



AT CAPITAL DAILY MARKET UPDATE – June 09, 2016

Overview

The DSEX closed at 4,419.0 points, down by 1.4 points. The total transaction was worth BDT 3.4 bn.

Price of 116 issues appreciated whereas 141 issues declined and 62 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,419.0	(0.0%)	(0.0%)	(4.6%)
DSES	1,082.9	(0.2%)	(0.8%)	(2.2%)
DS30	1,738.1	(0.2%)	(0.4%)	(0.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,528,875.4	2,528,031.6	+0.0%
	USD MM	32,256.1	32,245.3	+0.0%
TURNOVER	BDT MM	3,404.9	3,233.1	+5.3%
	USD MM	43.4	41.2	+5.3%
VOLUME	MILLION SHARES	86.2	84.1	+2.6%

Market Commentary:

Market ended flat in negative territory as major bourse down by 1.4 points amid higher investor participation. Investor concentration was in newly listed ACME laboratories which cause other large cap to underperform the index.

Eventually DSEX, the broad based index closed at 4,419.0 which is 0.03% lower than the previous session. Turnover, a major indicator increased to 3.4bn which is 5.3% higher than the last trading session.

On the macroeconomic front, GDP forecasted lower economic growth for the fiscal year FY17. Whereas trade deficit narrowed by 10.2% in first ten months of the fiscal year driven by robust export growth.

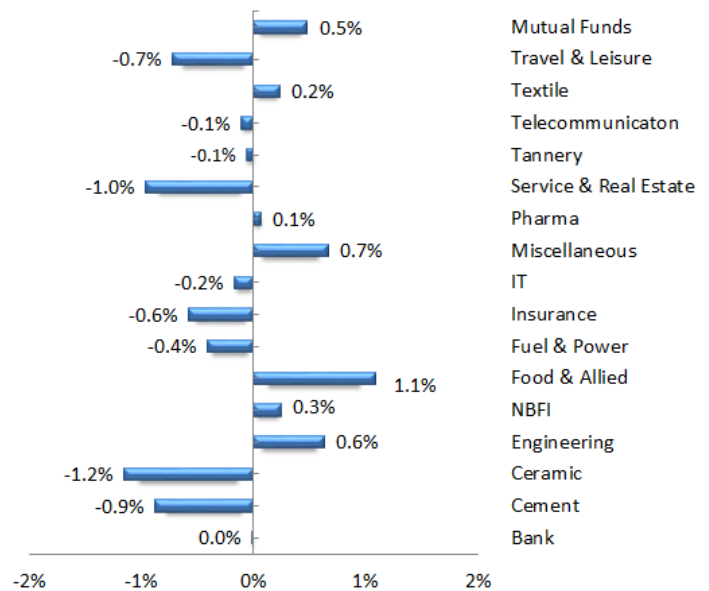
Among the prominent sectors Food & Allied, Engineering, NBFI, Textile, and Pharma outperformed the market & the rest underperformed.

Newly listed, ACME LAB was the daily turnover leader contributing 13.2% to the total turnover and also posting 7.4% price return from its offering price.

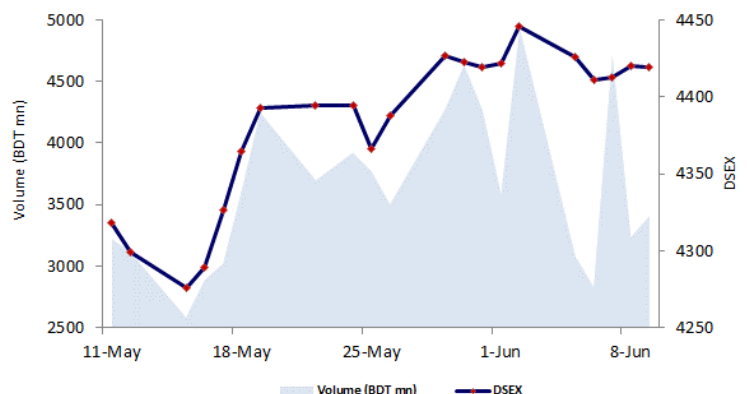
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMATALETH	27.1	+9.3%	ISNLTD	12.1	(8.3%)
ORIONINFU	66.2	+8.7%	KBPPWBIL	24.9	(4.6%)
ACMELAB	119.9	+7.4%	8THICB	68.1	(3.8%)
ZEALBANGLA	8.9	+7.2%	MONNOSTAF	423.1	(3.7%)
OAL	26.3	+5.6%	BDAUTOCA	32.0	(3.3%)
PTL	18.8	+5.6%	ICBEPMF1S1	6.3	(3.1%)
ZAHEENSPIN	17.5	+4.8%	SHURWID	10.4	(2.8%)
BBS	39	+4.3%	POPULARLIF	70.6	(2.8%)
MODERNDYE	104.4	+3.6%	RUPALILIFE	35.9	(2.7%)
CENTRALINS	15.2	+3.4%	LIBRAINFU	606.3	(2.7%)

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (June 09 - June 08)



Last 1 Month DSEX





News:

Exports on course to record

Exports are homing in on the target of \$33.5 billion for this fiscal year after May's receipts took the tally to a touching distance.

Bangladesh received \$3.03 billion from exports in May, up 6.69 percent year-on-year, according to data from the Export Promotion Bureau.

May's exports take earnings in the first 11 months of fiscal 2015-16 to \$30.67 billion. The government has set a doable target of \$2.83 billion for June. Full-year receipts of \$33.5 billion would be a record for Bangladesh.

Garment, which typically accounts for 80 percent of the country's export earnings, led the charge, bringing home \$2.45 billion last month, up 9.35 percent year-on-year.

<http://www.thedailystar.net/business/exports-course-record-1236559>

WB's growth forecast lower than govt's

The World Bank yesterday said the Bangladesh economy would grow 6.3 percent in the upcoming fiscal year, which is much below the government's target of 7.2 percent.

The Washington-based multilateral lender also said the country's gross domestic product will expand 6.5 percent this fiscal year -- again lower than the government's estimate of 7.05 percent.

This was disclosed in a report of the WB on the global growth for 2016.

<http://www.thedailystar.net/business/wbs-growth-forecast-lower-govts-1236538>

Jamaat-e-Islami in new colours

Jamaat-e-Islami has suddenly changed its founding logo without any announcement and started using red and green in it.

The party's new move drew attention of the countrymen as the two colours are particularly used for the national flag though Jamaat stood against our liberation war of 1971.

The change came to light through a press release sent by central publicity department of Jamaat on Tuesday noon. The party's no senior leaders could be reached for the comment on the issue. Even no reply appeared in e-mail.

Jamaat's Central Majlise Sura member and Sylhet South district unit Jamaat Ameer Habibur Rahman said: "We cannot use the past logo as the election commission has postponed our registration. This is why we use the new logo."

<http://www.dhakatribune.com/politics/2016/jun/09/jamaat-e-islami-new-colours#sthash.DeYLPLE0.dpuf>