



AT CAPITAL DAILY MARKET UPDATE – February 25, 2016

Overview

The DSEX closed at 4567.6 points, down by 11.9 points. The total transaction was worth BDT 4.5 bn.

Price of 131 issues appreciated whereas 148 issues declined and 50 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,567.6 | (0.3%) | +0.6% | (1.3%) |
| DSES | 1,115.2 | (0.4%) | +1.8% | +0.7% |
| DS30 | 1,753.2 | (0.3%) | +2.0% | +0.1% |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,560,116.3 | 2,567,419.9 | (0.3%) |
| | USD MM | 32,596.3 | 32,689.3 | (0.3%) |
| TURNOVER | BDT MM | 4,597.9 | 4,851.5 | (5.2%) |
| | USD MM | 58.5 | 61.8 | (5.2%) |
| VOLUME | MILLION SHARES | 132.8 | 148.7 | (10.7%) |

Market Commentary:

Market ended negative following volatile trading session amid lower investor participation. It was a choppy trading session as market started negative later recouped the losses but again from 12.30 it started the freefall which was continued rest of the session. Eventually DSEX ended at 4667.6 which is 0.3% lower than the previous session. Turnover stood at BDT 4.5bn which is 5.2% lower than the last trading session.

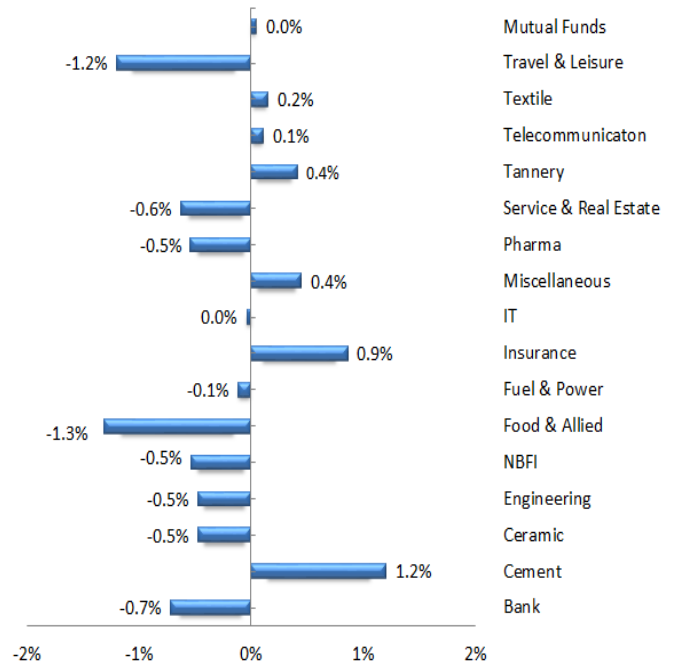
Among the prominent sectors Cement, Insurance, Textile, Telecommunication and Fuel & Power outperformed the market while the rest underperformed.

LANKABAFIN was the daily turnover leader contributing 9.9% to the total turnover.

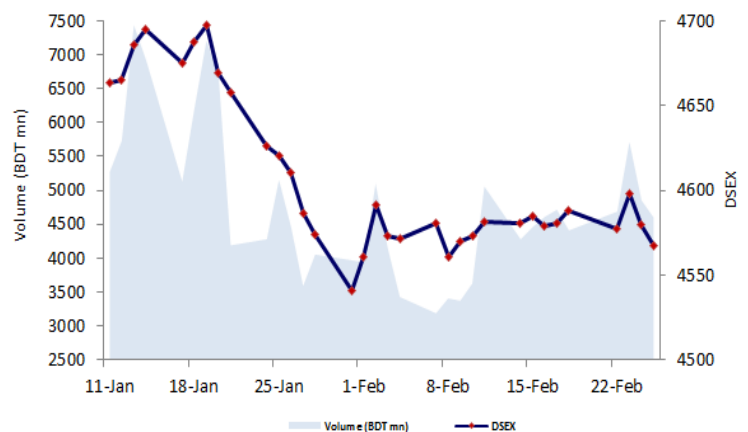
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| ZEALBANGLA | 6.6 | +10.0% | SHYAMPSUG | 6 | (9.1%) |
| SINOBANGLA | 40.9 | +9.9% | SAMATALETH | 25.2 | (8.4%) |
| PADMALIFE | 31.9 | +9.6% | KAY&QUE | 18.5 | (6.1%) |
| LANKABAFIN | 37.5 | +9.0% | DBH | 106.9 | (4.8%) |
| 1STPRIMFMF | 9.8 | +7.7% | PEOPLESINS | 16.2 | (4.1%) |
| AMANFEED | 58.1 | +7.6% | EXIM1STMF | 5.6 | (3.4%) |
| FAREASTFIN | 10.9 | +6.9% | SAFKOSPINN | 17.4 | (3.3%) |
| PHOENIXFIN | 23.6 | +6.8% | SAPORTL | 39.7 | (3.2%) |
| BAYLEASING | 20.9 | +6.1% | LEGACYFOOT | 28.6 | (3.1%) |
| DACCADYE | 13.8 | +4.5% | HAKKANIPUL | 54.5 | (3.0%) |

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 25 - February 24)



Last 1 Month DSEX





News:

IFC buys 5pc of City Bank

The International Finance Corporation, the private sector arm of the World Bank Group, has invested more than Tk 131 crore to hold 5 percent of local City Bank's shares.

The IFC will pay Tk 28.3 for each share, which includes a premium of Tk 18.3.

Rubel Aziz, chairman of the City Bank; Sohail RK Hussain, managing director of the bank, and Wendy Jo Werner, country manager of IFC, signed an agreement in this regard at the capital's Westin Hotel yesterday.

The City Bank, which is a first generation private bank, has applied to Bangladesh Bank, Bangladesh Securities and Exchange Commission and other relevant regulatory authorities for approval of the equity sale to the IFC.

<http://www.thedailystar.net/business/banking/ifc-buys-5pc-city-bank-660211>

WB eyes changes in funding conditions

The World Bank (WB) has decided to revise its lending strategy for Bangladesh, asking the latter to make available at least 10 per cent of the total cost of a development project from its own coffer to be eligible for its (WB) funding. Officials at the Economic Relations Division (ERD) said the WB has incorporated the condition into its proposed Country Partnership Framework (CPF) for next five years. The government, however, has already expressed its reservation about the new condition and wanted the present arrangements to continue. The WB has already prepared the draft of the CPF for the financial years (FY) between 2015-16 and 2019-20 to provide financial support to Bangladesh's development works and help the country cut.

<http://www.thefinancialexpress-bd.com/2016/02/25/17691>

Mir Quasem's appeal verdict March 8

The appellate division on Wednesday posted for March 8 the pronouncement of its verdict in the appeal filed by condemned Jamaat-e-Islami leader Mir Quasem Ali against his death sentence for crimes against humanity committed during the 1971 war for independence.

A five-judge bench chaired the chief justice set the date after hearing both the government and the appellant sides.

The International Crimes Tribunal-2 sentenced Mir Quasem Ali, Al-Badr boss in the port city of Chittagong in 1971, to death on November 1, 2014.

On February 9, 2016, the Appellate Division started hearing the appeal.

Quasem has been detained in jail since his arrest on June 17, 2012 at daily Naya Dinganta office at Motijheel on war crimes charges.

<http://newagebd.net/205954/mir-quasems-appeal-verdict-march-8/f>