



AT CAPITAL DAILY MARKET UPDATE – March 30, 2016

Overview

The DSEX closed at 4335.3 points, up by 23.5 points. The total transaction was worth BDT 3.8 bn.

Price of 143 issues appreciated whereas 122 issues declined and 52 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,335.3	+0.5%	(3.9%)	(6.4%)
DSES	1,051.2	+0.5%	(4.4%)	(5.0%)
DS30	1,645.1	+0.8%	(4.5%)	(6.0%)

MARKET STAT		TODAY	LAST DAY	HANGE(%)
MARKET CAP (Equity)	BDT MM	2,424,293.2	2,412,845.2	+0.5%
	USD MM	30,867.0	30,721.2	+0.5%
TURNOVER	BDT MM	3,854.4	3,030.1	+27.2%
	USD MM	49.1	38.6	+27.2%
VOLUME	MILLION SHARES	104.3	85.8	+21.6%

Market Commentary:

Market witnessed continuation of its upward trend for the second consecutive sessions with modest rise and with massive improvement in turnover touching weeks' highest driven mainly by attractive market valuation. Major bourse DSEX ended at 4335.3 which is 0.5% higher than the previous session. Turnover stood at BDT 3.8bn which is 27.2% higher than the last trading session.

From a technical standpoint, market is yet to validate any trend despite modest gain with higher turnover.

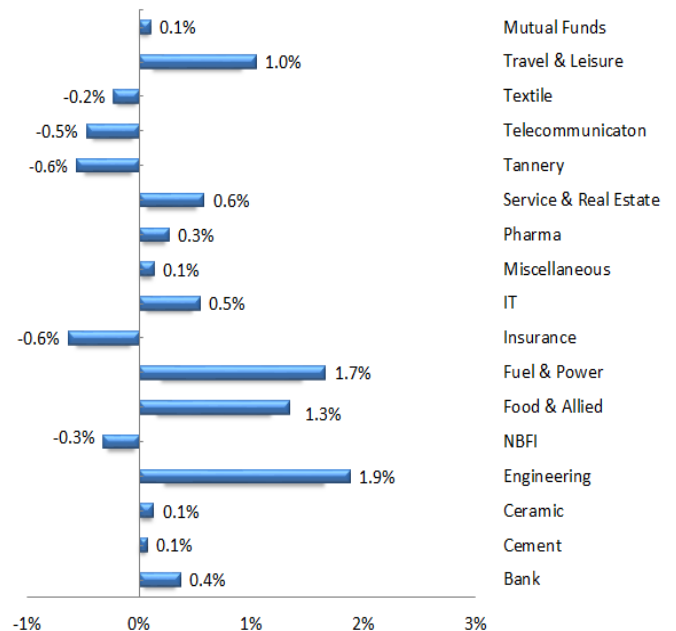
Among the prominent sectors Engineering and Fuel & Power outperformed the market while the rest underperformed.

Following dividend declaration (5% Cash & 10% Stock) KDSALTD was the daily turnover leader contributing 7.0% to the total turnover also posted 15.7% gain.

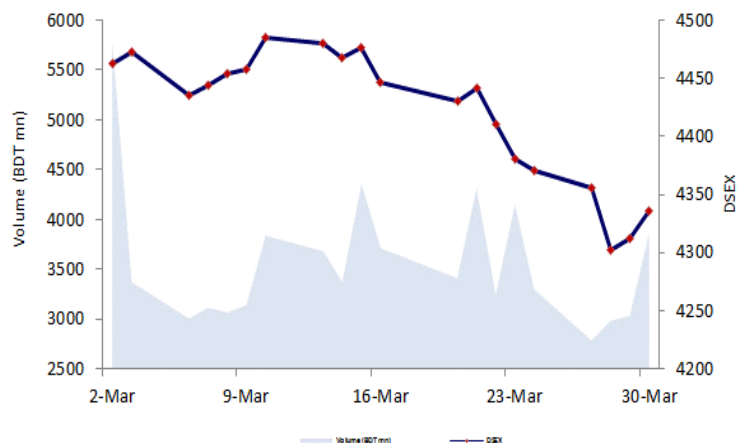
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KDSALTD	78.1	+15.7%	AZIZPIPES	30.2	(7.6%)
IBNSINA	167.7	+8.0%	LIBRAINFU	509.6	(6.9%)
DULAMIACOT	7.1	+7.6%	EASTLAND	21.4	(5.7%)
GHAIL	29.7	+6.8%	EMERALDOIL	53.1	(5.7%)
AMANFEED	82.3	+6.6%	NTC	575.2	(5.7%)
PEOPLESINS	16.9	+5.6%	CMCKAMAL	19.5	(4.4%)
NFML	21.4	+5.4%	KAY&QUE	18.0	(4.3%)
METROSPIN	8.2	+5.1%	UTTARAFIN	54.7	(4.0%)
BSRMLTD	191.1	+5.1%	PRIMELIFE	62.5	(3.8%)
AMBEEPHA	313	+4.9%	DSSL	17.8	(3.8%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 30 - March 29)



Last 1 Month DSEX





News:

China consortium gets \$1.56b contract for Payra power plant

Bangladesh-China Power Company Ltd or BCPCL yesterday signed a \$1.56 billion contract with a Chinese consortium for engineering, procurement and construction of a 1,320MW coal-fired power plant in Payra, Patuakhali.

BCPCL is a 50:50 partnership between North-West Power Generation Company of Bangladesh and China National Machinery Import and Export Corporation.

The EPC contractor, which won the contract as the lone bidder, is a consortium of First Northeast Electric Power Engineering Company (NEPC) of China and China National Energy Engineering and Construction Company Ltd (CECC).

The first unit of the power plant, which will have 660MW capacity, is expected to supply electricity by April 2019.

<http://www.thedailystar.net/business/china-consortium-gets-156b-contract-payra-power-plant-1201585>

DNS seeks addl Tk 1.32b to pay commission

The Department of National Savings (DNS) has sought an additional allocation of Tk 1.32 billion urgently to pay commission money on sale of its different savings certificates, officials said. DNS director general Bablu Kumar Saha has recently sent an official letter to the Internal Resources Division (IRD) in this regard. DNS has requested IRD to take necessary steps to allocate the fund in the current revised budget as early as possible. Different savings instruments are sold through DNS, the Bangladesh Bank (BB), scheduled banks and post offices. DNS has to provide a certain amount of commission money to the scheduled banks and post offices on their total sales of these tools. In the fiscal year (FY) 2014-15, savers bought certificates worth Tk 426.59 billion. Of the amount, some Tk 319.95 billion was commissionable sales, said an official. In the FY, the amount of commission was Tk 1.60 billion. But the government had allocated Tk 1.0 billion as commission money, and the deficit was some Tk 600 million, he added.

<http://www.thefinancialexpress-bd.com/2016/03/30/23669/DNS-seeks-addl-Tk-1.32b-to-pay-commission>

Nizami files petition for SC verdict review

Condemned war criminal Jamaat-e-Islami ameer Matiur Rahman Nizami on Tuesday filed a petition seeking review of the Supreme Court verdict upholding the International Crimes Tribunal judgment that had sentenced him to death.

Barrister Najib Momen, son of Nizami, who submitted the 70-page review petition with the Appellate Division around 11:00am said there were mentioned 46 grounds seeking release of the convict in the war crimes case.

Earlier on March 15, the ICT issued a death warrant for Nizami for his crimes against humanity

<http://newagebd.net/216066/nizami-files-petition-sc-verdict-review/>