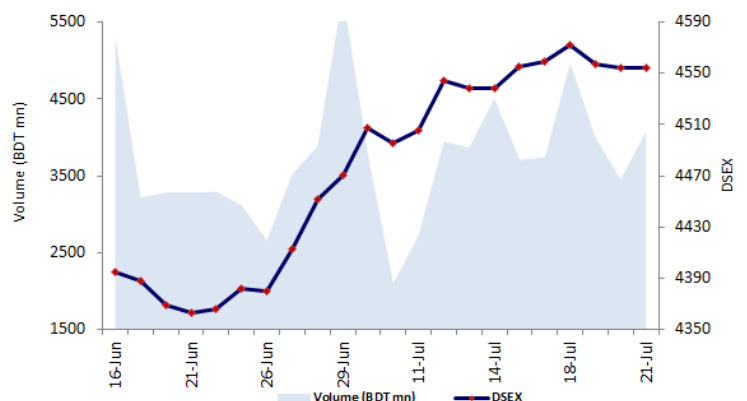
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
WATACHEM	146.3	+10.0%	DULAMIACOT	6.5	(5.8%)
ECABLES	158.1	+9.9%	GEMINISEA	1,131.1	(5.5%)
NLTUBES	89.7	+9.9%	ETL	17.0	(5.0%)
ZEALBANGLA	10.6	+9.3%	PRAGATIINS	22.7	(4.6%)
RENWICKJA	377.4	+8.7%	7THICB	113.5	(4.5%)
FBFIF	7.7	+5.5%	FEDERALINS	8.7	(4.4%)
AMBEEPHA	318.2	+5.4%	SAMATALETH	26.5	(4.0%)
PHENIXINS	20	+5.3%	GLAXOSMITH	1,654.5	(3.9%)
DSHGARME	233.8	+5.1%	RELIANCINS	41.0	(3.3%)
MIRACLEIND	29.4	+5.0%	KPPL	9.5	(3.1%)

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (July 21 - July 20)



Last 1 Month DSEX





News:

B'desh RMG to get 'top position' soon: UNCTAD chief

Terming Bangladesh's progress in readymade garments sector an instance for other countries, UNCTAD secretary general Mukhisa Kituyi pronounced Bangladesh's RMG sector would conquer top position in the world soon.

The UNCTAD secretary general expressed his observation during a view exchange meeting with industries minister Amir Hossain Amu at Kenya International Convention Centre in Nairobi.

Praising the progress of Bangladesh's leather, plastic and pharmaceutical industries, Mukhisa said Bangladesh's achievement in these three sectors would be a role model for other countries.

<http://newagebd.net/241464/bdesh-rmg-get-top-position-soon-unctad-chief/>

Banks' share mkt exposure deadline ends today

Almost all banks comply with regulations

Almost all banks have complied with the share market exposure regulations, as the deadline in this regard ends today (Thursday), officials said.

Three banks are set to receive approval from the central bank in this connection today after completing all formalities, they added.

The banks are Janata, IFIC and Bangladesh Development Bank Limited (BDBL).

"The approvals of three banks are now at final stage," a senior official of the Bangladesh Bank (BB) told the FE on Wednesday.

He also said: "We hope that the banks will receive their letters of approval within Thursday."

<http://www.thefinancialexpress-bd.com/2016/07/21/39000/Banks-share-mkt-exposure-deadline-ends-today>

Matter of time before masterminds, perpetrators are identified

The Prime Minister, Sheikh Hasina, on Wednesday said that it was a matter of time before the perpetrators of the recent militant attacks are identified and expressed her firm determination to find out the masterminds and financiers of militants.

'It will not be very tough to identify them (mastermind of attackers)... It is a matter of time,' she said in response to a supplementary question of a ruling party lawmaker in the parliament.

Hasina said that she believed that her government would be able to catch the mastermind of the attacks and ensure their punishment. She said that government got support from the international community and everyone was united in their commitment to curb terrorism and militancy.

<http://newagebd.net/241566/matter-time-masterminds-perpetrators-identified/>