



# AT CAPITAL DAILY MARKET UPDATE – March 06, 2016

## Overview

The DSEX closed at 4435.5 points, down by 37.4 points. The total transaction was worth BDT 3.0 bn.

Price of 84 issues appreciated whereas 190 issues declined and 37 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,435.5	(0.8%)	(1.7%)	(4.2%)
DSES	1,078.9	(0.7%)	(1.9%)	(2.6%)
DS30	1,703.8	(0.9%)	(1.1%)	(2.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,478,437.6	2,499,024.8	(0.8%)
	USD MM	31,556.4	31,818.5	(0.8%)
TURNOVER	BDT MM	3,002.0	3,369.7	(10.9%)
	USD MM	38.2	42.9	(10.9%)
VOLUME	MILLION SHARES	82.9	92.7	(10.6%)

## Market Commentary:

Market returned to its bearish trend as selling spree continues amid lower investor participation. Major bourse, DSEX, started with sharp fall which continued throughout the session with some minor sign of recovery in mid-session. Eventually, major bourse DSEX ended at 4435.5 which is 0.8% lower than the previous session. Turnover stood at BDT 3.0bn which is 10.9% lower than the last trading session.

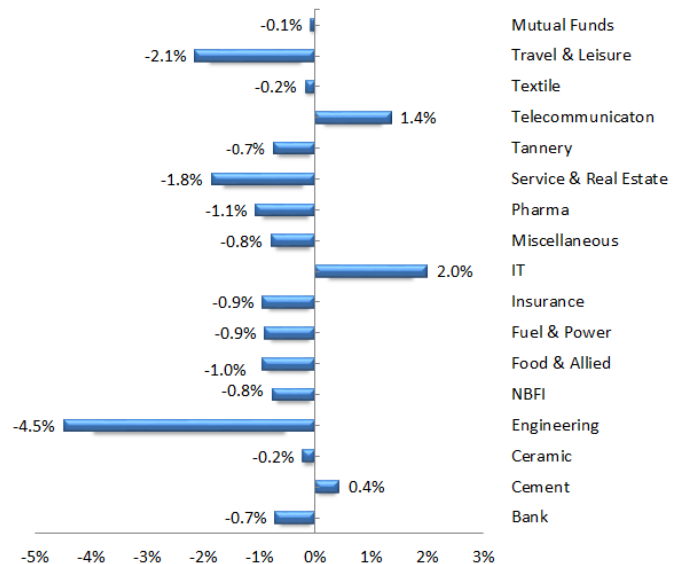
Among the prominent sectors Telecommunication, Cement, Textile and Bank outperformed the market while the rest underperformed.

BSRMLTD was the daily turnover leader contributing 10.7% to the total turnover.

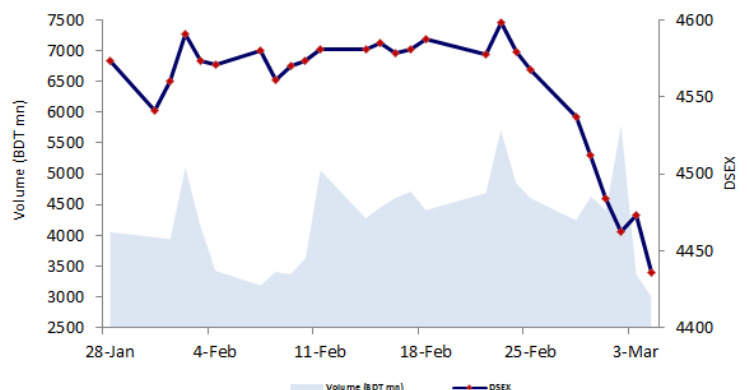
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
LIBRAINFU	417.4	+8.7%	BSRMLTD	167.4	(17.9%)
SHYAMPSUG	6.6	+8.2%	AZIZPIPES	30.5	(8.1%)
CMCKAMAL	21.3	+8.1%	PROGRESLIF	58.6	(7.7%)
GEMINISEA	567.8	+7.5%	WATACHEM	154.7	(7.7%)
EASTRNLUB	586.9	+7.5%	ASIAPACINS	14.3	(6.5%)
ITC	50.2	+5.0%	SINOBANGLA	34	(6.3%)
ZAHEENSPIN	26.2	+4.4%	BDAUTOCA	26.1	(6.1%)
SAMATALETH	25.2	+4.1%	BSRMSTEEL	85.7	(6.0%)
ANWARGALV	69.3	+3.7%	QSMRDYCELL	92.8	(5.8%)
7THICB	111.1	+3.7%	ORIONPHARM	39	(5.6%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 06 - March 03)



## Last 1 Month DSEX





## News:

### **WB identifies 5 key areas for growth**

The World Bank has identified five key areas where concerted efforts over the next 3-5 years could lead to creation of more and better jobs.

The five areas are: inland connectivity and logistics, energy, regional and global integration, urbanisation and delta management.

Bangladesh has largely neglected investment in infrastructure, the WB said in a report -- "A Systematic Country Diagnostic".

Public investment in infrastructure was less than 2 percent of the gross domestic product, and it lags far behind its regional competitors in infrastructure quality, it said.

<http://www.thedailystar.net/business/eyes-next-budget-outlay-get-bigger-785467>

### **Bibiyana II power plant starts operation**

The country's largest independent power plant (IPP), the Summit Bibiyana II having a generating capacity around 341 megawatts (MW) of electricity, has started commercial production. Summit Bibiyana II Power Company Limited (SBIIPL), a company owned by Summit Corporation Ltd and General Electric (GE) of the USA having 80 per cent and 20 per cent stakes respectively, has implemented the power plant project, a company insider said. The power plant is located at Parkul village in Nabiganj upazila of Habiganj district, some 180 kilometres northeast of Dhaka. Multilateral donor agencies -- Asian Development Bank (ADB), International Finance Corporation (IFC) and Islamic Development Bank (IDB) -- provided US\$ 210 million to implement the project. This is the largest amount of direct loan given to any Bangladeshi private sector project by any of the three development agencies. It is the largest project finance transactions carried out by a privately-owned local company.

<http://www.thefinancialexpress-bd.com/2016/03/06/19591>

### **CJ's remarks on prosecutors' inefficiency draws flak**

War crime trial campaigners on Saturday criticized the Chief Justice and the Attorney General for the remarks they made during a recent hearing of Mir Quasem Ali's appeal against his death sentence.

Speaking at a discussion held in protest against the remarks they urged the government to think about an alternative Chief Justice and replacing the Attorney General.

The discussion entitled 'Conspiracy against the trial of 1971 genocide accused: the role of government, judiciary and citizens' was organized by Ekattorer Ghatak Dalal Nirmul Committee.

While hearing Mir Quasem's appeal, the Chief Justice described war crimes prosecutors as incompetent and inefficient and accused them of doing politics with war crimes cases.

On Tuesday, a five-judge bench of the apex court chaired by the Chief Justice is scheduled to give the decision in Mir Quasem's appeal..

<http://newagebd.net/208078/khaleda-tarique-appear-unrivalled-leaders-bnp/>