



AT CAPITAL DAILY MARKET UPDATE – January 12, 2016

Overview

The DSEX closed at 4665.4 points, up by 11.2 points. The total transaction was worth BDT 5.7 bn.

Price of 171 issues appreciated whereas 111 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,665.4	+0.0%	+0.8%	+0.8%
DSES	1,121.6	+0.0%	+1.3%	+1.3%
DS30	1,757.1	+0.0%	+0.4%	+0.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,580,873.1	2,581,328.4	(0.0%)
	USD MM	32,860.6	32,866.4	(0.0%)
TURNOVER	BDT MM	5,732.8	5,271.5	+8.8%
	USD MM	73.0	67.1	+8.8%
VOLUME	MILLION SHARES	167.8	162.8	+3.1%

Market Commentary:

Market ended flat following indecisive trading pattern as market participants are in cautious mode regarding upcoming monetary policy. Major bourse, DSEX, started positive and increased by 14 points within first 30 minutes but couldn't stay positive when seller began to take over the position. After whole day of ups and down, eventually, major bourse, DSEX, ended at 4665.4 points which is 0.0% higher than previous trading session. Turnover stood at BDT 5.7 bn which is 8.8% higher than the last trading session.

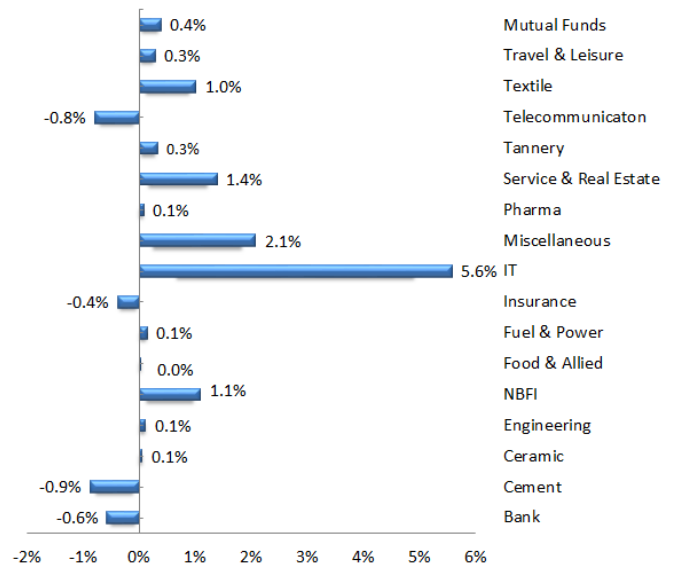
Among the prominent sectors NBFI, Textile, Pharma, Fuel & power and Engineering outperformed the market while the rest underperformed.

UPGDCL was the daily turnover leader contributing 3.9% to the total turnover.

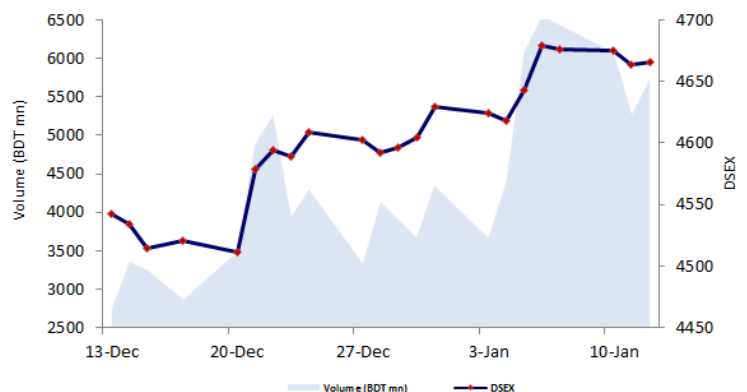
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DACCADYE	14.3	+10.0%	MEGHNAPET	5.3	(5.4%)
ITC	56.8	+9.9%	ICBSONALI1	5.8	(3.3%)
BDTHAI	42.7	+9.8%	GQBALLPEN	77.6	(3.0%)
ALLTEX	21.6	+9.6%	APEXSPINN	103.5	(2.9%)
FAREASTFIN	10.8	+9.1%	ISNLTD	15.5	(2.5%)
NHFIL	41.9	+8.5%	ARAMIT	495.8	(2.4%)
GHAIL	28.4	+7.6%	ICBIBANK	4.1	(2.4%)
UNITEDINS	27.5	+7.0%	MATINSPINN	41	(2.4%)
BDFINANCE	14.6	+6.6%	HAKKANIPUL	55.3	(2.3%)
ZAHEENSPIN	21.6	+6.4%	RANFOUNDRY	106.5	(2.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 12- January 11)



Last 1 Month DSEX





News:

\$200m project to automate state banks

WB to provide \$150m

The government is set to take up a massive automation programme with financial assistance from the World Bank for nine state-owned banks to facilitate the central bank's monitoring.

To discuss the arrangement for the automation programme, Banking Division Secretary M Aslam Alam held a meeting with the chief executive officers of the banks on Sunday.

The estimated cost for the programme is \$200 million, of which the WB will provide \$150 million and the banks the remaining amount.

<http://www.thedailystar.net/business/200m-project-automate-state-banks-200578>

Mobile banking clients cross 3cr mark

The number of clients under Mobile Financial Services (MFS) crossed 3,00,00,000 in November last year with a sign of growing popularity among the mass people.

Amid rapid growth of mobile banking transaction during 2015, the total registered clients reached 3 crore in October last year for the first time and stood at 3.12 crore in November, according to the latest data of Bangladesh Bank.

The number of mobile banking clients increased by 33% or 79 lakh from over 2 crore in November 2014. Mobile banking gained popularity in Bangladesh quickly due to its easy access to transaction, said a senior executive of Bangladesh Bank.

<http://www.dhakatribune.com/business/2016/jan/12/mobile-banking-clients-cross-3cr-mark#sthash.oSxP4mKE.dpuf>

PM accuses BNP chief for BDR mutiny

Slams her remarks on 1971 death toll

Prime Minister Sheikh Hasina yesterday called upon all to refrain from creating any barrier to the country's development, saying the process of development would continue.

"There is a section of people who finds a 'but' in every development initiative and tries to hinder the process of development. But I believe the people would resist all such conspiracies," she said.

Hasina, also the ruling Awami League president, was addressing a party rally at Suhrawardy Udyan in the capital, marking Homecoming Day of Bangabandhu Sheikh Mujibur Rahman.

<http://www.thedailystar.net/city/pm-slams-bnp-chief-remark-71-death-toll-200569>