



AT CAPITAL DAILY MARKET UPDATE – July 25, 2016

Overview

The DSEX closed at 4,549.2 points, down by 1.9 point. The total transaction was worth BDT 3.9 bn.

Price of 114 issues appreciated whereas 151 issues declined and 62 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,549.2	(0.04%)	+0.9%	(1.7%)
DSES	1,114.9	+0.10%	+0.4%	+0.7%
DS30	1,778.1	(0.04%)	+0.4%	+1.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,606,352.4	2,600,427.5	+0.2%
	USD MM	33,244.3	33,168.7	+0.2%
TURNOVER	BDT MM	3,953.2	3,388.4	+16.7%
	USD MM	50.4	43.2	+16.7%
VOLUME	MILLION SHARES	87.2	77.6	+12.3%

Market Commentary:

Market ended flat for the fourth day in a row with slightly bearish tone. Bargain hunter began to take position in the closing hour following an optimism over monetary policy declaration. Index started in a bearish tone which wiped off 22 points in the mid-session; after which Index recovered most of its lost points and closed at 4,549.2, down by 1.9 points.

Turnover, a major indicator have witnessed a healthy increase of 16.7% to 3.4 bn.

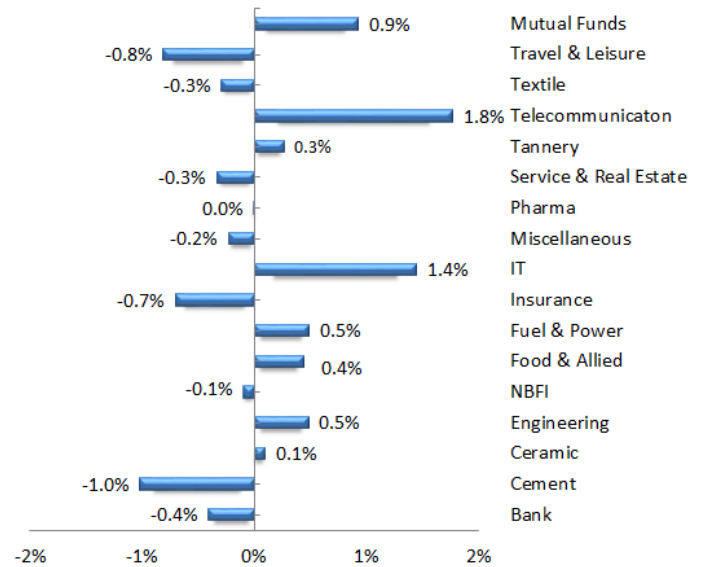
On the macroeconomic front, Bangladesh Bank is going to announce its Monetary Policy Statement (MPS) for the first half of fiscal year 2017.

Among the other prominent sectors Telecommunication sector performed particularly well. Also Engineering, Fuel & Power, Food & Allied and Pharma outperformed the market. On the other side, all the financial sectors (Banks, NBFIs and Insurance) underperformed the market.

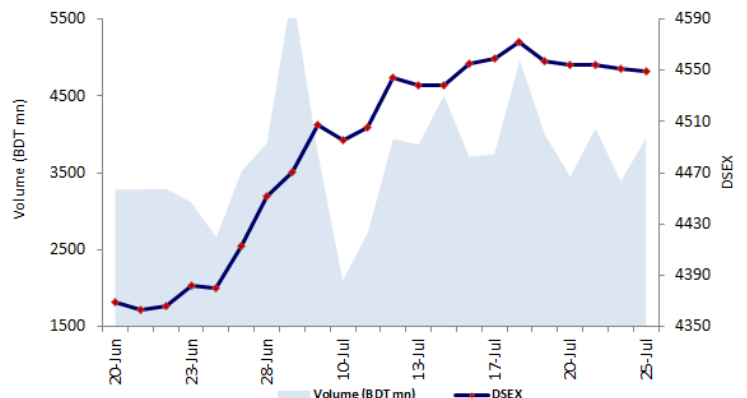
DBH was the daily turnover leader contributing 4.7% to total turnover and also posting a 0.3% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
EXIM1STMF	7.2	+9.1%	MODERN DYE	159.9	(9.8%)
SHYAMPUSUG	8.4	+9.1%	DULAMIACOT	6.5	(8.5%)
RENWICKJA	446.3	+8.7%	PRAGATILIF	118.9	(7.5%)
ECABLES	181.4	+7.5%	SUNLIFEINS	25.3	(6.3%)
AMBEEPHA	329.2	+5.8%	BNICL	13.4	(4.3%)
AL-HAJTEX	91.6	+5.5%	ASIAPACINS	13.6	(4.2%)
HAKKANIPUL	47.4	+5.1%	NLI1STMF	11.8	(4.1%)
ZEALBANGLA	12	+4.3%	WATACHEM	142.0	(4.1%)
EBLNRBMF	5.2	+4.0%	ISNLTD	13.0	(3.7%)
NPOLYMAR	90.4	+3.9%	EASTERNINS	23.0	(3.4%)

Sector Movement in DSE (July 25 - July 24)



Last 1 Month DSEX





News:

BB to announce MPS for H1 tomorrow

Bangladesh Bank is going to announce its Monetary Policy Statement (MPS) for the first half of fiscal year 2017.

Fazle Kabir, governor of Bangladesh Bank, will unveil the policy stance for the first time after he joined the central bank in March this year.

The MPS for July-December period will likely adopt a policy on curbing the effect of growing militant activities that already threatens the country's economic growth, said a senior executive of the central bank.

Special care will be needed to minimize the effect of escalating terrorist activities, said Mohammed Farashuddin, former governor of Bangladesh Bank.

He said terrorism should not be allowed to slow the growth momentum. The issues that need attention for the monetary policy are money supply, inflation, interest rate, exchange rate, reserves, bank loan defaults and the regulatory framework.

<http://www.dhakatribune.com/business/2016/jul/25/bb-announce-mps-h1-tomorrow>

Premier Cement takes up Tk 400cr expansion plan

Premier Cement Mills plans to double its production capacity with an approximate investment of Tk 400 crore to meet the growing demand for the construction material.

The company's current production capacity is 6,000 tonnes a day, which will be increased to 16,000 tonnes through the expansion plan approved yesterday at a board meeting.

The cement industry is growing by around 22.5 percent a year, mainly driven by infrastructure development, said Md Shafiqul Islam Talukder, chief financial officer of Premier Cement.

"So, we want to increase our production volume as well as the market share."

<http://www.thedailystar.net/business/premier-cement-takes-tk-400cr-expansion-plan-1258846>

Khaleda asked to appear before court on Aug 10 in Barapukuria case

Khaleda-ZiaThe Special Judge's Court-2 on Sunday asked the Bangladesh Nationalist Party chairperson Khaleda Zia to appear before the court on August 10 in Barapukuria coalmine corruption case.

Judge Hosneara Begum passed the order this morning after Khaleda's lawyer filed a time petition stating that she could not appear before the court for lack of security.

Earlier on June 12, the court asked the BNP chief and 10 others to appear before the court on July 24 following a High Court order clearing the way for the lower court to run the trial proceedings.

<http://newagebd.net/242200/khaleda-asked-appear-court-aug-10-barapukuria-case/>