



AT CAPITAL DAILY MARKET UPDATE – December 24, 2015

Overview

The DSEX closed at 4608.3 points, up by 19.6 points. The total transaction was worth BDT 4.3 bn.

Price of 184 issues appreciated whereas 89 issues declined and 46 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,608.3	+0.4%	+0.6%	(5.3%)
DSES	1,106.5	+0.4%	+0.4%	(3.8%)
DS30	1,747.4	+0.4%	+0.8%	(3.1%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,545,919.5	2,532,650.3	+0.5%
	USD MM	32,415.6	32,246.6	+0.5%
TURNOVER	BDT MM	4,293.8	3,943.9	+8.9%
	USD MM	54.7	50.2	+8.9%
VOLUME	MILLION SHARES	97.0	96.6	+0.4%

Market Commentary:

Market resumed its bullish trend riding on the back of fresh capital investment as investors' buoyant mentality prevails. The premier index, DSEX, started in positive trend and stayed positive for first two hours but later some profit taking wiped out most of the initial gain. Later in last hour index regained the lost points and eventually ended at 4608.3 points which is .4% higher than last trading session. Turnover stood at BDT 4.3bn which is 8.9% higher than the last trading session.

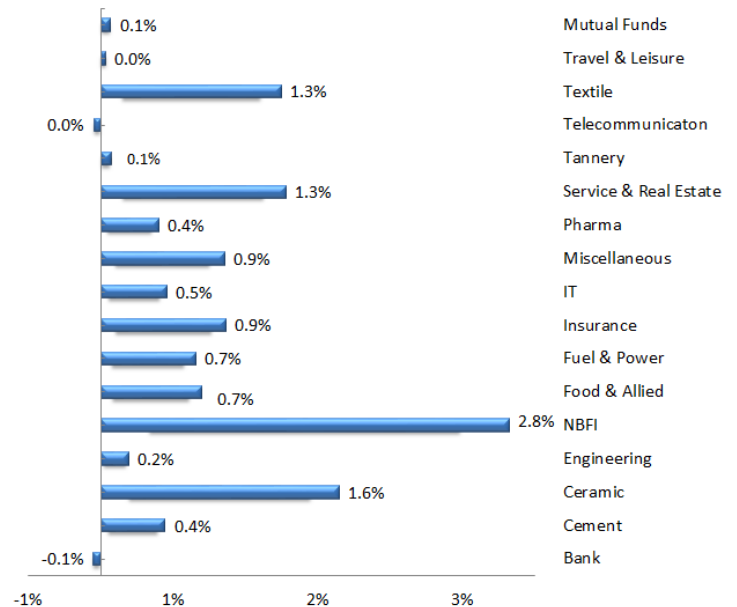
Among the prominent sectors NBFI, Textile, Insurance, Food & Allied and Fuel & Power outperformed the market while the rest underperformed.

ACI was the daily turnover leader contributing 4.9% to the total turnover.

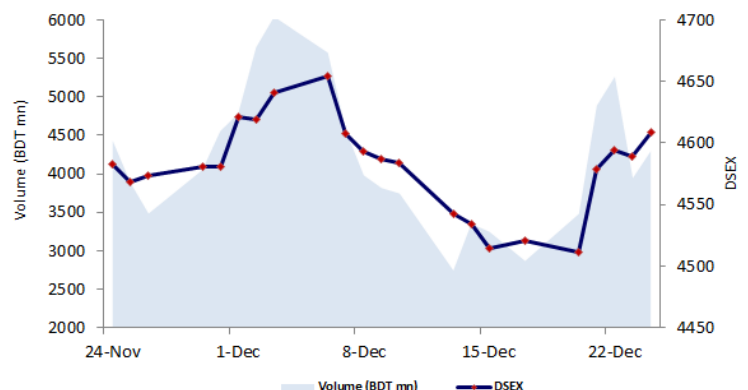
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ANLIMAYARN	22.4	+9.8%	LRGLOBMF1	6.2	(8.8%)
HRTEX	21.9	+9.5%	NITOLINS	22.8	(4.6%)
EXIM1STMF	5.8	+9.4%	PRAGATIINS	27.2	(4.6%)
SONARGAON	10	+6.4%	MEGHNAPEP	5.2	(3.7%)
ASIAPACINS	15.6	+6.1%	ORIONINFU	53.3	(3.4%)
BDFINANCE	10.8	+5.9%	LIBRAINFU	298.1	(3.3%)
BAYLEASING	19	+5.6%	PEOPLESINS	15.5	(3.1%)
SAMATALETH	28.9	+5.5%	LEGACYFOOT	29.8	(2.6%)
NLTUBES	97.1	+5.3%	ISLAMIINS	16.3	(2.4%)
ARAMITCEM	40.5	+5.2%	PF1STMF	4.1	(2.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 24 - December 23)



Last 1 Month DSEX





News:

Govt to import 11 lakh tonnes of petroleum

Chinese firm to build tunnel under Karnaphuli river at \$706m

The cabinet committee on purchase yesterday approved a proposal to import 10.85 lakh tonnes of finished petroleum products from various countries under government-to-government arrangements.

According to the proposal, the fuel will be imported from China, Turkey, Indonesia, the Philippines, Vietnam, Malaysia, Brunei, Oman and the UAE. The estimated price of the fuel is \$621 million.

An official of Bangladesh Petroleum Corporation (BPC) said 99 percent of the products imported between July and December have already reached Bangladesh.

Prices of most of the finished petroleum products have been set at \$71.11 a barrel, the market rate as of June 15, 2015, according to the energy ministry proposal.

<http://www.thedailystar.net/business/govt-import-11-lakh-tonnes-petroleum-191857>

No scope to change new pay scale: Muhith

Finance Minister AMA Muhith on Wednesday said there is no scope to change the newly announced national pay scale. The minister came up with the remarks while talking to reporters after paying his income tax through online at the Secretariat. Those who will enforce movement over the issue will gain nothing, he said. Replying to a question, the minister said, "The demand of public university teachers over their pay scale was made out of ignorance," according to a news agency.

<http://old.thefinancialexpress-bd.com/2015/12/23/127176#sthash.EtsAgKTW.dpuf>

Terror-link Allegation

Pak diplomat 'withdrawn'

A Pakistani female diplomat was withdrawn from Bangladesh yesterday, weeks after allegations of her involvement in terror financing surfaced in the judicial statement of an Islamist militant.

Fareena Arshad, second secretary (political) at Pakistan High Commission in Dhaka, left the capital by a PIA flight in the afternoon after Dhaka asked Islamabad to recall her in 72 hours, said diplomatic sources.

Bangladesh foreign ministry, instead of going for harsher measures such as deportation, opted to have her withdrawn, added the sources.

<http://www.thedailystar.net/frontpage/pak-diplomat-withdrawn-191782>