



AT CAPITAL DAILY MARKET UPDATE – August 09, 2016

Overview

The DSEX closed at 4,567.7 points, down by 1.4 point. The total transaction was worth BDT 4.5 bn.

Price of 134 issues appreciated whereas 132 issues declined and 59 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,567.7	(0.0%)	+ 0.9%	(1.3%)
DSES	1,118.9	(0.2%)	+ 0.9%	+ 1.1%
DS30	1,783.0	(0.1%)	+ 0.7%	+ 1.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,609,020.1	2,617,580.6	(0.3%)
	USD MM	33,278.3	33,387.5	(0.3%)
TURNOVER	BDT MM	4,540.4	4,632.9	(2.0%)
	USD MM	57.9	59.1	(2.0%)
VOLUME	MILLION SHARES	102.2	107.7	(5.1%)

Market Commentary:

Market ended negative following direction less trading throughout the session. Session started with buoyancy which continued for first one hour then market lost its path and started to fall. Though it tried to recover and end at positive territory but eventually Index ended at a flat position from the earlier session at 4,567.7, a decrease by 1.4 point. Gainers outperformed the losers by 134 to 132.

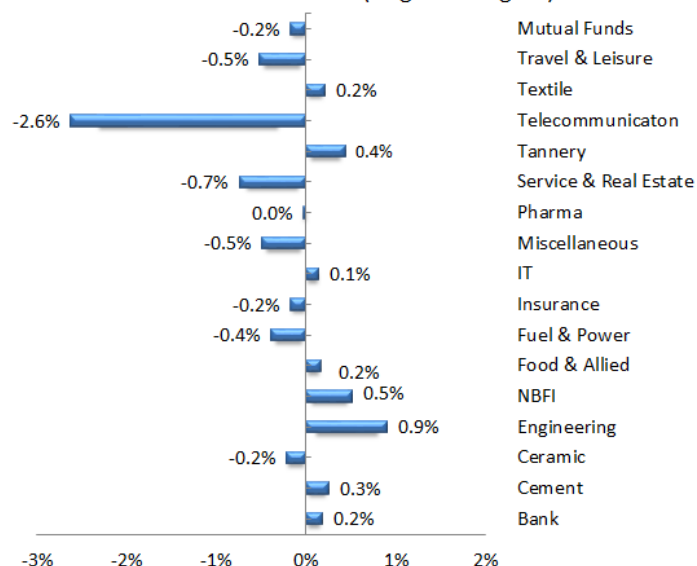
Turnover, a major indicator witnessed a minor drop by 2.0% to 4.5 bn; reflecting buoyant participation from the investors.

Among the prominent sectors Engineering, NBFI, Cement, Bank and Food & Allied have outperformed today while the rest underperformed.

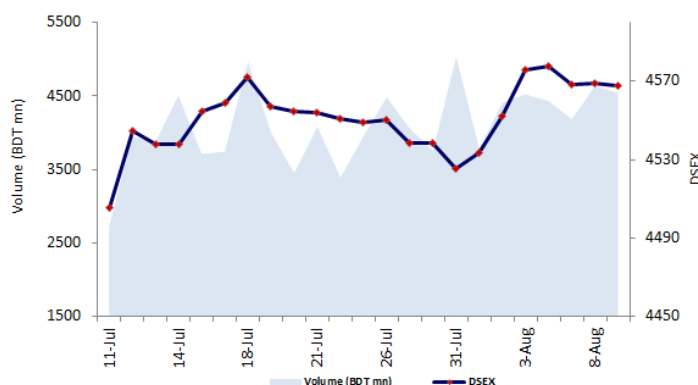
DBH was the daily turnover leader contributing 5.6% to total turnover and also posting 3.3% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ZEALBANGLA	19.9	+9.9%	EXIM1STMF	7.7	(6.1%)
SHYAMPSUG	14.6	+9.8%	GEMINISEA	1,280.1	(5.8%)
MEGHNAPEP	8	+9.6%	PRIMELIFE	56.9	(5.0%)
AMBEEPHA	410.6	+8.7%	MODERNDYE	138.6	(4.5%)
RENWICKJA	799.2	+7.5%	IFILISLMF1	6.6	(4.3%)
RAHIMAFOOD	60.8	+7.0%	RELIANCE1	7.4	(3.9%)
KOHINOOR	445.4	+6.7%	TITASGAS	47.8	(3.8%)
PRIMETEX	20	+5.8%	NITOLINS	21.5	(3.6%)
SAVAREFR	51.4	+5.5%	FINEFOODS	8.5	(3.4%)
BDAUTOCA	40	+5.3%	ALLTEX	20.0	(2.9%)

Sector Movement in DSE (Aug 09 - Aug 08)



Last 1 Month DSEX





News:

Foreign investment plunges

Foreign investment dropped 32 percent year-on-year in the first quarter of the year due to uncertain business climate.

Between January and March, foreign direct investment or FDI stood at only \$410.68 million in contrast to \$606.92 million a year earlier, according to data from the central bank.

Foreign investment is split into three categories: equity, reinvestment of earnings and intra-company loan.

In the first quarter of the year, equity capital or new investment declined 54 percent from a year earlier to \$90.29 million. Reinvestment of earnings also fell 9 percent to \$299.86 million.

<http://www.thedailystar.net/business/foreign-investment-plunges-1266886>

Hearing on Titas gas distribution margin hike turns into chaos

Titas shareholders protest against squeezing profit

Public hearing on a fresh round of gas price hike turned into chaos as shareholders and brokerage house officials on Monday locked in altercations with the Bangladesh Energy Regulatory Commission officials over squeezing profit margin of Titas Gas Transmission and Distribution Company last year. The energy commission was hearing the arguments on a proposal of TGTDCCL to raise the prices of natural gas for different consumers between 62 per cent and 140 per cent and its margin of commission from gas sales.

In September 2015, the energy commission reduced the margin of TGTDCCL by more than 75 per cent leading the company's profit to fall by more than 70 per cent and share price to fall to Tk 40 from Tk 80.

<http://newagebd.net/245141/hearing-titas-gas-distribution-margin-hike-turns-chaos/>

PM blasts BNP for co-opting war criminals' children in its committee

Coming down heavily on the BNP for including children of convicted war criminals in its newly-announced big committee, Prime Minister Sheikh Hasina yesterday said BNP has insulted the nation and the Liberation War martyrs with this committee

"The trial of war criminals is still in progress... there is no other country in the world where war criminals were supported and placed in the Cabinet... BNP insulted the entire country and the martyrs of the Liberation War by forming this committee," she said at the unveiling of a book on her mother Begum Fajilatunnesa Mujib at Ganabhaban, reported UNB.

The prime minister alleged that the BNP had "cheated" the entire nation, the three million martyrs, and 200,000 women who were raped during the war by forming this new committee.

<http://www.dhakatribune.com/bangladesh/2016/08/09/pm-blasts-bnp-co-opting-war-criminals-children-committee/>