



AT CAPITAL DAILY MARKET UPDATE – March 28, 2017

Overview

The DSEX closed at 5,737.4 points, up by 39.5 points. Total turnover was worth BDT 9.96 bn.

Prices of 120 issues were increased whereas that of 171 issues were declined, and the price of the rests were remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	5,737.4	+0.7%	+2.2%	+13.9%
DSES	1,297.4	+0.1%	(0.6%)	+8.9%
DS30	2,095.2	+1.1%	+3.4%	+15.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	3,188,004.6	3,168,323.0	+0.6%
	USD MM	40,663.3	40,412.3	+0.6%
TURNOVER	BDT MM	9,959.4	7,771.5	+28.2%
	USD MM	127.0	99.1	+28.2%
VOLUME	MM SHARES	296.8	249.5	+19.0%

Market Commentary:

Market comeback strongly today, paring last two sessions' correction. DSEX, the broad index, started the session with an upbeat, heading towards upward direction, which resulted in a gain of more than 30 points. DSEX hit its session high during the mid-session at 5,743. DSEX remained sideways till the end of the session, retaining the initial gain. Market closed the session at 5,737.4, up by 39.5 points.

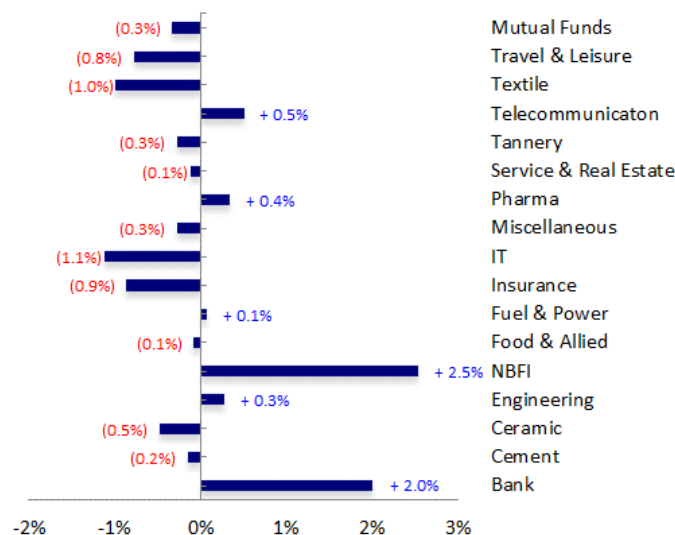
Turnover increased by 28.2% to BDT 9.96 bn. Bank sector dominated the turnover chart - the sector accounted for 27.3% of total turnover, followed by NBFI (17.5%) and, Pharmaceuticals sector (11.8%).

Both Banking and NBFI sector led the gainers board today, advancing 2.0% and 2.5% respectively. All the other prominent sectors underperformed the market today.

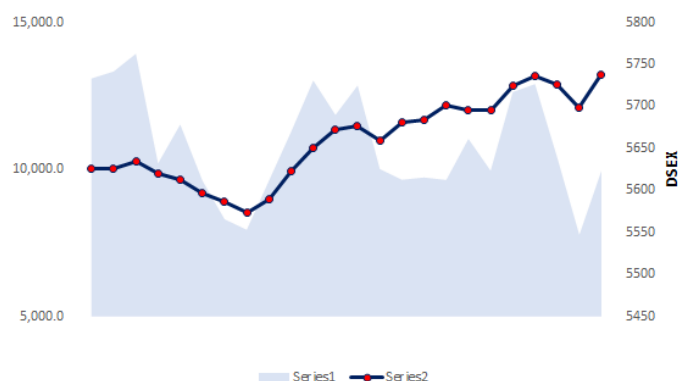
City Bank topped the turnover chart today with the turnover of BDT 617mn - the stock gained 6.4%.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DBH	120.5	+9.9%	NORTHRNINS	27.7	(5.8%)
BRACBANK	87.4	+7.9%	ZEALBANGLA	27.3	(4.2%)
SAVAREFR	58.8	+7.9%	ATCSLGF	9.7	(3.0%)
NHFIL	54.9	+7.0%	SEMLLECMF	9.9	(2.9%)
SALVOCHEM	26.2	+6.5%	FEKDIL	29.8	(2.9%)
CITYBANK	41.4	+6.4%	AL-HAJTEX	103.0	(2.9%)
NTC	686.6	+5.4%	MERCINS	20.1	(2.9%)
IDLC	67.3	+5.3%	CENTRALINS	24.1	(2.8%)
ISLAMICFIN	27.8	+5.3%	NAVANACNG	65.9	(2.7%)
CENTRALPHL	32.5	+5.2%	UNITEDAIR	7.4	(2.6%)

Sector Movement in DSE (Mar 28 - Mar 27)



Last 1 Month DSEX





News:

India to focus on blue economy during Bangladesh Prime Minister Sheikh Hasina's visit

India and Bangladesh are expected to unveil a joint roadmap for cooperation in the Bay of Bengal region during Prime Minister Sheikh Hasina's visit to India next month. This is in keeping with Prime Minister Narendra Modi's initiative to develop blue economy partnerships with the littoral states of the Indian Ocean Region to harness maritime resources and ensure peace. The two neighbours are likely to sign their first comprehensive defence cooperation agreement during Hasina's trip, from April 7--10, which will help maintain peace in the common maritime region in Bay of Bengal amid an increase in terrorism and presence of extraregional powers, people aware of the matter said, reports India's Economic Times.

"In the maritime domain, cooperation in the blue economy in the Bay of Bengal has opened new opportunities for both the countries. It is also the shared responsibility of both the countries that our common maritime region in the Bay of Bengal remains peaceful so as to harness the potential of blue economy," said one of the persons, who did not wish to be identified. "India and Bangladesh can develop a joint roadmap of blue economy cooperation and help each other in developing capacity in this emerging field." Prime Minister Modi's blue economy initiative launched in 2015 is a multi-disciplinary approach for the exploitation of hydrocarbons and other marine resources, deep sea fishing, preservation of marine ecology, mitigating climate change by addressing environmental issues and disaster management.

<http://www.thefinancialexpress-bd.com/2017/03/27/65353/India-eyes-partnership-on-blue-economy>

RMG makers, workers urge EP team to continue GSP in EU

Local apparel makers and labour leaders in their separate meetings with the visiting delegation of European Parliament (EP) urged its members to take steps for continuing Bangladesh's GSP benefit in the EU markets, meeting sources said. They made the appeal to the delegation in the wake of the European Commission's warning of temporary withdrawal of Bangladesh's generalized system of preferences (GSP) facilities over 'serious labour rights violation' in the country's ready-made garment (RMG) sector.

During the first day of the delegation's three-day visit, the members held meetings with International Labour Organization (ILO) officials, labour activists, and leaders of Bangladesh Garment Manufacturers and Exporters Association (BGMEA) in the capital. The delegation, however, stressed on same standards of law in factories in the Export Processing Zones (EPZs) and outside the zones along with amending Bangladesh Labour Act to ensure freedom of association and collective bargaining. In the meetings both the labour leaders and factory owners said they would work together with EU to improve the standards of labour rights in the country

<http://www.thefinancialexpress-bd.com/2017/03/28/65414/RMG-makers,-workers-urge-EP-team-to-continue-GSP-in-EU>