



AT CAPITAL DAILY MARKET UPDATE – February 09, 2016

Overview

The DSEX closed at 4570.0 points, up by 9.2 points. The total transaction was worth BDT 3.4 bn.

Price of 168 issues appreciated whereas 107 issues declined and 51 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,570.0	+0.2%	+0.6%	(1.3%)
DSES	1,112.0	+0.2%	+1.5%	+0.4%
DS30	1,748.3	+0.4%	+1.7%	(0.1%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,561,183.4	2,555,360.0	+0.2%
	USD MM	32,609.9	32,535.8	+0.2%
TURNOVER	BDT MM	3,368.2	3,402.8	(1.0%)
	USD MM	42.9	43.3	(1.0%)
VOLUME	MILLION SHARES	92.3	86.5	+6.8%

Market Commentary:

Market ended positive riding on the last hour buoyant participation by market participants. Major bourse, DSEX, started negative which continued for the first hour, after then index got some momentum but couldn't recover all the initial loss and restarted downtrend after thirty minutes of uptrend. Following some consolidation at mid-hour, index regained the momentum in last hour with higher volume and eventually DSEX ended at 4570.0 which is 0.2% higher than previous session. Turnover stood at BDT 3.4 bn which is 1.0% lower than the last trading session.

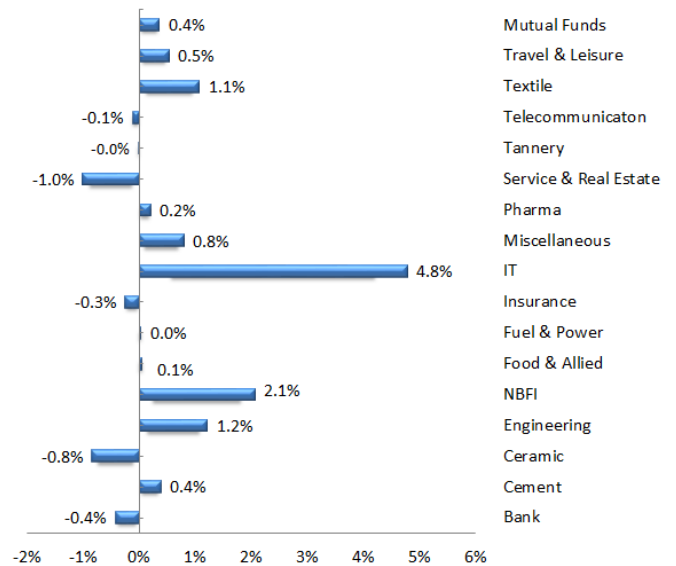
Among the prominent sectors NBFI, Engineering, Textile and Cement outperformed the market while the rest underperformed.

Following IFC's direct investment declaration, CITYBANK was the daily turnover leader contributing 4.7% to the total turnover. Top 20 traded stocks contributed 41.7% of total turnover.

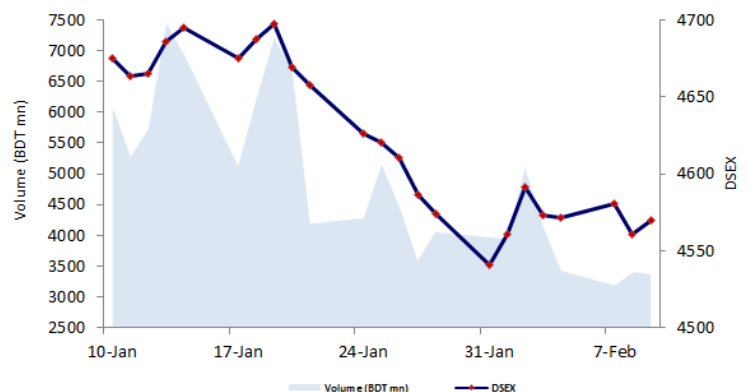
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ALLTEX	27.8	+9.9%	SAVAREFR	45.1	(10.0%)
CMCKAMAL	15.7	+9.8%	KPPL	11.4	(9.5%)
BSC	365.7	+8.7%	KAY&QUE	21.7	(8.1%)
TUNGHAI	12.5	+8.7%	MONNOSTAF	343.6	(7.8%)
LIBRAINFU	541.9	+7.5%	AGRANINS	15.6	(7.1%)
ITC	59.2	+7.4%	EASTRN LUB	656.6	(4.9%)
MIRACLEIND	30.8	+6.2%	RENWICKJA	265.3	(4.8%)
AZIZPIPES	40.1	+5.8%	SAMATALETH	26.4	(4.7%)
PEOPLESINS	17	+5.6%	ICBIBANK	4.4	(4.3%)
CNATEX	10.5	+5.0%	MAKSONSPIN	6.9	(4.2%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 9- February 8)



Last 1 Month DSEX





News:

Exports keep momentum in January

Exports raked in \$3.19 billion in January, the second highest in the country's history, on the back of a surge in garment shipments.

The amount is an increase of 10.38 percent year-on-year but a slight drop of 0.63 percent from the previous month, which saw a record sum.

In December 2015, \$3.20 billion was received in export earnings, the highest in the nation's history.

January's earnings were also 5.17 percent higher than the month's target of \$3.02 billion, according to Export Promotion Bureau.

<http://www.thedailystar.net/business/exports-keep-momentum-january-214669>

Financial health of SoBs not sound

Finance Minister AMA Muhith finds the financial health of state-owned banks, especially big ones, not sound as they need to feed on gratuitous government funds to run. "Condition of state-owned banks is not so well- especially the big banks are going through problems," he said Monday at a function of one of the government-run banks. "We need to give them money to meet capital adequacy, and provisioning requirement," the finance minister said at the dividend (cheque) handover ceremony of Bangladesh Development Bank Ltd (BDBL) at his secretariat office. However, he diagnosed the health of Janata Bank Ltd as sound since they could meet capital-adequacy requirement on their own. At the programme the BDBL management handed over a cheque for Tk 100 million to the minister as dividend against the profit the bank bagged in 2014. Mr Muhith had a word of appreciation for BDBL operations. He said notwithstanding being a small bank, the BDBL's record is better compared to all the state-owned banks.

<http://www.thefinancialexpress-bd.com/2016/02/08/14701>

Justice Shamsuddin returns case documents to SC

Retired apex court Justice AHM Shamsuddin Choudhury Manik yesterday handed over the documents of judgments and orders he finished writing after retirement to the Supreme Court.

The retired justice said that he went in person to submit all dockets to Justice Md Imman Ali around 3:30pm and now has nothing pending in his hand. There were verdicts of around 15 cases, 70 orders and dockets in the file he had submitted. Earlier in the day, before going to submit the documents, Justice Shamsuddin said Justice Md Abdul Wahhab Miah, the senior-most serving justice of the apex court, had agreed on Sunday evening to receive the handwritten judgments and orders.

From justice Imman Ali, the judgments and orders would go to Justice Wahhab Miah for approval. After the chief justice's approval, the files would come back to him for final signature, Shamsuddin said.

<http://www.dhakatribune.com/politics/2016/feb/09/justice-shamsuddin-returns-case-documents-sc#sthash.3ph57lyP.dpuf>