



AT CAPITAL DAILY MARKET UPDATE – November 30, 2016

Overview

The DSEX closed at 4,801.2 points, down by 7.9 points. The total transaction was worth BDT 6.3 bn.

Price of 131 issues appreciated whereas 135 issues declined and 51 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
GHAIL	42.6	+9.8%	PRIMETEX	20.3	(5.1%)
AAMRATECH	30.4	+9.7%	STANDARINS	19.5	(4.4%)
KAY&QUE	30.5	+9.7%	DHAKAINS	21.1	(4.1%)
LEGACYFOOT	20.9	+9.4%	EBLNRBMF	5.1	(3.8%)
SHURWID	10.7	+9.2%	GENNEXT	7.9	(3.7%)
STANCERAM	59.1	+9.0%	MIDASFIN	21.1	(3.7%)
MIRACLEIND	51.9	+8.8%	JANATAINS	13.2	(3.6%)
SHYAMPSUG	15.3	+8.5%	GLOBALINS	14.5	(3.3%)
PRAGATIINS	29	+7.0%	PHENIXINS	24.1	(3.2%)
FORTUNE	53.4	+6.6%	SAFKOSPINN	12.7	(3.1%)

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,801.2	+0.2%	+4.6%	+3.7%
DSES	1,140.6	+0.5%	+3.7%	+3.0%
DS30	1,775.3	+0.4%	+2.4%	+1.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,724,472.5	2,720,110.7	+0.2%
	USD MM	34,750.9	34,695.3	+0.2%
TURNOVER	BDT MM	6,305.9	8,080.7	(22.0%)
	USD MM	80.4	103.1	(22.0%)
VOLUME	MM SHARES	201.5	296.5	(32.0%)

Market Commentary:

Market has been wobbling around 4,800 points level since this week and ended at its peak in thirteen months period. Index began in positive vibe which started falling after first hour and corrected up to 30 points. Then in the latter half, DSEX recovered its lost ground caused by buying spree from the optimistic investors and closed at 4,801.2 point or 7.9 points higher from yesterday.

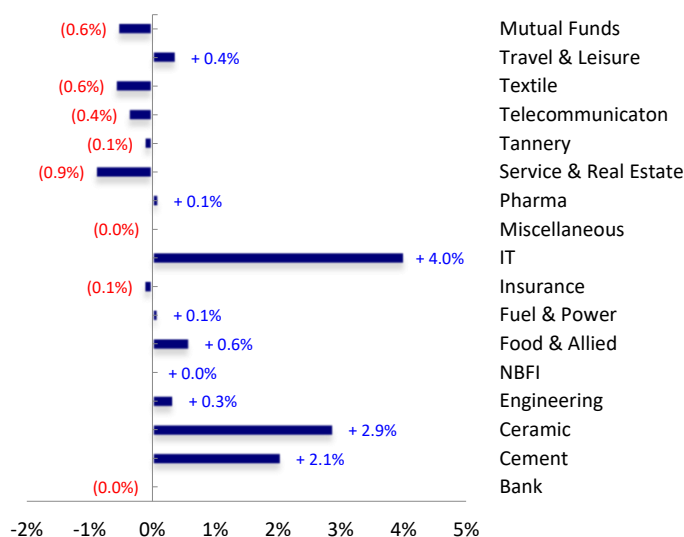
Gainer to Loser ratio was almost 1:1; indicating that broad based sentiment was neutral.

Turnover dropped down by 22.0% today to 6.3 bn from yesterday.

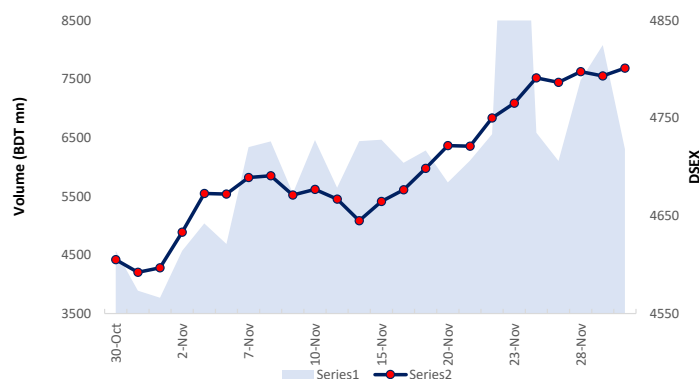
Among the prominent sectors only Cement and Food & Allied have outperformed the market while Financial Sectors (i.e. – Bank, NBF and Insurance), Fuel & Power, Pharma and Textile underperformed.

Following the green nod to raise limestone, Lafarge Surma Cement topped the turnover chart contributing 3.4% of today's turnover and 3.1% price return.

Sector Movement in DSE (Nov 30 - Nov 29)



Last 1 Month DSEX





News:

Home loans to soar 67pc in four years, IFC study pins hopes on low- and middle-income customers

The demand for low- and middle-income housing finance may grow 67 percent to Tk 81,816 crore by 2020, according to a report of the International Finance Corporation.

Of the total demand, Tk 33,640 crore, or 41 percent, will come from rural areas -- district and upazila levels -- over the next four years.

The total housing loans outstanding for the financial sector in 2015 was Tk 48,990 crore, with the rural mortgage portfolio amounting to Tk 4,023 crore.

“There remains a major untapped market for rural low- and middle-income housing finance as the lenders focus on catering to the needs of upper-income segments in major cities,” said the report.

<http://www.thedailystar.net/business/home-loans-soar-67pc-four-years-1322518>

614 new motorbikes hitting roads daily

Well over 0.2 million (2 lakh) new motorbikes have hit the roads across Bangladesh in the first nine months of the current calendar year (2016), according to the statistics available with the Bangladesh Road Transport Authority (BRTA).

The number of newly-registered motorbikes stood at 224,139 in January–September period of 2016, the statistics showed. The number was 240,358 in 2015.

Thus, on an average, 614 new motorbikes are now hitting the roads in the country every day.

Of the total newly-registered motorcycles, some 39,134 registered in Dhaka during January-September period of the current year. The number was 46,764 in last year.

But, the actual number of motorcycles is higher than the registered number as a good number of unregistered motorbikes are plying in the roads.

<http://www.thefinancialexpress-bd.com/2016/11/29/54739/614-new-motorbikes-hitting-roads-daily>

HC rejects five writs filed by Tarique, paves way to begin trial

A 2007 file photo shows, Tarique Rahman coming out of a prison van when he was taken to a court.

The High Court on Tuesday rejected five writ petitions filed by Bangladesh Nationalist Party senior vice-chairman Tarique Rahman paving way to begin trial in five cases relating to extortion and concealing wealth information.

The bench of Justice Quazi Reza-UlHoque and Justice Mohammad Ullahpassed the order asking Tarique to surrender before trial courts in 30 days in three extortion cases. The other two cases are related to concealing wealth information.

<http://www.newagebd.net/article/3765/hc-rejects-five-writs-filed-by-tarique-paves-way-to-begin-trial#sthash.WRZW6t82.dpuf>